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E ON AG
Form U5B
September 27, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM U5B

JOINT REGISTRATION STATEMENT

Filed Under Section 5 of

The Public Utility Holding Company Act of 1935

E.ON AG

E.ON US Verwaltungs GmbH

E.ON UK Verwaltungs GmbH

E.ON UK plc

(Name of Registrants)

(Name, title and address of officer to whom notices and correspondence concerning this statement should be addressed)

Ulrich Hueppe
General Counsel, Executive Vice President
Dr. Guntram Wuerzberg
Vice President General Legal Affairs
E.ON AG
E.ON-Platz 1
40479 Dusseldorf
Germany

The responses of Registrants to the Items and Exhibit requirements of Form U5B included in this Joint Registration Statement have been modified from the requirements of Form U5B in accordance with a memorandum from E.ON AG to the Staff of the Securities and Exchange Commission, dated July 12, 2002 (the "Form U5B Memo"). Unless otherwise noted, the information provided in response to the Items and Exhibit requirements of this Form will be as of December 31, 2001.

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REGISTRATION STATEMENT

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The undersigned holding companies hereby submit this Joint Registration Statement to the Securities and Exchange Commission pursuant to Section 5 of the Public Utility Holding Act of 1935.

ITEM 1: NAME OF REGISTRANTS

- (a) E.ON AG
- (b) E.ON US Verwaltungs GmbH
- (c) E.ON UK Verwaltungs GmbH
- (d) E.ON UK plc

ITEM 2: ADDRESS OF PRINCIPAL EXECUTIVE OFFICES

E.ON AG, E.ON US Verwaltungs GmbH and E.ON UK Verwaltungs GmbH are located at:

E.ON Platz 1
40479 Dusseldorf
Germany.

E.ON UK plc is located at:

City Point
1 Ropemaker Street
London EC2Y 9HT
Great Britain.

ITEM 3: NAME AND ADDRESS OF CHIEF ACCOUNTING OFFICER

Michael C. Wilhelm
Senior Vice President, Accounting
E.ON AG
E.ON-Platz 1
40479 Dusseldorf
Germany

ITEM 4: CERTAIN INFORMATION AS TO THE REGISTRANT AND EACH SUBSIDIARY COMPANY THEREOF

See Exhibit I hereto.

ITEM 5: BUSINESS

In response to Item 5, Registrants incorporate by reference the Application of E.ON AG ("E.ON") on Form U-1A, SEC File No. 70-9961 (filed June 11, 2002) (summarizing business activities of E.ON and its subsidiaries) and Exhibits G-1, G-2.2 and G-2.3, thereto.

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ITEM 6: PROPERTY

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In response to Item 6, Registrants incorporate by reference the following information:

- o Item 4 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002) (describing E.ON's principal plants, properties and assets), attached hereto as Exhibit F pp. 7-67.
- o The Application of E.ON AG filed on Form U-1A, SEC File No. 70-9961 (filed June 11, 2002) (describing E.ON's principal business units).
- o The Notification of Foreign Utility Company Status of E.ON Energie filed on Form U-57, SEC File No. 073-00236 (filed June 27, 2002) (describing E.ON Energie's operations and assets).
- o Item 6 of the Registration Statement of Powergen plc filed on Form U5B, SEC File No. 001-13620 (filed March 9, 2001).
- o Items 2 and 9 of the Annual Report of Powergen plc filed on Form U5S, SEC File No. 030-00346 (filed May 1, 2002).

ITEM 7: INTERSTATE TRANSACTIONS

In response to Item 7, Registrants incorporate by reference the following information:

- o Item 7 of the Registration Statement of Powergen plc filed on Form U5B, SEC File No. 001-13620 (filed March 9, 2001).

Registrants also refer to Exhibit G hereto, FERC Form 1 filed by Kentucky Utilities Company for the year ended December 31, 2001 and FERC Forms 1 and 2 filed by Louisville Gas & Electric Company for the year ended December 31, 2001.

ITEM 8: SECURITIES OUTSTANDING

In response to Item 8, with respect to Powergen plc and its direct and indirect subsidiary companies (the "Powergen Group"), Registrants incorporate by reference the following information:

- o Item 8 of the Registration Statement of Powergen plc filed on Form U5B, SEC File No. 001-13620 (filed March 9, 2001).
- o Items 1, 3 and 4 of the Annual Report of Powergen plc filed on Form U5S, SEC File No. 030-00346 (filed May 1, 2002).

In response to Item 8, with respect to E.ON and its direct and indirect subsidiary companies (the "E.ON Group"), but excluding the Powergen Group, E.ON has provided information about:

- i. The Registrants;
- ii. E.ON's first-tier subsidiaries (excludes any such first tier subsidiaries to be divested by E.ON and for which a definitive sale agreement has been signed on the date of this form); and

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iii. the most significant (material) second-tier subsidiaries which E.ON is not otherwise required to divest, ranked according to Internal Operating Profit (excludes those which E.ON will divest and for which a definitive sale agreement has been signed on the date of this form).

Collectively, the companies listed in i, ii and iii are the "Reporting Companies."

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ITEM 8(a): Funded Debt

| (A) | (B) | (C) | (D) | (E) |
|-----------------|----------------|------------------------------|-------------------|------------|
| Name of Obligor | Title of Issue | | Amount Authorized | |
| | | | EUR | US \$* |
| Viterra AG | Mortgage Loan | HVB Real Estate Bank AG | 50,036,251 | 44,096,948 |
| Viterra AG | Mortgage Loan | Hypo Vereinsbank AG | 679,182 | 598,563 |
| Viterra AG | Mortgage Loan | Eurohypo AG | 1,374,557 | 1,211,397 |
| Viterra AG | Mortgage Loan | WestLB | 55,906,977 | 49,270,819 |
| Viterra AG | Mortgage Loan | Aareal Bank AG | 6,770,422 | 5,966,773 |
| Viterra AG | Mortgage Loan | Rhein.Hypobank AG | 90,395,568 | 79,665,614 |
| Viterra AG | Mortgage Loan | Allgemeine HypothekenBank AG | 1,923,173 | 1,694,893 |
| Viterra AG | Mortgage Loan | HVB Real Estate Bank AG | 23,123,891 | 20,379,085 |
| Viterra AG | Mortgage Loan | Rhein.Hypobank AG | 1,848,320 | 1,628,925 |
| Viterra AG | Mortgage Loan | L-Bank | 8,180,670 | 7,209,625 |
| Viterra AG | Mortgage Loan | Sparkasse Bochum | 130,816 | 115,288 |
| Viterra AG | Mortgage Loan | Eurohypo AG | 2,972,245 | 2,619,439 |
| Viterra AG | Mortgage Loan | Dtsch Genossensch Hyp-Bk | 255,646 | 225,301 |
| Viterra AG | Mortgage Loan | Deutsche Hypothekenbank AG | 7,212,038 | 6,355,969 |

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| | | | | |
|------------|---------------|-----------------------------------|-------------|-------------|
| Viterra AG | Mortgage Loan | Deutsche Hypothekenbank AG | 4,027,037 | 3,549,028 |
| Viterra AG | Mortgage Loan | Wohnungsbau Forderungsanstalt NRW | 548,750 | 483,614 |
| Viterra AG | Mortgage Loan | Hypo Vereinsbank AG | 35,325,569 | 31,132,424 |
| Viterra AG | Mortgage Loan | Eurohypo AG | 860,504 | 758,362 |
| Viterra AG | Mortgage Loan | Muenchener Hypoth.-Bank AG | 426,417 | 375,802 |
| Viterra AG | Mortgage Loan | HVB Real Estate Bank AG | 56,979,937 | 50,216,419 |
| Viterra AG | Mortgage Loan | Deutsche Bausparkasse Badenia AG | 1,775,823 | 1,565,033 |
| Viterra AG | Mortgage Loan | Deutscher Ring Bausparkasse AG | 1,413,818 | 1,245,997 |
| Viterra AG | Mortgage Loan | Wohn-Bauf-Anst NRW Rhld | 67,279,936 | 59,293,808 |
| Viterra AG | Mortgage Loan | Wohn-Bauf-Anst NRW Westf | 291,521,903 | 256,918,253 |
| Viterra AG | Mortgage Loan | Westd Landesbk Treuh St | 130,271,004 | 114,807,836 |
| Viterra AG | Mortgage Loan | Westd Landesbk Treuh St | 1,372,512 | 1,209,595 |
| Viterra AG | Mortgage Loan | Westd.Gen.-Zentralbank eG | 207,636 | 182,989 |
| Viterra AG | Mortgage Loan | Allianz Dresdner Bauspar AG | 3,030,726 | 2,670,979 |

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| | | | | |
|------------|---------------|-------------------------------|------------|------------|
| Viterra AG | Mortgage Loan | Allgem Hypothekenbank AG | 43,901,362 | 38,690,270 |
| Viterra AG | Mortgage Loan | Westfaelische Hypo-Bank AG | 1,378,954 | 1,215,272 |
| Viterra AG | Mortgage Loan | SEB AG | 1,934,418 | 1,704,802 |
| Viterra AG | Mortgage Loan | Westfalenbank AG | 122,710 | 108,144 |
| Viterra AG | Mortgage Loan | DGZ-DekaBank | 169,749 | 149,600 |
| Viterra AG | Mortgage Loan | Landestreuhandstelle Hannover | 5,767,495 | 5,082,893 |
| Viterra AG | Mortgage Loan | Allianz Lebensvers AG | 26,038,255 | 22,947,514 |
| Viterra AG | Mortgage Loan | Hannoversche Lebensvers. AG | 214,231 | 188,802 |

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|------------|---------------|---|------------|------------|
| Viterra AG | Mortgage Loan | Volksfuersorge AG | 1,116,303 | 983,797 |
| Viterra AG | Mortgage Loan | Stadt Bochum | 96,634 | 85,164 |
| Viterra AG | Mortgage Loan | Stadt Essen | 536,294 | 472,636 |
| Viterra AG | Mortgage Loan | Stadtverwaltung Gelsenkirchen | 122,710 | 108,144 |
| Viterra AG | Mortgage Loan | Stadtverwaltung Castrop-Rauxel | 119,351 | 105,184 |
| Viterra AG | Mortgage Loan | Stadtverwaltung Dusseldorf | 122,710 | 108,144 |
| Viterra AG | Mortgage Loan | Stadtverwaltung Herne | 233,119 | 205,448 |
| Viterra AG | Mortgage Loan | Stadtverwaltung Schwerte | 119,642 | 105,441 |
| Viterra AG | Mortgage Loan | Victoria Lebensvers AG | 1,933,604 | 1,704,085 |
| Viterra AG | Mortgage Loan | ThyssenKrupp Wohnimmob. GmbH | 7,482,044 | 6,593,926 |
| Viterra AG | Mortgage Loan | Stadtkammerei 20 | 5,930,837 | 5,226,846 |
| Viterra AG | Mortgage Loan | Provinzial Feuervers. | 105,979 | 93,399 |
| Viterra AG | Mortgage Loan | Hamburg Mannheimer Vers. AG | 20,345,210 | 17,930,234 |
| Viterra AG | Mortgage Loan | Stadt Velbert | 237,356 | 209,182 |
| Viterra AG | Mortgage Loan | Volkswohl Bund Lebensvers. AG | 168,726 | 148,699 |
| Viterra AG | Mortgage Loan | Dortmunder Stadtwerke AG | 49,084 | 43,258 |
| Viterra AG | Mortgage Loan | Karlsruher Lebensvers.AG | 1,536,483 | 1,354,103 |
| Viterra AG | Mortgage Loan | IDUNA Vereinigte Lebensversicherung AG | 3,578,532 | 3,153,760 |
| Viterra AG | Mortgage Loan | Versorgungsanstalt d.Bundes | 3,200,432 | 2,820,540 |
| Viterra AG | Mortgage Loan | Stuebbecke | 5,113 | 4,506 |
| Viterra AG | Mortgage Loan | Scheidemantel,Ehel. | 5,113 | 4,506 |
| Viterra AG | Mortgage Loan | Marschner,Ehel. | 5,113 | 4,506 |
| Viterra AG | Mortgage Loan | Hamborner AG | 250,738 | 220,975 |
| Viterra AG | Mortgage Loan | Mannesmannroehren | 721,461 | 635,824 |
| Viterra AG | Mortgage Loan | FPB Holding GmbH & Co. KG | 27,840 | 24,535 |
| Viterra AG | Mortgage Loan | Krupp Hoesch Stahl AG | 266,620 | 234,973 |
| Viterra AG | Mortgage Loan | Saint-Gobain PAM GmbH & | 1,497,213 | 1,319,494 |

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Co. KG

| | | | | |
|------------|---------------|-------------------------|------------|-----------|
| Viterra AG | Mortgage Loan | ThyssenKrupp Automotive | 345,071 | 304,111 |
| Viterra AG | Mortgage Loan | Rheinkalk GmbH & Co. KG | 131,571 | 115,954 |
| Viterra AG | Mortgage Loan | Kueppersbusch AG | 41,415 | 36,499 |
| Viterra AG | Mortgage Loan | Deutsche Steinkohle AG | 5,299,131 | 4,670,124 |
| Viterra AG | Mortgage Loan | Krupp Hoesch Stahl AG | 11,341,711 | 9,995,450 |

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|------------|---------------|--|------------|-----------|
| Viterra AG | Mortgage Loan | Krupp Hoesch Stahl AG | 639,982 | 564,016 |
| Viterra AG | Mortgage Loan | BAYERNOIL Raffineriegesellschaft mbH | 194,342 | 171,274 |
| Viterra AG | Mortgage Loan | Thyssen Draht AG | 51,129 | 45,060 |
| Viterra AG | Mortgage Loan | Ruhrgas AG | 115,552 | 101,836 |
| Viterra AG | Mortgage Loan | Thyssen Krupp Wohnimmob | 598,723 | 527,654 |
| Viterra AG | Mortgage Loan | Fr. u. H. Luling GmbH & Co. KG | 46,016 | 40,554 |
| Viterra AG | Mortgage Loan | Schreck-Mieves KG | 12,271 | 10,814 |
| Viterra AG | Mortgage Loan | Hoesch Hohenlimburg GmbH | 1,112,020 | 980,023 |
| Viterra AG | Mortgage Loan | Hoesch Rothe Erde GmbH | 250,380 | 220,660 |
| Viterra AG | Mortgage Loan | Nedschroef Altena GmbH | 190,712 | 168,074 |
| Viterra AG | Mortgage Loan | Thyssen Krupp Wohnimmob | 3,568,821 | 3,145,202 |
| Viterra AG | Mortgage Loan | Deutsche Steinkohle AG | 11,158,945 | 9,834,379 |
| Viterra AG | Mortgage Loan | Deutsche Steinkohle AG | 756,712 | 666,890 |
| Viterra AG | Mortgage Loan | Stahlwerke Bremen GmbH | 555,135 | 489,241 |
| Viterra AG | Mortgage Loan | Ruetgerswerke AG | 502,191 | 442,581 |
| Viterra AG | Mortgage Loan | Schering AG | 1,260,437 | 1,110,823 |
| Viterra AG | Mortgage Loan | RWE Net AG | 99,191 | 87,417 |
| Viterra AG | Mortgage Loan | RBZ Freiburg | 198,853 | 175,249 |
| Viterra AG | Mortgage Loan | Deutsche Steinkohle AG | 1,935,547 | 1,705,797 |
| Viterra AG | Mortgage Loan | Krupp Uhde GmbH | 42,949 | 37,851 |

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|---------------------|---------------|--------------------------------|-----------|-----------|
| Viterra AG | Mortgage Loan | Kloeckner Werke AG | 2,432,691 | 2,143,931 |
| Viterra AG | Mortgage Loan | Dtmdr Actien-Brauerei | 16,873 | 14,870 |
| Viterra AG | Mortgage Loan | Siemens AG, PGI | 1,631,812 | 1,438,116 |
| Viterra AG | Mortgage Loan | Guano-Werke GmbH | 12,066 | 10,634 |
| Viterra AG | Mortgage Loan | Kreiskirchenkasse Dtmd. | 3,579 | 3,154 |
| Viterra AG | Mortgage Loan | Thyssen-Krupp Industries AG | 71,581 | 63,084 |
| Viterra AG | Mortgage Loan | Landschverb.W.Lippe Liegensch. | 29,144 | 25,684 |
| Viterra AG | Mortgage Loan | Stadt Kamen | 11,504 | 10,139 |
| Viterra AG | Mortgage Loan | Demag Cranes & Components GmbH | 190,456 | 167,849 |
| Viterra AG | Mortgage Loan | Cierlitzki | 7,669 | 6,759 |
| Viterra AG | Mortgage Loan | Greitschuss | 2,642 | 2,329 |
| Viterra AG | Mortgage Loan | Schulte-Naehring | 372,933 | 328,666 |
| Viterra AG | Mortgage Loan | Thyssen Schachtbau | 2,743 | 2,417 |
| Viterra AG | Mortgage Loan | Vereinigte Kirchenkreise | 7,158 | 6,308 |
| EON KRAFTWERKE GmbH | | West LB Abw-Beh. Datten | 1,799,747 | 1,586,117 |
| EON KRAFTWERKE GmbH | | West LB Abw-Beh. Knepper | 1,073,713 | 946,263 |
| EON KRAFTWERKE GmbH | | West LB Abw-Beh. Shamrock | 1,073,713 | 946,263 |

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ITEM 8(b): Capital Stock

| (A) | (B) | (C) | (D) | (E) | (F) |
|----------------|----------------|------------------------------|--|----------------------------|-----|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount Reserved for Options, Warrants, Conversions and Other | Additional Amount Unissued | |

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| | | Rights | | | Shares |
|--|---------------------------------------|----------------------|--------------------|----------------|-------------|
| E.ON AG | Common Stock | 2,384,592,201 EUR | 510,392,201 EUR | 75,000,000 EUR | 692,000,000 |
| AV Packaging GmbH | Stated share capital | 102,000 EUR | - | - | 13 |
| CCA Holding Inc. | Common Stock, \$1.00 stated value | 3,000 US \$ | - | 2,700 US \$ | 300 |
| CC Metals & Alloys Inc. | Common Stock, \$100 par value | 1,000 US \$ | - | - | 1,000 |
| Chemie-Verwaltungs AG | Registered Stock | 230,081,347 EUR | - | - | 4,500,000 |
| E.ON Funfte Verwaltungs-Gesellschaft mbH | Stated share capital | 35,000 EUR | - | - | 2 |
| E.ON International Finance B.V. | Registered Stock, EUR 100 par value | 1,100,000 EUR | - | 900,000 EUR | 200 |
| E.ON Montan GmbH | Established in 2002 | - | - | - | - |
| E.ON Neunte Vermögens-verwaltungs-gesellschaft mbH | Established in 2002 | - | - | - | - |
| E.ON North America Inc. | Common stock, \$10.00 stated value | 20,000 US \$ | - | 15,600 | 4,400 |
| Fidelia Corporation | Common stock, \$1.00 par value | 1,000 US \$ | - | 900 US \$ | 100 |

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| | | | | | |
|---|---------------------------|-------------|---|---|-------|
| VEBA Electronics LLC | Common Shares, \$0.001 | 1,000 US \$ | - | - | 1,000 |
| E.ON Risk Consulting GmbH | Stated share capital | 716,000 EUR | - | - | 5 |
| EAVV Energie Assekuranz Versicherungs Vermittlungs GmbH | Stated share capital | 51,129 EUR | - | - | 3 |

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|--|--|----------------------|---|---|------------|
| Hamburger Hof Versicherungs- Aktien- gesellschaft | Registered stock, EUR 511.29 par value | 1,022,584 EUR | - | - | 2,000 |
| Junge & Co. Versicherungs- makler GmbH | Stated share capital | 204,517 EUR | - | - | 4 |
| Montan GmbH Assekuranz Makler | Stated share capital | 184,150 EUR | - | - | 7 |
| E.ON UK Verwaltungs GmbH | Stated share capital | 25,000 EUR | - | - | 1 |
| E.ON UK plc | Common stock, 1 GBP par value | 1,000,000,000 GBP | - | - | 1,000,000, |
| E.ON US Verwaltungs GmbH | Stated share capital | 25,000 EUR | - | - | 1 |
| E.ON Venture Partners GmbH | Stated share capital | 30,000 EUR | - | - | 1 |
| E.ON Venture 1. Verwaltungs- gesellschaft | Stated share capital | 25,000 EUR | - | - | 1 |

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| | | | | | |
|--|-------------------------|----------------|---|---|---|
| E.ON Vermögens- anlage GmbH | Stated share capital | 34,767,848 EUR | - | - | 3 |
| E.ON Zehnte Verwaltungs- gesellschaft mbH, former VAGO Funfte Vermögens- verwaltungs GmbH | Stated share capital | 25,000 EUR | - | - | 1 |
| EBV Verwaltungs GmbH | Stated share capital | 26,038,500 EUR | - | - | 7 |
| ERKA Vermögens- verwaltungs- gesellschaft mbH | Stated share capital | 6,500,000 DEM | - | - | 1 |
| Gesellschaft für Energiebeteiligung mbH | Stated share capital | 14,575,960 EUR | - | - | 4 |
| Gewerkschaft Morgengluck GmbH | Stated share capital | 219,856 EUR | - | - | 1 |
| HIBERNIA | Stated share | 25,565 EUR | - | - | 1 |

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|---|----------------------|---------------|---|---|---|
| Industriewerte GmbH | capital | | | | |
| Hibernia Industriewerte GmbH & Co. KG, Humboldt-Verwaltungs-gebaude Mulheim | Capital share | 230,081 EUR | - | - | 2 |
| Hibernia Industriewerte GmbH & Co. oHG | Capital share | 7,158,086 EUR | - | - | 2 |
| ILSE Feldesbesitz GmbH | Stated share capital | 25,565 EUR | - | - | 2 |

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| | | | | | |
|---|----------------------------|-----------------|---|---|------------|
| Induboden GmbH | Stated share capital | 13,702,662 EUR | - | - | 13 |
| Induboden GmbH & Co. Grundstücks-gesellschaft | Capital share | 23,178,889 EUR | - | - | 2 |
| Induboden GmbH & Co. Industriewerte | Capital share | 5,505,142 EUR | - | - | 2 |
| Indupark Grundstücks-verwertung GmbH | Stated share capital | 2,045,168 EUR | - | - | 2 |
| Initiativkreis Ruhrgebiet Verwaltungs GmbH | Stated share capital | 51,129 EUR | - | - | 3 |
| Montan-Verwaltungs-gesellschaft mbH | Stated share capital | 51,129 EUR | - | - | 2 |
| NFK Finanzkontor Beteiligungs GmbH | Stated share capital | 50,000 EUR | - | - | 1 |
| RHI AG | Common stock | 144,764,569 EUR | - | - | 19,920,039 |
| Start Center Dusseldorf GmbH | Stated share capital | 25,000 EUR | - | - | 2 |
| Stinnes Vermögens-verwaltungs-Aktiengesellschaft | Common Stock, no par value | 165,300,665 EUR | - | - | 3,233,000 |
| VBB VIAG-Bayernwerk-Beteiligungs-gesellschaft mbH | Stated share capital | 232,637,806 EUR | - | - | 2 |

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|-----------------------|----------------------|----------------|---|---|---|
| VEBA Electronics GmbH | Stated share capital | 51,129,188 EUR | - | - | 1 |
|-----------------------|----------------------|----------------|---|---|---|

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| | | | | | |
|---|------------------------------------|-------------------|---|-------------|-------------|
| VEBA Electronics Beteiligungs GmbH | Stated share capital | 66,467,945 EUR | - | - | 1 |
| VEBA Investments Ltd. | Share capital | 1,000,000,000 GBP | - | 861,999,999 | 138,000,000 |
| VEBA Funding Inc. | Common Stock, \$ 1.00 par value | 10,000 US \$ | - | - | 10,000 |
| VEBA Zweite Verwaltungsgesellschaft mbH | Stated share capital | 25,565 EUR | - | - | 1 |
| Vereinigung der Gesellschafter der Indupark GbR | Partnership interest | - | - | - | - |
| E.ON Telecom GmbH | Nominal capital | 128,000,000 EUR | - | - | 2 |
| BOUYGUES TELECOM S.A. | Share capital, par value 15.24 EUR | 560,679,600 EUR | - | - | 36,790,000 |
| VEBA Telecom Beteiligungs-GmbH | Nominal capital | 25,565 EUR | - | - | 1 |
| VEBA Telecom Verwaltungsgesellschaft mbH | Stated share capital | 25,565 EUR | - | - | 1 |
| VR Telecommunications Geschäftsführungs-GmbH | Stated share capital | 61,355 EUR | - | - | 1 |
| VR Telecommunications Holding GmbH | Stated share capital | 97,452 EUR | - | - | 2 |

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| | | | | | |
|------------------------------|----------------------|------------|---|---|---|
| VEBA Telecom Management GmbH | Stated share capital | 25,565 EUR | - | - | 1 |
| VR Telecommun- | Stated share | 26,000 EUR | - | - | 4 |

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|--|--|-----------------|---|---|------------|
| ication Beteiligungs- Verwaltungs GmbH | capital | | | | |
| VR Telecommun- ication Beteiligungs- Verwaltungs GmbH & Co. KG | Capital share | 650,000 EUR | - | - | 2 |
| VIAG Telecom AG | Common stock, EUR 1.00 par valus | 9,050,000 EUR | - | - | 9,050,000 |
| VIAG Telecom Beteiligungs GmbH | Stated share capital | 255,646 EUR | - | - | 2 |
| NFK Finanzkontor GmbH & Co.KG | Capital share | 2,000,000 EUR | - | - | - |
| VIAG Connect Beteiligungs Ges.m.b.H. | Stated share capital | 500,000 ATS | - | - | 2 |
| VIAG Connect Gesellschaft fur Telekommun- ikation Ges.m.b.H. | Stated share capital | 500,000 ATS | - | - | 2 |
| VIAG Telecom Connect zweite Beteiligungs Ges.m.b.H. | Stated share capital | 8,481,440 ATS | - | - | 2 |
| Viterra AG | Common stock | 182,000,000 EUR | - | - | 70,000,000 |

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| | | | | | |
|---|-----------------------|----------------------|---|---|------------|
| E.ON Energie AG | Subscribed capital | 1,321,639,356 EUR | - | - | 1,321,639, |
| AVACON Beteiligungs- gesellschaft | Subscribed capital | 25,564,594 EUR | - | - | 500,000 |
| E.DIS Aktiengesell- schaft | Subscribed capital | 200,000,000 EUR | - | - | 175,000,00 |
| E.ON Bayern AG | Subscribed capital | 314,874,921 EUR | - | - | 307,920,90 |
| E.ON Kernkraft GmbH | Subscribed capital | 110,000,000 EUR | - | - | 110,000 |

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|------------------------------|--------------------|-----------------|---|---|-------------|
| E.ON Kraftwerke GmbH | Subscribed capital | 107,609,050 EUR | - | - | 1,002,010 |
| E.ON Netz GmbH | Subscribed capital | 149,008,950 EUR | - | - | 110,000 |
| E.ON Sales & Trading GmbH | Subscribed capital | 11,100,000 EUR | - | - | 111,000 |
| E.ON Scandinavia AB | Subscribed capital | 10,000,000 SEK | - | - | 10,000 |
| E.ON Wasserkraft GmbH | Subscribed capital | 172,882,000 EUR | - | - | 172,882,000 |
| Schleswig Aktiengesellschaft | Subscribed capital | 150,000,000 EUR | - | - | 1,500,000 |
| EURO - USD Exchange Rate | 0.8813 | | | | |
| SEK - USD Exchange Rate | 0.09541 | | | | |
| USD-GBP Exchange Rate | 1.4483 | | | | |

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ITEM 8(c): Contingent Liabilities

| (A) | (B) | (C) | (D) | (E) |
|-----------|--------------------------------|---------------|--|--------------------------|
| Guarantor | Subsidiary | Date | Beneficiary | Purpose |
| E.ON AG | E.ON Benelux Generation n.v. | Aug. 1, 2000 | ABN AMRO Beheer Beleggingsfondsen B.V. | Loan facility |
| E.ON AG | Stanhope Services GmbH | Oct. 15, 2001 | BHF-Bank Aktiengesellschaft | Loan facility |
| E.ON AG | Klockner & Co. | Oct. 15, 2001 | BHF-Bank Aktiengesellschaft | Loan facility |
| E.ON AG | VIAG Connect Beteiligungs GmbH | Oct. 22, 2001 | WestLB | Shareholder contribution |

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| | | | | |
|-----------------|--|---------------|-----------------------------|-----------------------------------|
| E.ON AG | VIAG Connect Gesellschaft fur Telekommunikation GmbH | Oct. 22, 2001 | WestLB | Shareholder contribution |
| E.ON AG | VIAG Telecom Connect zweite Beteiligungs GmbH | Oct. 22, 2001 | WestLB | Shareholder contribution |
| Viterra | Viterra Baupartner AG | June 23, 1998 | Deutsche Bank AG, Frankfurt | Letter of comfort for a bank loan |
| E.ON Energie AG | E.ON Trading GmbH1 | Dec. 20, 2000 | Deutsche Bank AG | Guarantee |
| E.ON Energie AG | E.ON Trading GmbH | March 1, 2001 | Deutsche Bank AG | pledge of securities |

1 E.ON Trading GmbH and E.ON Vertrieb GmbH merged to form E.ON Sales & Trading GmbH on January 1, .2002.

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ITEM 8(d): Other Securities

None.

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ITEM 9: INVESTMENTS IN SYSTEM SECURITIES

The response to Item 9 is limited to the Reporting Companies.

| (A) | (B) | (C) | (D) | (E) | (F) | (G) |
|-------------------|-----------------|------------------|---|----------------------------------|---|---------------|
| Acquiring Company | Issuing Company | Type of Security | Number of Shares or Units Held by Acquirer in % | Principal Amount (if applicable) | Par value (per unit or share if applicable) | Original Cost |

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E.ON Telecom GmbH

| | | | | | |
|---|---------------------|--------|------|------|------|
| BOUYGUES TELECOM S.A. | Common Stock | 17.50 | N.A. | N.A. | N.A. |
| VEBA Telecom Beteiligungs-GmbH | Membership interest | 100.00 | N.A. | N.A. | N.A. |
| VEBA Telecom Verwaltungs-gesellschaft mbH | Membership interest | 100.00 | N.A. | N.A. | N.A. |
| VR Telecommunications Geschäftsführungs-GmbH | Membership interest | 51.25 | N.A. | N.A. | N.A. |
| VR Telecommunications Holding GmbH (in liquidation) | Membership interest | 50.00 | N.A. | N.A. | N.A. |

VEBA Telecom Management GmbH

| | | | | | |
|---|----------------------|-------|------|------|------|
| VR Telecommunication Beteiligungs-Verwaltungs GmbH | Membership Interest | 51.25 | N.A. | N.A. | N.A. |
| VR Telecommunication Beteiligungs-Verwaltungs GmbH & Co. KG | Partnership interest | 51.25 | N.A. | N.A. | N.A. |

VR Telecommunication Beteiligungs-Verwaltungs GmbH & Co. KG

| | | | | | |
|--|---------------------|--------|------|------|------|
| VR Telecommunications International GmbH | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|--|---------------------|--------|------|------|------|

VR Telecommunications International GmbH

| | | | | | |
|--|--------------|--------|------|------|------|
| VEBACOM Holdings Inc. (in liquidation) | Common Stock | 100.00 | N.A. | N.A. | N.A. |
|--|--------------|--------|------|------|------|

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VIAG Telecom Beteiligungs GmbH

| | | | | | |
|---|---------------------|--------|------|------|------|
| VIAG Telecom Connect zweite Beteiligungs Ges.m.b.H. | Membership Interest | 63.40 | N.A. | N.A. | N.A. |
| VIAG Connect Ges. für Telekommunikation mbH | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
| VIAG Connect Beteiligungsges. mbH | Membership Interest | 100.00 | N.A. | N.A. | N.A. |

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VIAG Connect Ges. für
Telekommunikation m.b.H.

| | | | | | |
|---|------------------------|-------|------|------|------|
| VIAG Telecom Connect zweite Beteiligungs Ges.m.b.H. | Membership Interest | 36.60 | N.A. | N.A. | N.A. |
| Connect Austria Gesellschaft für Telekommunikation m.b.H. | Membership Interest | 20.00 | N.A. | N.A. | N.A. |

VIAG Telecom Connect zweite Beteiligungs
Ges.m.b.H.

| | | | | | |
|---|------------------------|-------|------|------|------|
| Connect Austria Gesellschaft für Telekommunikation m.b.H. | Membership Interest | 20.10 | N.A. | N.A. | N.A. |
|---|------------------------|-------|------|------|------|

VIAG Connect Beteiligungsges. mbH

| | | | | | |
|---|------------------------|-------|------|------|------|
| Connect Austria Gesellschaft für Telekommunikation m.b.H. | Membership Interest | 10.00 | N.A. | N.A. | N.A. |
|---|------------------------|-------|------|------|------|

E.ON Risk Consulting GmbH

| | | | | | |
|---|------------------------|--------|------|------|------|
| EAVV Energie Assekuranz Versicherungs Vermittlungs GmbH | Membership Interest | 20.00 | N.A. | N.A. | N.A. |
| Hamburger Hof Versicherungs AG | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
| Junge & Co. Versicherungsmakler GmbH | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
| Montan GmbH Assekuranz Makler | Membership Interest | 41.50 | N.A. | N.A. | N.A. |

Junge & Co. Versicherungsmakler GmbH

| | | | | | |
|--------------------|------------------------|--------|------|------|------|
| Gunter Lubsen GmbH | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|--------------------|------------------------|--------|------|------|------|

E.ON UK Verwaltungs GmbH

| | | | | | |
|--------------|------------------------|--------|------|------|------|
| E.ON UK plc. | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|--------------|------------------------|--------|------|------|------|

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VEBA Electronics Beteiligungs GmbH

| | | | | | |
|-------------------------|---------------------|--------|------|------|------|
| VEBA Electronics UK PLC | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|-------------------------|---------------------|--------|------|------|------|

| | | | | | |
|----------------------------------|---------------------|-------|------|------|------|
| VEBA Electronics US-Holding GmbH | Membership Interest | 57.50 | N.A. | N.A. | N.A. |
|----------------------------------|---------------------|-------|------|------|------|

VEBA Electronics GmbH

| | | | | | |
|------------------------------------|---------------------|--------|------|------|------|
| VEBA Electronics Beteiligungs GmbH | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|------------------------------------|---------------------|--------|------|------|------|

| | | | | | |
|----------------------|---------------------|--------|------|------|------|
| VEBA Investment Ltd. | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|----------------------|---------------------|--------|------|------|------|

VEBA Electronics UK PLC

| | | | | | |
|-------------------------------------|---------------------|--------|------|------|------|
| Raab Karcher Electronic Systems PLC | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|-------------------------------------|---------------------|--------|------|------|------|

Raab Karcher Electronic Systems PLC

| | | | | | |
|-------------|---------------------|--------|------|------|------|
| Pragma Ltd. | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|-------------|---------------------|--------|------|------|------|

| | | | | | |
|------------------|---------------------|--------|------|------|------|
| Thame Power Ltd. | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
|------------------|---------------------|--------|------|------|------|

VEBA Investment Ltd.

| | | | | | |
|----------------------------------|---------------------|-------|------|------|---|
| VEBA Electronics US-Holding GmbH | Membership Interest | 42.50 | N.A. | N.A. | 0 |
|----------------------------------|---------------------|-------|------|------|---|

Viterra Wohnungsgesellschaft II mbH

| | | | | | |
|-------------------------------|---------------------|-------|------|------|------|
| Wohnungsgesellschaft Huls mbH | Membership Interest | 98.00 | N.A. | N.A. | N.A. |
|-------------------------------|---------------------|-------|------|------|------|

Wohnungsgesellschaft Huls mbH

| | | | | | |
|--|---------------------|------|------|------|------|
| BSB Bewirtschaftungs- und Servicegesellschaft des wohnungswirtschaftlichen Bildungszentrums Bochum | Membership Interest | 0.30 | N.A. | N.A. | N.A. |
|--|---------------------|------|------|------|------|

CCA Holding, Inc.

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| | | | | | |
|------------------------------|---------------------|--------|------|------|------|
| CC Metals & Alloys. Inc. | Common Stock | 100.00 | N.A. | N.A. | N.A. |
| E.ON North America Inc. | | | | | |
| Fidelia Corporation | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
| VEBA Electronics LLC | Membership Interest | 100.00 | N.A. | N.A. | N.A. |
| Viterra Energy Services Inc. | Common Stock | 100.00 | N.A. | N.A. | N.A. |

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Viterra AG

| | | | | | |
|--|----------------------|-------|------|------|------|
| Viterra Wohnungsgesellschaft II mbH | Membership interest | 83.7 | N.A. | N.A. | N.A. |
| Viterra Wohnungsgesellschaft I mbH | Membership interest | 58.2 | N.A. | N.A. | N.A. |
| Viterra Baupartner AG | Common stock | 100.0 | N.A. | N.A. | N.A. |
| Viterra Energy Services AG | Common stock | 100.0 | N.A. | N.A. | N.A. |
| Viterra Grundstuecke Verwaltungs GmbH | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| Viterra Baupartner Polska Spolka z o.o. | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| Viterra Ceska spol. s.r.o. | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| Viterra Wohnen Gruppe Nord AG & Co. KG | Partnership interest | 100.0 | N.A. | N.A. | N.A. |
| Viterra Logistikkimmobilien GmbH & Co. KG | Partnership interest | 100.0 | N.A. | N.A. | N.A. |
| Viterra Wohnen AG | Common stock | 100.0 | N.A. | N.A. | N.A. |
| Viterra Gewerbeimmobilien GmbH | Membership interest | 97.4 | N.A. | N.A. | N.A. |
| WIS Consult GmbH fur wohnungswirtschaftliche Informationssysteme | Membership interest | 93.4 | N.A. | N.A. | N.A. |

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| | | | | | |
|---|----------------------|-------|------|------|------|
| Viterra Contracting GmbH | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| Komerčni zona Rudna a.s. | Common stock | 100.0 | N.A. | N.A. | N.A. |
| WBRM-Holding GmbH | Membership interest | 95.0 | N.A. | N.A. | N.A. |
| Viterra Revisionsgesellschaft mbH | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| U.S.T. Richter Unternehmen für Spezialtransporte GmbH i. L. | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| Viterra Sicherheit + Service GmbH | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| VITERRA FRANCE S.A. | Common stock | 100.0 | N.A. | N.A. | N.A. |
| ASS Allgemeine Sicherheitssysteme GmbH i. L. | Membership interest | 100.0 | N.A. | N.A. | N.A. |
| Falk Bürogebäude Objekt Poing GmbH & Co. KG | Partnership interest | 0.2 | N.A. | N.A. | N.A. |
| Deutschbau-Holding GmbH | Membership interest | 50.0 | N.A. | N.A. | N.A. |
| DEUTSCHBAU Wohnungsgesellschaft mbH | Membership interest | 0.1 | N.A. | N.A. | N.A. |
| Creative hobbies GmbH | Membership interest | 49.0 | N.A. | N.A. | N.A. |

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| | | | | | |
|---|---------------------|-----|------|------|------|
| Triple Z AG | Common stock | 2.8 | N.A. | N.A. | N.A. |
| Rhein-Lippe Wohnstattengesellschaft mbH | Membership interest | 3.9 | N.A. | N.A. | N.A. |
| Emscher-Lippe-Agentur (ELA) Gesellschaft zur Strukturverbesserung im nordlichen Ruhrgebiet mit beschränkter Haftung | Membership interest | 0.8 | N.A. | N.A. | N.A. |
| Hammer gemeinnützige Baugesellschaft mbH | Membership interest | 5.8 | N.A. | N.A. | N.A. |
| GSB Gesellschaft zur | Membership | 6.2 | N.A. | N.A. | N.A. |

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| | | | | | | |
|---|----------------------|--------|-------|-------|-------|--|
| Sicherung von Bergmannswohnungen mbH | interest | | | | | |
| Risinghill B.V. | Membership interest | 50.0 | N.A. | N.A. | N.A. | |
| TREUCONSULT Immobilien GmbH | Membership interest | 35.0 | N.A. | N.A. | N.A. | |
| Friedrich-Ebert-Allee GbR | Partnership interest | 25.0 | N.A. | N.A. | N.A. | |
| GbR Wohnanlage Sonnenpark, Leipzig-Probstheida, Baufeld C + D | Partnership interest | 9.5 | N.A. | N.A. | N.A. | |
| Bochum Marketing GmbH | Membership interest | 1.8 | N.A. | N.A. | N.A. | |
| Aktiengesellschaft Hellerhof | Common stock | 13.2 | N.A. | N.A. | N.A. | |
| VBW Bauen und Wohnen GmbH | Membership interest | 14.2 | N.A. | N.A. | N.A. | |
| E.ON Energie AG | | | | | | |
| Amata Power (Bien Hoa) Ltd. | Membership interest | 12.50 | N / A | N / A | N / A | |
| AVACON Beteiligungsgesellschaft mbH | Membership interest | 83.30 | N / A | N / A | N / A | |
| Aviga GmbH | Membership interest | 100.00 | N / A | N / A | N / A | |
| B. Grimm Bayernwerk Elektrowatt ltd. | Shares (Type II) | 44.47 | N / A | N / A | N / A | |
| Baltic Cable AB | Common stock | 33.30 | N / A | N / A | N / A | |
| Bayerische Wasserkraftwerke AG | Common stock | 50.00 | N / A | N / A | N / A | |
| Bayerngas GmbH | Membership interest | 22.00 | N / A | N / A | N / A | |
| Bayernwerk AG | Common stock | 100.00 | N / A | N / A | N / A | |
| Berliner Erdgasspeicher Besitz- u. Verwaltungsgesellschaft bR | Partnership interest | 49.89 | N / A | N / A | N / A | |
| BI Industriebesitz und Beteiligungen Bayernwerk AG & Co. OHG | Partnership interest | 60.49 | N / A | N / A | N / A | |

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| | | | | | |
|--|------------------------|--------|-------|-------|-------|
| BKW FMB Energie AG | Common Stock | 20.00 | N / A | N / A | N / A |
| BPR Energie Geschäftsbesorgung GmbH | Membership interest | 35.00 | N / A | N / A | N / A |
| Bremer Energie-Konsens GmbH | Membership interest | 24.90 | N / A | N / A | N / A |
| CONTIGAS Deutsche Energie-Aktiengesellschaft | Common Stock | 98.70 | N / A | N / A | N / A |
| Depardieu International Finance | Unlimited company | 39.47 | N / A | N / A | N / A |
| D-GAS B.V. | Membership interest | 74.90 | N / A | N / A | N / A |
| E. ON Bohemia s.r.o. (i.G.) | Membership interest | 100.00 | N / A | N / A | N / A |
| e.dis Beteiligungsgesellschaft mbH | Membership interest | 90.00 | N / A | N / A | N / A |
| e.dis Energie Nord AG | Common Stock | 53.89 | N / A | N / A | N / A |
| E.ON Aqua GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Bayern AG | Common Stock | 11.79 | N / A | N / A | N / A |
| E.ON Benelux b.v. | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie 1. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie 2. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie 3. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie 4. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie 5. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |

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|---|----------------------|--------|-------|-------|-------|
| E.ON Energie 6. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie 7. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie Human Resources International GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie Immobilien GmbH & Co. Alpha KG | Partnership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie Immobilien GmbH & Co. Gamma KG | Partnership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie Immobilien GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie Immobilien GmbH & Co. Beta KG | Partnership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energie Vermogensanlage Gesellschaft burgerlichen Rechts | Partnership interest | 90.00 | N / A | N / A | N / A |

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| | | | | | |
|--|---------------------|--------|-------|-------|-------|
| E.ON Energiebeteiligungs-GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Energy Projects GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Engineering GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Facility Management GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Hungaria Energetikai Reszvenytarsasag | Common Stock | 100.00 | N / A | N / A | N / A |
| E.ON Italia s.p.a. | Common Stock | 100.00 | N / A | N / A | N / A |
| E.ON Kernkraft GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Kraftwerke GmbH | Membership interest | 93.12 | N / A | N / A | N / A |
| E.ON Netz GmbH | Membership | 65.21 | N / A | N / A | N / A |

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| interest | | | | | | |
|--|---------------------|--------|-------|-------|-------|--|
| E.ON Polska Sp.z.o.o. | Membership interest | 100.00 | N / A | N / A | N / A | |
| E.ON Scandinavia Aktiebolag | Common Stock | 100.00 | N / A | N / A | N / A | |
| E.ON Trading GmbH | Membership interest | 100.00 | N / A | N / A | N / A | |
| E.ON Vertrieb GmbH | Membership interest | 100.00 | N / A | N / A | N / A | |
| E.ON Wasserkraft GmbH | Membership interest | 61.46 | N / A | N / A | N / A | |
| EBO Czech Investments Limited | Membership interest | 100.00 | N / A | N / A | N / A | |
| EEG - ERDGAS ERDOL GmbH | Membership interest | 25.00 | N / A | N / A | N / A | |
| Electra Italia S.p.A. | Common Stock | 50.10 | N / A | N / A | N / A | |
| Elektrizitätswerke Minden-Ravensberg | Membership interest | 17.50 | N / A | N / A | N / A | |
| ENAG Energiefinanzierungs AG | Common stock | 14.37 | N / A | N / A | N / A | |
| Energie-Aktiengesellschaft Mitteldeutschland EAM | Common stock | 46.00 | N / A | N / A | N / A | |
| EWE Aktiengesellschaft | Common stock | 27.44 | N / A | N / A | N / A | |
| EZH Elektra | Membership interest | 100.00 | N / A | N / A | N / A | |
| FGS beta 4 Aktiengesellschaft | Common stock | 100.00 | N / A | N / A | N / A | |
| HEIN GAS Hamburger Gaswerke GmbH | Membership interest | 61.85 | N / A | N / A | N / A | |
| Hibernia Gamma Beteiligungsgesellschaft mbH | Membership interest | 35.48 | N / A | N / A | N / A | |
| InfraServ-Bayernwerk Gendorf GmbH, Burgkirchen | Membership interest | 50.00 | N / A | N / A | N / A | |
| Internationale Schule Hannover Region GmbH | Membership interest | 18.52 | N / A | N / A | N / A | |
| Isarwerke GmbH | Membership interest | 94.30 | N / A | N / A | N / A | |
| is-energy | Membership interest | 37.16 | N / A | N / A | N / A | |
| Jihoceska energetika | Common stock | 13.30 | N / A | N / A | N / A | |

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a.s. (JCE)

| | | | | | |
|-------------------------------------|--------------|-------|-------|-------|-------|
| Jihoceska plynarenska a.s. (JCP) | Common Stock | 12.87 | N / A | N / A | N / A |
|-------------------------------------|--------------|-------|-------|-------|-------|

| | | | | | |
|--|--------------|-------|-------|-------|-------|
| Jihomoravska plynarenska a.s. (JMP) | Common stock | 25.03 | N / A | N / A | N / A |
|--|--------------|-------|-------|-------|-------|

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| | | | | | |
|--|--------------|-------|-------|-------|-------|
| Kraftwerk Nord Leasinggesellschaft mbH & Co. OHG | Common stock | 49.13 | N / A | N / A | N / A |
|--|--------------|-------|-------|-------|-------|

| | | | | | |
|---------------|--|-------|-------|-------|-------|
| Latvijas Gaze | | 18.04 | N / A | N / A | N / A |
|---------------|--|-------|-------|-------|-------|

| | | | | | |
|-----------------------------------|-------------------------|-------|-------|-------|-------|
| Lithuanian Power Company (LPC) | Partnership interest | 10.90 | N / A | N / A | N / A |
|-----------------------------------|-------------------------|-------|-------|-------|-------|

| | | | | | |
|---|-------------------------|-------|-------|-------|-------|
| MESKAL Grundstücks- Verwaltungsgesellschaft mbH & Co. OHG | Partnership interest | 90.00 | N / A | N / A | N / A |
|---|-------------------------|-------|-------|-------|-------|

| | | | | | |
|--|-------------------------|-------|-------|-------|-------|
| MFG Flughafen- Grundstücksverwaltungs- gesellschaft mbH & Co. Gamma oHG | Partnership interest | 90.00 | N / A | N / A | N / A |
|--|-------------------------|-------|-------|-------|-------|

| | | | | | |
|------------|--------------|-------|-------|-------|-------|
| Oneline AG | Common stock | 55.00 | N / A | N / A | N / A |
|------------|--------------|-------|-------|-------|-------|

| | | | | | |
|--------------------------|--------------|-------|-------|-------|-------|
| PESAG Aktiengesellschaft | Common stock | 54.67 | N / A | N / A | N / A |
|--------------------------|--------------|-------|-------|-------|-------|

| | | | | | |
|--|-------------------------|-------|-------|-------|-------|
| Piesteritzer Siedlungsges. mbH & Co. Bewirtschaftungs-KG | Partnership interest | 90.10 | N / A | N / A | N / A |
|--|-------------------------|-------|-------|-------|-------|

| | | | | | |
|---|------------------------|-------|-------|-------|-------|
| Piesteritzer Siedlungsgesellschaft mbH | Membership interest | 90.00 | N / A | N / A | N / A |
|---|------------------------|-------|-------|-------|-------|

| | | | | | |
|------------|--------------|-------|-------|-------|-------|
| Polenergia | Common Stock | 33.33 | N / A | N / A | N / A |
|------------|--------------|-------|-------|-------|-------|

| | | | | | |
|--|------------------------|-------|-------|-------|-------|
| PREVAG Provinzialsächsische Energie-Versorgungs-GmbH | Membership interest | 25.00 | N / A | N / A | N / A |
|--|------------------------|-------|-------|-------|-------|

| | | | | | |
|---|--------------|-------|-------|-------|-------|
| RAG- Beteiligungsgesellschaft- AG | Common stock | 40.00 | N / A | N / A | N / A |
|---|--------------|-------|-------|-------|-------|

| | | | | | |
|---------------------|--------------|-------|-------|-------|-------|
| Rhein-Main-Donau AG | Common stock | 77.50 | N / A | N / A | N / A |
|---------------------|--------------|-------|-------|-------|-------|

| | | | | | |
|--|-------------------------|-------|-------|-------|-------|
| RWE Energie AG - Bayernwerk AG Beteiligungsverwaltung OHG | Partnership interest | 50.00 | N / A | N / A | N / A |
|--|-------------------------|-------|-------|-------|-------|

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|--|-------------------------|--------|-------|-------|-------|
| SCHLESWAG Aktiengesellschaft | Common stock | 65.29 | N / A | N / A | N / A |
| Siemens Solar GmbH | Membership interest | 49.00 | N / A | N / A | N / A |
| Solar-Wasserstoff-Bayern GbR | Partnership interest | 100.00 | N / A | N / A | N / A |
| Solar-Wasserstoff-Bayern GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| SPITI Grundstücks- Verwaltungsgesellschaft mbH & Co. Delta OHG | Partnership interest | 100.00 | N / A | N / A | N / A |
| STEAG - RWE Energie AG - Bayernwerk AG Warmeerzeugung Zwickau oHG | Partnership interest | 20.00 | N / A | N / A | N / A |
| SULPUR Grundstücks-Vermietungs- gesellschaft mbH & Co. Objekt Heizkraftwerk Jena-Sud OHG | Partnership interest | 50.00 | N / A | N / A | N / A |

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| | | | | | |
|--|------------------------|-------|-------|-------|-------|
| TEAG Thuringer Energie AG | Common stock | 74.67 | N / A | N / A | N / A |
| Thuga Aktiengesellschaft | Common stock | 42.26 | N / A | N / A | N / A |
| Überlandwerk Leinetal GmbH | Membership interest | 48.00 | N / A | N / A | N / A |
| Untere Iller AG | Common stock | 60.00 | N / A | N / A | N / A |
| VBB VIAG-Bayernwerk-Beteiligungs- gesellschaft mbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Viking Cable A/S | Common stock | 50.00 | N / A | N / A | N / A |
| Vychodoeska Energetika (VCE) | Common stock | 41.73 | N / A | N / A | N / A |
| Watt AG | Common stock | 24.50 | N / A | N / A | N / A |
| Zapadoeska energetika a.s. (ZCE) | Common stock | 14.38 | N / A | N / A | N / A |
| Zapadoeska plynarenska a.s. (ZCP) | Common stock | 16.53 | N / A | N / A | N / A |
| Zentrum für energetische | Common stock | 15.00 | N / A | N / A | N / A |

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Perspektiven
Aktiengesellschaft

E.ON Kraftwerke GmbH

| | | | | | |
|--|----------------------|--------|-------|-------|-------|
| ARGE Thermische Abfallbehandlungsanlage Altmark | Partnership interest | 75.00 | N / A | N / A | N / A |
| AVG Abfall-Verwertungs-Gesellschaft mbH | Membership interest | 80.00 | N / A | N / A | N / A |
| BauMineral GmbH Herten | Membership interest | 51.00 | N / A | N / A | N / A |
| BPR Energie Geschäftsbesorgung GmbH | Membership interest | 30.00 | N / A | N / A | N / A |
| Braunschweigische Kohlen-Bergwerke AG | Common Stock | 99.94 | N / A | N / A | N / A |
| e.dis Beteiligungsgesellschaft mbH | Membership interest | 10.00 | N / A | N / A | N / A |
| E.ON Anlagenservice GmbH | Membership interest | 75.00 | N / A | N / A | N / A |
| E.ON Fernwärme GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| E.ON Italia produzione S.p.A. | Common stock | 95.00 | N / A | N / A | N / A |
| E.ON Wasserkraft GmbH | Membership interest | 10.92 | N / A | N / A | N / A |
| EUT Grundstücks-verwaltungsgesellschaft mbH | Membership interest | 50.00 | N / A | N / A | N / A |
| GbR "Vereinigung der Gesellschafter der BauMineral GmbH" | Partnership interest | 51.00 | N / A | N / A | N / A |
| Gemeinschaftskraftwerk Kiel GmbH | Membership interest | 50.00 | N / A | N / A | N / A |

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| | | | | | |
|------------------------------------|---------------------|-------|-------|-------|-------|
| Gemeinschaftskraftwerk Linden GmbH | Membership interest | 10.00 | N / A | N / A | N / A |
| Gesellschaft für | Membership | 24.10 | N / A | N / A | N / A |

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|---|----------------------|--------|-------|-------|-------|
| Energiebeteiligung mbH | interest | | | | |
| Gipswerk Scholven GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| HKWG Heizkraftwerk Gluckstadt GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| KNG Kraftwerks- und Netzgesellschaft mbH | Membership interest | 45.70 | N / A | N / A | N / A |
| Kraftwerk Buer Betriebsgesellschaft mbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Kraftwerk Buer GbR | Partnership interest | 50.00 | N / A | N / A | N / A |
| Kraftwerk EV 3 I/S | Membership interest | 50.00 | N / A | N / A | N / A |
| Kraftwerk Kassel GbR | Partnership interest | 60.00 | N / A | N / A | N / A |
| Kraftwerk Kassel Verwaltungsgesellschaft mbH | Membership interest | 60.00 | N / A | N / A | N / A |
| Kraftwerk Mehrum GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Kraftwerk Schkopau Betriebsgesellschaft mbH | Membership interest | 55.60 | N / A | N / A | N / A |
| Kraftwerk Schkopau GbR | Partnership interest | 58.10 | N / A | N / A | N / A |
| Mullheizkraftwerk Rothensee GmbH | Membership interest | 51.00 | N / A | N / A | N / A |
| Mullverbrennungsanlage Stapelfeld GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Mullverwertung Borsigstrasse GmbH | Membership interest | 20.00 | N / A | N / A | N / A |
| ReCon Projektentwicklungs- und Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| RuhrEnergie GmbH, EVR | Membership interest | 100.00 | N / A | N / A | N / A |
| SAVA Sonderabfallverbrennungsanlagen GmbH | Membership interest | 33.30 | N / A | N / A | N / A |
| Städtische Werke Magdeburg GmbH | Membership interest | 29.00 | N / A | N / A | N / A |
| Vereinigung der Gesellschafter der AVG GbR | Partnership interest | 80.00 | N / A | N / A | N / A |

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|---|-------------------------|-------|-------|-------|-------|
| Volkswagen AG PreussenElektra AG oHG | Partnership interest | 95.00 | N / A | N / A | N / A |
|---|-------------------------|-------|-------|-------|-------|

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Schleswig Aktiengesellschaft

| | | | | | |
|---|------------------------|-------|-------|-------|-------|
| Elektrizitätswerk Reinbek-Wentorf GmbH | Membership interest | 17.50 | N / A | N / A | N / A |
|---|------------------------|-------|-------|-------|-------|

| | | | | | |
|---|------------------------|-------|-------|-------|-------|
| Energieerzeugungswerke Geesthacht GmbH | Membership interest | 33.43 | N / A | N / A | N / A |
|---|------------------------|-------|-------|-------|-------|

| | | | | | |
|--|------------------------|--------|-------|-------|-------|
| Energieerzeugungswerke Helgoland GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
|--|------------------------|--------|-------|-------|-------|

| | | | | | |
|--|------------------------|-------|-------|-------|-------|
| Energieerzeugungswerke Wahlstedt GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
|--|------------------------|-------|-------|-------|-------|

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|--------------------------------|------------------------|-------|-------|-------|-------|
| Gemeindewerke Tornesch GmbH | Membership interest | 24.50 | N / A | N / A | N / A |
|--------------------------------|------------------------|-------|-------|-------|-------|

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|------------------------|------------------------|-------|-------|-------|-------|
| Holsteiner Wasser GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
|------------------------|------------------------|-------|-------|-------|-------|

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|------------------|------------------------|--------|-------|-------|-------|
| NORD-direkt GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
|------------------|------------------------|--------|-------|-------|-------|

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|---------------------------|------------------------|-------|-------|-------|-------|
| Pinneberger Telenetz GmbH | Membership interest | 11.10 | N / A | N / A | N / A |
|---------------------------|------------------------|-------|-------|-------|-------|

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|--|------------------------|--------|-------|-------|-------|
| Service Plus Entsorgung + Umwelt GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
|--|------------------------|--------|-------|-------|-------|

| | | | | | |
|----------------------------------|------------------------|--------|-------|-------|-------|
| S-NET Telekommunikations GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
|----------------------------------|------------------------|--------|-------|-------|-------|

| | | | | | |
|----------------------------------|------------------------|-------|-------|-------|-------|
| Stadtwerke Bad Bramstedt GmbH | Membership interest | 35.00 | N / A | N / A | N / A |
|----------------------------------|------------------------|-------|-------|-------|-------|

| | | | | | |
|-------------------------------|------------------------|-------|-------|-------|-------|
| Stadtwerke Geesthacht GmbH | Membership interest | 24.90 | N / A | N / A | N / A |
|-------------------------------|------------------------|-------|-------|-------|-------|

| | | | | | |
|-------------------------|------------------------|-------|-------|-------|-------|
| Stadtwerke Niebull GmbH | Membership interest | 40.00 | N / A | N / A | N / A |
|-------------------------|------------------------|-------|-------|-------|-------|

| | | | | | |
|------------------------------------|------------------------|--------|-------|-------|-------|
| Stromversorgung Ahrensburg GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
|------------------------------------|------------------------|--------|-------|-------|-------|

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|-----------------------------------|------------------------|-------|-------|-------|-------|
| SWN Stadtwerke Neumunster GmbH | Membership interest | 18.00 | N / A | N / A | N / A |
|-----------------------------------|------------------------|-------|-------|-------|-------|

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|---------------------------------------|------------------------|-------|-------|-------|-------|
| Versorgungsbetriebe Helgoland GmbH | Membership interest | 90.00 | N / A | N / A | N / A |
|---------------------------------------|------------------------|-------|-------|-------|-------|

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|---|-------------------------|-------|-------|-------|-------|
| Warmeversorgung Ahrensburg GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Windenergiepark Westkuste GmbH | Membership interest | 80.00 | N / A | N / A | N / A |
| Windtest Kaiser-Wilhelm-Koog GmbH | Membership interest | 25.00 | N / A | N / A | N / A |
| E.ON Kernkraft GmbH | | | | | |
| Beteiligungs- gesellschaft der Energieversorgungs- unternehmen an der Kerntechnische Hilfsdienst GmbH - GbR (BEK-GbR) | Partnership interest | 30.90 | N / A | N / A | N / A |
| Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mbH | Membership interest | 14.50 | N / A | N / A | N / A |
| 27 of 56 pages | | | | | |
| Gemeinschafts- kernkraftwerk Grohnde GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Gemeinschafts- kernkraftwerk Isar 2 GmbH | Membership interest | 40.00 | N / A | N / A | N / A |
| GfS Gesellschaft für Simulatorschulung mbH | Membership interest | 36.50 | N / A | N / A | N / A |
| GNS Gesellschaft für Nuklear-Service mbH | Membership interest | 48.00 | N / A | N / A | N / A |
| GZA Gesellschaft zur Zwischenlagerung schwach- und mittelradioaktiver Abfälle mbH | Membership interest | 75.00 | N / A | N / A | N / A |
| Hochtemperaturreaktor- Gesellschaft mit beschränkter Haftung - HRG - | Membership interest | 36.50 | N / A | N / A | N / A |
| Kernkraftwerk Brokdorf GbR | Partnership interest | 80.00 | N / A | N / A | N / A |
| Kernkraftwerk Brokdorf GmbH | Membership interest | 80.00 | N / A | N / A | N / A |

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|---|-------------------------|--------|-------|-------|-------|
| Kernkraftwerk Brunsbuttel GmbH | Membership interest | 33.33 | N / A | N / A | N / A |
| Kernkraftwerk Gundremmingen- Verwaltungs- Gesellschaft mbH | Membership interest | 25.00 | N / A | N / A | N / A |
| Kernkraftwerk Krummel GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Kernkraftwerk RWE-Bayernwerk GmbH | Membership interest | 25.00 | N / A | N / A | N / A |
| Kernkraftwerk Stade GbR | Partnership interest | 66.67 | N / A | N / A | N / A |
| Kernkraftwerk Stade GmbH | Membership interest | 66.67 | N / A | N / A | N / A |
| Kernkraftwerke Gundremmingen Betriebsgesellschaft mbH | Membership interest | 25.00 | N / A | N / A | N / A |
| Kernkraftwerke Isar VerwaltungsGmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Kernkraftwerke Lippe - Ems GmbH | Membership interest | 12.50 | N / A | N / A | N / A |
| Kraftwerks-Simulator- Gesellschaft mbH | Membership interest | 36.50 | N / A | N / A | N / A |
| Kraftwerksverwaltungs - OHG | Partnership interest | 12.50 | N / A | N / A | N / A |
| Nord GbR | Partnership interest | 88.57 | N / A | N / A | N / A |
| Norddeutsche Gesellschaft zur Beratung und Durchführung von Entsorgungsaufgaben bei Kernkraftwerken mbH (Nord GmbH) | Membership interest | 88.57 | N / A | N / A | N / A |
| Urangesellschaft mbH | Membership interest | 10.29 | N / A | N / A | N / A |
| Uranit GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Vereinigung der | Partnership | 14.50 | N / A | N / A | N / A |

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|--|---------------------|--------|-------|-------|-------|
| Gesellschafter der Deutschen Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mit beschränkter Haftung GbR | interest | | | | |
| Versuchsatomkraftwerk Kahl GmbH | Membership interest | 20.00 | N / A | N / A | N / A |
| E.ON Netz GmbH | | | | | |
| N.A. | | | | | |
| E.On Scandinavia AB | | | | | |
| Baltic Cable AB | Common stock | 33.30 | N / A | N / A | N / A |
| EnerSearch AB | Common stock | 14.29 | N / A | N / A | N / A |
| Graninge Aktiebolag | Common stock | 13.33 | N / A | N / A | N / A |
| Sydskraft AB | Common stock | 60.65 | N / A | N / A | N / A |
| E.DIS AG | | | | | |
| BHKW Blockheizkraftwerk Manschnow GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| e.discom Telekommunikation GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| e.disnatur Erneuerbare Energien GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| e.distherm Wärmedienstleistungen GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| EVP Energieversorgung Potsdam GmbH | Membership interest | 35.00 | N / A | N / A | N / A |
| EVV Elektrizitätsversorgungsgesellschaft Velten mbH | Membership interest | 35.00 | N / A | N / A | N / A |
| KEV Kommunale Energieversorgung Eisenhüttenstadt GmbH | Membership interest | 49.00 | N / A | N / A | N / A |
| local energy GmbH | Membership interest | 24.90 | N / A | N / A | N / A |
| SD Telekommunikations GmbH | Membership interest | 34.50 | N / A | N / A | N / A |
| SEV Stralsunder | Membership | 40.00 | N / A | N / A | N / A |

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Energieversorgung GmbH interest

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| | | | | | |
|---|---------------------|--------|-------|-------|-------|
| Städtische Betriebswerke Luckenwalde GmbH | Membership interest | 29.00 | N / A | N / A | N / A |
| Städtische Werke Brandenburg an der Havel GmbH | Membership interest | 24.50 | N / A | N / A | N / A |
| Stadtwerke Barth GmbH | Membership interest | 49.00 | N / A | N / A | N / A |
| Stadtwerke Eberswalde GmbH | Membership interest | 22.50 | N / A | N / A | N / A |
| Stadtwerke Ludwigsfelde GmbH | Membership interest | 29.00 | N / A | N / A | N / A |
| Stadtwerke Premnitz GmbH | Membership interest | 35.00 | N / A | N / A | N / A |
| Stadtwerke Pritzwalk GmbH | Membership interest | 49.00 | N / A | N / A | N / A |
| Stadtwerke Schwedt GmbH | Membership interest | 37.00 | N / A | N / A | N / A |
| Warme- und Wasserversorgung Friedensstadt GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Wärmeversorgungs-gesellschaft Königs Wusterhausen mbH | Membership interest | 50.10 | N / A | N / A | N / A |
| E.ON Sales & Trading | | | | | |
| E.ON Energie 8. Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Pfleiderer Energietechnik Verwaltungs-GmbH | Membership interest | 78.80 | N / A | N / A | N / A |
| PfE Prof.Gesellsch. F. Energievers. mbH | Membership interest | 14.28 | N / A | N / A | N / A |

E.ON Wasserkraft GmbH

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|--|-------------------------|--------|-------|-------|-------|
| VAW-IW Unterstützungskasse | Partnership interest | 15.00 | N / A | N / A | N / A |
| OBK Osterreichisch-Bayerische Kraftwerke AG, Simbach | Common stock | 50.00 | N / A | N / A | N / A |
| strotog GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Grenzkraftwerke GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| AVACON Beteiligungsgesellschaft mbH | | | | | |
| AVACON AG | Common stock | 53.42 | N / A | N / A | N / A |
| E.ON Bayern AG | | | | | |
| AI Industriebesitz und Beteiligungen Isar-Amperwerke AG & Co. oHG | Partnership interest | 49.90 | N / A | N / A | N / A |
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| Bayernwerk Wasserkraft Stromhandels GbR | Partnership interest | 27.62 | N / A | N / A | N / A |
| BEW Bayreuther Energie- und Wasserversorgungs-GmbH | Membership interest | 24.90 | N / A | N / A | N / A |
| BHG Biomasse Heizwerk-Weisendorf GmbH | Membership interest | 30.00 | N / A | N / A | N / A |
| BHO Biomasse Heizanlage Obersees GmbH | Membership interest | 40.70 | N / A | N / A | N / A |
| BHP Biomasse Heizwerk Pegnitz GmbH | Membership interest | 46.50 | N / A | N / A | N / A |
| BI Industriebesitz und Beteiligungen Bayernwerk AG & Co. OHG | Partnership interest | 39.51 | N / A | N / A | N / A |
| BIM Immobilien Franken GmbH & Co. KG | Partnership interest | 100.00 | N / A | N / A | N / A |
| BIM OBAG Immobilienverwaltungs GmbH & CO KG | Partnership interest | 100.00 | N / A | N / A | N / A |

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|---|----------------------|--------|-------|-------|-------|
| Bioheizwerk Rotz GmbH | Membership interest | 25.00 | N / A | N / A | N / A |
| BioPower Gesellschaft für Energieerzeugung aus Biomasse Bernau mbH & Co. KG | Partnership interest | 10.00 | N / A | N / A | N / A |
| Blockheizkraftwerk Hammelburg GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Blockheizkraftwerk Marktheidenfeld GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| BTB-Bayreuther Thermalbad GmbH | Membership interest | 33.30 | N / A | N / A | N / A |
| BWG Biomasse Heizwerk Walsdorf GmbH | Membership interest | 41.70 | N / A | N / A | N / A |
| E.ON Netz GmbH | Membership interest | 32.50 | N / A | N / A | N / A |
| E.ON Wasserkraft GmbH | Common stock | 27.62 | N / A | N / A | N / A |
| EFR Europäische Funk-Rundsteuerung GmbH | Membership interest | 39.90 | N / A | N / A | N / A |
| EN projekt s.r.o. | Membership interest | 50.00 | N / A | N / A | N / A |
| Enaco Energieanlagen- und Kommunikationstechnik GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| ENERGETIKA INVEST s.r.o. | Membership interest | 40.00 | N / A | N / A | N / A |
| Energieversorgung Buching-Trauchgau GmbH | Membership interest | 50.00 | N / A | N / A | N / A |

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| | | | | | |
|--|---------------------|--------|-------|-------|-------|
| Energieversorgung Gemunden GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Energieversorgung Lohr-Karlstadt und Umgebung GmbH | Membership interest | 12.00 | N / A | N / A | N / A |
| Energoreal s.r.o. | Membership interest | 24.00 | N / A | N / A | N / A |
| Energozdroj, s.r.o. | Membership | 50.00 | N / A | N / A | N / A |

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| interest | | | | | | |
|---|---------------------|--------|-------|-------|-------|--|
| ENSECO GmbH | Membership interest | 83.40 | N / A | N / A | N / A | |
| Erdgas Niederbayern GmbH | Membership interest | 50.00 | N / A | N / A | N / A | |
| Erdgas Sudbayern GmbH | Membership interest | 25.00 | N / A | N / A | N / A | |
| ETO Entsorgungstechnik Oberfranken GmbH | Membership interest | 100.00 | N / A | N / A | N / A | |
| EV-Buching-Trauchgau | Membership interest | 50.00 | N / A | N / A | N / A | |
| EVA Energieversorgung Alzenau GmbH | Membership interest | 69.50 | N / A | N / A | N / A | |
| EZV Energie- und Service GmbH | Membership interest | 28.90 | N / A | N / A | N / A | |
| Ferngas Nordbayern GmbH | Membership interest | 16.90 | N / A | N / A | N / A | |
| Fernwarmeversorgung Freising GmbH | Membership interest | 50.00 | N / A | N / A | N / A | |
| Finsterwalder Umwelttechnik Beteiligungs GmbH | Membership interest | 10.00 | N / A | N / A | N / A | |
| Frankengas GmbH | Membership interest | 10.00 | N / A | N / A | N / A | |
| Frankische Gas-Lieferungs-Gesellschaft mbH | Membership interest | 65.00 | N / A | N / A | N / A | |
| Gasversorgung Neubrandenburg GmbH | Membership interest | 24.50 | N / A | N / A | N / A | |
| Gasversorgung Ostbayern GmbH | Membership interest | 65.00 | N / A | N / A | N / A | |
| Gasversorgung Unterfranken GmbH | Membership interest | 19.38 | N / A | N / A | N / A | |
| Gasversorgung Waldbuttelbrunn GmbH | Membership interest | 19.00 | N / A | N / A | N / A | |
| Gasversorgung Wunsiedel GmbH | Membership interest | 50.00 | N / A | N / A | N / A | |

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|---|----------------------|--------|-------|-------|-------|
| GEDOS-Ges. der Energiewirtschaft für Daten- & Organisationservice mbH | Membership interest | 36.75 | N / A | N / A | N / A |
| Gemeinschaftskernkraftwerk Isar 2 GmbH | Membership interest | 35.00 | N / A | N / A | N / A |
| Geothermie-Fordergesellschaft Simbach-Braunau mbH | Membership interest | 12.00 | N / A | N / A | N / A |
| Geothermie-Warmegesellschaft Braunau-Simbach mbH | Membership interest | 20.00 | N / A | N / A | N / A |
| GHD OBAG AG & Co. KG | Partnership interest | 75.00 | N / A | N / A | N / A |
| GZA Gesellschaft zur Zwischenlagerung schwach- und mittelradioaktiver Abfälle mbH | Membership interest | 25.00 | N / A | N / A | N / A |
| HBB Heizkraftwerk Bauernfeind Betreibergesellschaft mbH | Membership interest | 50.00 | N / A | N / A | N / A |
| HEG Heizwerk Eltmann GmbH | Membership interest | 74.00 | N / A | N / A | N / A |
| Heizkraftwerk Würzburg GmbH | Membership interest | 24.90 | N / A | N / A | N / A |
| Heizwerk Holzverwertungsgenossenschaft Stiftland eG & Co. | Partnership interest | 50.00 | N / A | N / A | N / A |
| Herzo Media GmbH & Co. KG | Partnership interest | 16.00 | N / A | N / A | N / A |
| Herzo Werke GmbH | Membership interest | 19.90 | N / A | N / A | N / A |
| HEW HofEnergie & Wasser GmbH | Membership interest | 19.90 | N / A | N / A | N / A |
| Hibernia Gamma Beteiligungsgesellschaft mbH | Membership interest | 64.52 | N / A | N / A | N / A |
| HI-Vermögensverwaltungsgesellschaft mbH | Membership interest | 49.80 | N / A | N / A | N / A |
| HMB Heizkraftwerk Meggle Betreibergesellschaft mbH | Membership interest | 50.00 | N / A | N / A | N / A |
| IAW-Elektro-Anlagenbau GmbH | Membership interest | 100.00 | N / A | N / A | N / A |

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|------------------------------------|---------------------|--------|-------|-------|-------|
| infra furth gmbh | Membership interest | 19.90 | N / A | N / A | N / A |
| Isam-Immobilien-GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Jihomoravska energetika a.s. (JME) | Common stock | 18.70 | N / A | N / A | N / A |

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| | | | | | |
|--|----------------------|--------|-------|-------|-------|
| Josef Stanglmeier Bauunternehmung GmbH & Co. KG | Partnership interest | 95.60 | N / A | N / A | N / A |
| Josef Stanglmeier-Beteiligungsgesellschaft mbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Kraftwerk am Hollestein AG | Common stock | 11.10 | N / A | N / A | N / A |
| Kraftwerk Obernburg GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Kurgan Grundstücks-Verwaltungsgesellschaft mbH & Co. OHG | Partnership interest | 90.00 | N / A | N / A | N / A |
| LIC Langmatz GmbH | Membership interest | 90.50 | N / A | N / A | N / A |
| Lufthansa Gebäudemanagement Bayern GmbH | Membership interest | 33.00 | N / A | N / A | N / A |
| Mitteldeutsche Energieversorgung Halle AG | Common stock | 11.90 | N / A | N / A | N / A |
| Nurnberger Strasse 57 Grundstücks GmbH & Co.KG | Partnership interest | 100.00 | N / A | N / A | N / A |
| Nurnberger Strasse 57 Grundstücks-Verwaltungs-GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Objektverwaltungs-gesellschaft Dampfkraftwerk Bernburg mbH | Membership interest | 12.08 | N / A | N / A | N / A |
| Ostbayerische Energieanlagen GmbH | Membership interest | 100.00 | N / A | N / A | N / A |

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|---|----------------------|--------|-------|-------|-------|
| Ostmecklenburgische Gasversorgung Neubrandenburg GbR | Partnership interest | 50.00 | N / A | N / A | N / A |
| Ostmecklenburgische Gasversorgung Neubrandenburg GmbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Peissenberger Kraftwerksgesellschaft mbH | Membership interest | 50.00 | N / A | N / A | N / A |
| Plzenska Teplarenska a.s. | Common stock | 15.70 | N / A | N / A | N / A |
| RDE Regionale Dinstleistungen Energie GmbH & Co. KG | Partnership interest | 100.00 | N / A | N / A | N / A |
| RDE Verwaltungs-GmbH | Membership interest | 100.00 | N / A | N / A | N / A |

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| | | | | | |
|--|----------------------|-------|-------|-------|-------|
| REGAS GmbH & Co KG i.G. | Partnership interest | 50.00 | N / A | N / A | N / A |
| REGAS Verwaltungs-GmbH i.G. | Partnership interest | 50.00 | N / A | N / A | N / A |
| Regensburger Energie- und Wasserversorgung AG | Common stock | 35.50 | N / A | N / A | N / A |
| Regnitzstromverwertung AG | Common stock | 33.30 | N / A | N / A | N / A |
| REWAG Regensburger Energie- und Wasserversorgung AG & Co KG | Partnership interest | 35.48 | N / A | N / A | N / A |
| R-Kom Regensburger Telekommunikations gesellschaft mbH & Co KG | Partnership interest | 20.00 | N / A | N / A | N / A |
| R-KOM Regensburger Telekommunikations veraltungsgesellschaft mbH | Membership interest | 20.00 | N / A | N / A | N / A |
| Sko Energo Fin sro. | Membership interest | 42.50 | N / A | N / A | N / A |
| Sko Energo sro. | Membership interest | 21.00 | N / A | N / A | N / A |
| Stadtwerke Bamberg Energie- und | Membership interest | 10.00 | N / A | N / A | N / A |

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| Wasserversorgungs GmbH | | | | | | |
|---|-------------------------|--------|-------|-------|-------|-------|
| Stadtwerke Bogen GmbH, Bogen | Membership interest | 41.00 | N / A | N / A | N / A | N / A |
| Stadtwerke Ebermannstadt Versorgungsbetriebe GmbH, Ebermannstadt | Membership interest | 25.00 | N / A | N / A | N / A | N / A |
| Stadtwerke Eggenfelden GmbH | Membership interest | 49.00 | N / A | N / A | N / A | N / A |
| Stadtwerke Vilshofen | Membership interest | 41.00 | N / A | N / A | N / A | N / A |
| Stadtwerke Wertheim GmbH | Membership interest | 25.10 | N / A | N / A | N / A | N / A |
| Stadtwerke Wurzburg GmbH | Membership interest | 12.58 | N / A | N / A | N / A | N / A |
| Stromversorgung Ruhpolding GmbH | Membership interest | 100.00 | N / A | N / A | N / A | N / A |
| Sudwasser GmbH | Membership interest | 50.00 | N / A | N / A | N / A | N / A |
| Sudwestdeutsche Nuklear-Entsorgungs- Gesellschaft mbH | Membership interest | 13.51 | N / A | N / A | N / A | N / A |
| SULPUR Grundstücks- Vermietungsgesellschaft mbH & Co. Objekt Erfurt KG | Partnership interest | 89.42 | N / A | N / A | N / A | N / A |

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|---|-------------------------|-------|-------|-------|-------|-------|
| SULPUR Grundstücks- Vermietungsgesellschaft mbH & Co. Objekt Heizkraftwerk Jena-Sud OHG | Partnership interest | 50.00 | N / A | N / A | N / A | N / A |
| SVH Stromversorgung Haar GmbH | Membership interest | 50.00 | N / A | N / A | N / A | N / A |
| SVI Stromversorgung Ismaning GmbH | Membership interest | 49.00 | N / A | N / A | N / A | N / A |
| SWN Stadtwerke Neustadt GmbH | Membership interest | 25.10 | N / A | N / A | N / A | N / A |
| SWR Energie GmbH | Membership interest | 10.90 | N / A | N / A | N / A | N / A |

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|---|----------------------|--------|-------|-------|-------|
| Teplarna Kyjov A.S. | Common stock | 47.21 | N / A | N / A | N / A |
| UE Oberlandwerk Erding GmbH & Co. KG | Partnership interest | 21.10 | N / A | N / A | N / A |
| UE Oberlandwerk Erding Verwaltungsges. mbH | Membership interest | 21.10 | N / A | N / A | N / A |
| UET GmbH | Membership interest | 25.00 | N / A | N / A | N / A |
| Urstrom GmbH | Membership interest | 27.50 | N / A | N / A | N / A |
| UWU Mediendienste GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| Vereinigung der Gesellschafter der Erdgas Niederbayern GmbH GbR | Partnership interest | 50.00 | N / A | N / A | N / A |
| Vereinigung der Gesellschafter der Gasversorgung Ostbayern GmbH GbR | Partnership interest | 65.00 | N / A | N / A | N / A |
| Versorgungsbetrieb Waldbuttelbrunn GmbH | Membership interest | 49.05 | N / A | N / A | N / A |
| VGM Versorgungsgesellschaft Marktredwitz mbH | Membership interest | 90.00 | N / A | N / A | N / A |
| VI-Industrie-Beteiligungsgesellschaft mbH | Membership interest | 49.90 | N / A | N / A | N / A |
| Wasserwirtschafts- und Betriebsgesellschaft Grafenwohr mbH; | Membership interest | 49.00 | N / A | N / A | N / A |
| Weissmainkraftwerk Rohrenhof AG | Common stock | 93.27 | N / A | N / A | N / A |

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| | | | | | |
|------------------------------------|---------------------|--------|-------|-------|-------|
| WSG Warmeversorgung Sudbayern GmbH | Membership interest | 100.00 | N / A | N / A | N / A |
| WVM Warmeversorgung Massbach GmbH | Membership interest | 20.00 | N / A | N / A | N / A |

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EURO - USD Exchange Rate 0.8813

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ITEM 10: INVESTMENTS IN OTHER COMPANIES

In response to Item 10, the Registrants have provided information with regard to their portfolio investments as required by the Commission's June 14, 2002 order (Holding Co. Act Release No. 27539), authorizing E.ON to maintain equity investments to fund pension liabilities and nuclear plant decommissioning.

Confidential treatment requested by E.ON AG.

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ITEM 11: INDEBTEDNESS OF SYSTEM COMPANIES

The response to Item 11 is limited to the Reporting Companies. In addition, trade accounts payable are excluded and indebtedness is included only where aggregate debt owed by any company to any one person exceeds 5% of the total of the debit accounts shown on the balance sheet of the debtor.

ITEM 11(a): Debts Owed To Associate Companies

| | (A) | (B) | (C) | (D) |
|------------|----------|-----|--|-------------|
| Debtor | Creditor | | Amount as of 12/31/2001 | |
| | | | EUR | US \$* |
| | | | * Amount in US \$ is calculated with the reference rate of the ECB as of 12/28/2001 (0.88130/(euro)) | |
| Viterra AG | EON AG | | 51,129,188 | 45,060,153 |
| Viterra AG | EON AG | | 51,129,188 | 45,060,153 |
| Viterra AG | EON AG | | 50,000,000 | 44,065,000 |
| Viterra AG | EON AG | | 35,000,000 | 30,845,500 |
| Viterra AG | EON AG | | 50,000,000 | 44,065,000 |
| Viterra AG | EON AG | | 50,000,000 | 44,065,000 |
| Viterra AG | EON AG | | 127,822,970 | 112,650,384 |

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|----------------|---|-------------|-------------|
| Viterra AG | EON AG | 102,258,376 | 90,120,307 |
| Viterra AG | EON AG | 51,129,188 | 45,060,153 |
| Viterra AG | Aral AG | 39,618 | 34,915 |
| Viterra AG | Viterra Wohnen AG | 17,731,667 | 15,626,918 |
| Viterra AG | Viterra Wohnungsges. I mbH | 72,368,822 | 63,778,643 |
| Viterra AG | Viterra Wohnungsges. II mbH | 33,891,249 | 29,868,358 |
| Viterra AG | Wohnungsgesellschaft Huls mbH | 5,142,078 | 4,531,713 |
| Viterra AG | Contega Bautechnik GmbH | 1,952,438 | 1,720,684 |
| Viterra AG | Viterra Wohnungsgesellschaft II | 15,951,223 | 14,057,812 |
| Viterra AG | Grundstücksverwaltungsges. Lennestr. A3 mbH | 2,222,311 | 1,958,523 |
| Viterra AG | Viterra Logistikimmobilien GmbH & Co. KG | 4,992,819 | 4,400,171 |
| Viterra AG | Viterra Energy Services GmbH & Co. KG | 127,808,901 | 112,637,985 |
| EON ENERGIE AG | E.ON Engineering GmbH | 25,564,594 | 22,530,077 |
| EON ENERGIE AG | E.ON Wasserkraft GmbH | 2,045,168 | 1,802,406 |
| EON ENERGIE AG | Braunschweigische Kohlen-Bergwerke AG | 12,782,297 | 11,265,038 |
| EON ENERGIE AG | Braunschweigische Kohlen-Bergwerke AG | 12,782,297 | 11,265,038 |

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| | | | |
|----------------|--|-------------|-------------|
| EON ENERGIE AG | MFG Flughafen-Grundstücksverwaltungsgesellschaft mbH & Co. Gamma oHG | 29,064,274 | 25,614,344 |
| EON ENERGIE AG | Avacon AG | 51,100,000 | 45,034,430 |
| EON ENERGIE AG | Avacon AG | 36,130,000 | 31,841,369 |
| EON ENERGIE AG | BI Industriebesitz und Beteiligungen Bayernwerk AG & Co. OHG | 428,440,000 | 377,584,172 |
| EON ENERGIE AG | BI Industriebesitz und Beteiligungen Bayernwerk AG & Co. OHG | 6,282,642 | 5,536,893 |

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|----------------|--|----------------|---------------|
| EON ENERGIE AG | Braunschweigische Kohlen-Bergwerke AG | 5,000,000 | 4,406,500 |
| EON ENERGIE AG | Braunschweigische Kohlen-Bergwerke AG | 5,000,000 | 4,406,500 |
| EON ENERGIE AG | Braunschweigische Kohlen-Bergwerke AG | 5,000,000 | 4,406,500 |
| EON ENERGIE AG | Braunschweigische Kohlen-Bergwerke AG | 10,000,000 | 8,813,000 |
| EON ENERGIE AG | EON Benelux | 22,500,000 | 19,829,250 |
| EON ENERGIE AG | EON Wasserkraft | 115,000,000 | 101,349,500 |
| EON ENERGIE AG | EON Wasserkraft | 200,000,000 | 176,260,000 |
| EON ENERGIE AG | PESAG AG | 2,300,000 | 2,026,990 |
| EON ENERGIE AG | PESAG AG | 3,700,000 | 3,260,810 |
| EON ENERGIE AG | PESAG AG | 15,700,000 | 13,836,410 |
| EON ENERGIE AG | PESAG AG | 1,000,000 | 881,300 |
| EON ENERGIE AG | PESAG AG | 3,000,000 | 2,643,900 |
| EON ENERGIE AG | Rhein-Main-Donau AG | 12,000,000 | 10,575,600 |
| EON ENERGIE AG | Rhein-Main-Donau AG | 14,000,000 | 12,338,200 |
| EON ENERGIE AG | Rhein-Main-Donau AG | 5,000,000 | 4,406,500 |
| EON ENERGIE AG | Schleswig AG | 10,000,000 | 8,813,000 |
| EON ENERGIE AG | Schleswig AG | 10,000,000 | 8,813,000 |
| EON ENERGIE AG | Schleswig AG | 10,000,000 | 8,813,000 |
| EON ENERGIE AG | Schleswig AG | 15,000,000 | 13,219,500 |
| EON ENERGIE AG | Schleswig AG | 15,000,000 | 13,219,500 |
| EON ENERGIE AG | Schleswig AG | 10,000,000 | 8,813,000 |
| EON ENERGIE AG | Schleswig AG | 10,000,000 | 8,813,000 |
| EON ENERGIE AG | Internal account EON Kernkraft | 10,586,100,000 | 9,329,529,930 |
| EON ENERGIE AG | Internal account EON Wasserkraft | 309,700,000 | 272,938,610 |
| EON ENERGIE AG | Internal account EON Netz | 507,200,000 | 446,995,360 |
| EON ENERGIE AG | Internal account Bayernwerke GmbH | 499,700,000 | 440,385,610 |
| EON ENERGIE AG | Internal account EON Vertrieb | 486,600,000 | 428,840,580 |
| EON ENERGIE AG | Internal account EON Kraftwerke | 474,000,000 | 417,736,200 |

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|----------------|------------------------------------|-------------|-------------|
| EON ENERGIE AG | Internal account EON Bayern | 396,600,000 | 349,523,580 |
| EON ENERGIE AG | Internal account Schleswig | 127,300,000 | 112,189,490 |
| EON ENERGIE AG | Internal account EON Sales&Trading | 153,400,000 | 135,191,420 |
| EON ENERGIE AG | Internal account E.dis | 127,300,000 | 112,189,490 |

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| | | | |
|---------------------------------|--|---------------|---------------|
| EON ENERGIE AG | Internal account Gelsenwasser | 83,500,000 | 73,588,550 |
| EON ENERGIE AG | other internal accounts | 336,038,728 | 296,150,931 |
| EON Scandinavia | EON Energie AG | 25,564,594 | 22,530,077 |
| EON Scandinavia | EON Energie AG | 9,159,378 | 8,072,160 |
| EON Scandinavia | EON Energie AG | 10,389,987 | 9,156,696 |
| EON KRAFTWERKE GmbH | EON AG v.30.06.1994 | 2,556,459 | 2,253,008 |
| EON KRAFTWERKE GmbH | EON AG v.30.06.1994 | 51,129,188 | 45,060,153 |
| EON KRAFTWERKE GmbH | EON AG v.30.06.1994 | 40,392,057 | 35,597,519 |
| EON KRAFTWERKE GmbH | EON AG v.22.01.1997 | 23,008,135 | 20,277,069 |
| EON KRAFTWERKE GmbH | EON AG v.13.12.1996 | 30,677,513 | 27,036,092 |
| EON KRAFTWERKE GmbH | EON AG v.29.02.1996 | 2,558,459 | 2,254,770 |
| E.ON Kernkraft GmbH | Kernkraftwerk Brokdorf GmbH | 1,141,254,018 | 1,005,787,166 |
| E.ON Kernkraft GmbH | Kernkraftwerk Stade GmbH | 620,590,881 | 546,926,743 |
| E.ON Kernkraft GmbH | Norddt. Gesellschaft zur Beratung und Durchführung von Entsorgungsaufgaben bei Kernkraftwerken mbH | 34,933,061 | 30,786,507 |
| VEBA Telecom Management GmbH | E.ON AG | 11,150,811 | 9,827,210 |
| AV Packaging | E.ON AG | 150,000,000 | 132,195,000 |
| E.ON International Finance B.V. | E.ON AG | 9,147,978 | 8,062,113 |
| NFK Finanzcontor GmbH & Co KG | NFK Finanzcontor Beteiligungs-GmbH | 50,000 | 44,065 |
| E.ON Aktiengesellschaft | E.ON Vermögensanlage GmbH 28.11.2001 | 44,000,000 | 38,777,200 |

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|-----------------------------|--|---------------|---------------|
| E.ON Aktiengesellschaft | E.ON Energie Vermogensanlage GbR 03.12.2001 | 460,000,000 | 405,398,000 |
| E.ON Aktiengesellschaft | Raab Karcher Electronics Systems PLC 13.12.2001 | 7,740,211 | 6,821,448 |
| E.ON Aktiengesellschaft | VR Telecommunications Holding GmbH 13.12.2001 | 631,612,875 | 556,640,427 |
| E.ON Aktiengesellschaft | VR Telecommunications GmbH & Co. 17.12.2001 | 562,420 | 495,661 |
| E.ON Aktiengesellschaft | VEBA Electronics (U.K.) PLC 19.12.2001 | 40,390,870 | 35,596,474 |
| E.ON Aktiengesellschaft | VEBA Electronics (U.K.) PLC 21.12.2001 | 250,481,110 | 220,749,002 |
| E.ON Aktiengesellschaft | NFK Finanzcontor 27.12.2001 | 1,752,303,752 | 1,544,305,296 |
| E.ON Aktiengesellschaft | FIDELIA Corp. 27.12.2001 | 62,407,807 | 55,000,000 |
| E.ON North America Inc. | E.ON Aktiengesellschaft 27.02.1998 | 6,808,124 | 6,000,000 |
| E.ON North America Inc. | Markische Energieversorgung Aktiengesells 29.09.1998 | 15,338,756 | 13,518,046 |
| E.ON North America Inc. | Energieversorgung Muritz-Oderhaff Aktieng 13.08.1998 | 10,225,838 | 9,012,031 |
| E.ON North America Inc. | e.dis Aktiengesellschaft 12.11.1999 | 31,188,805 | 27,486,694 |
| E.ON North America Inc. | e.dis Aktiengesellschaft 12.11.1999 | 9,714,546 | 8,561,429 |
| E.ON North America Inc. | e.dis Aktiengesellschaft 29.03.2000 | 10,225,838 | 9,012,031 |
| E.ON UK Verwaltungs GmbH | E.ON Aktiengesellschaft 11.12.2001 | 1,594,901,276 | 1,405,586,494 |

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| | | | |
|-------------|-----------------------------|-------------|-------------|
| E.ON UK PLC | NFK Finanzcontor 05.12.2001 | 164,338,537 | 144,831,553 |
| E.ON UK PLC | NFK Finanzcontor 06.12.2001 | 246,507,806 | 217,247,329 |
| E.ON UK PLC | NFK Finanzcontor 06.12.2001 | 164,338,537 | 144,831,553 |
| E.ON UK PLC | NFK Finanzcontor 10.12.2001 | 164,338,537 | 144,831,553 |

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|----------------------------|--|-------------|-------------|----|
| E.ON UK PLC | NFK Finanzcontor 12.12.2001 | 246,507,806 | 217,247,329 | |
| E.ON UK PLC | NFK Finanzcontor 17.12.2001 | 164,338,537 | 144,831,553 | |
| E.ON UK PLC | NFK Finanzcontor 12.12.2001 | 164,338,537 | 144,831,553 | |
| E.ON Aktiengesellschaft | E.ON Energie AG EUR-Account | 846,954,804 | 746,421,269 | |
| E.ON Aktiengesellschaft | E.ON Risk Consulting EUR-Account | 18,185,000 | 16,026,441 | |
| E.ON Aktiengesellschaft | E.ON Risk Consulting USD-Account | 1,932,373 | 1,703,000 | LI |
| E.ON Aktiengesellschaft | Viterra AG EUR-Account | 20,863,215 | 18,386,752 | |
| E.ON Aktiengesellschaft | VEBA OEL AG USD-Account | 11,121,071 | 9,801,000 | LI |
| E.ON Aktiengesellschaft | E.ON Telecom GmbH EUR-Account | 324,117,284 | 285,644,562 | |
| E.ON Aktiengesellschaft | E.ON Vermögensanlage GmbH EUR-Account | 428,000 | 377,196 | |
| E.ON Aktiengesellschaft | Chemie-Verwaltungs-AG EUR-Account | 57,947,000 | 51,068,691 | |
| E.ON Aktiengesellschaft | Hamburger Hof Versicherungs-Aktiengesell EUR-Account | 889,000 | 783,476 | |
| E.ON Aktiengesellschaft | Gunter Lubsen EUR-Account | 506,000 | 445,938 | |
| E.ON Aktiengesellschaft | Junge & Co. Versicherungsmakler GmbH EUR-Account | 2,716,000 | 2,393,611 | |
| E.ON Aktiengesellschaft | Junge & Co. Versicherungsmakler GmbH USD-Account | 3,562,918 | 3,140,000 | LI |
| E.ON Aktiengesellschaft | VR Telecommunications GmbH & Co. EUR-Account | 20,000 | 17,626 | |
| E.ON Aktiengesellschaft | VEBA Electronics Beteiligungs GmbH EUR-Account | 21,885,000 | 19,287,251 | |
| E.ON Aktiengesellschaft | VEBA Telecom Verwaltungs-GmbH EUR-Account | 23,000 | 20,270 | |
| E.ON Aktiengesellschaft | VEBA Electronics GmbH EUR-Account | 63,483,000 | 55,947,568 | |
| E.ON Aktiengesellschaft | VBB VIAG-Bayernwerk- Beteiligungsgesellsc EUR-Account | 210,455,000 | 185,473,992 | |

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|----------------------------|--|-------------|-------------|
| E.ON Aktiengesellschaft | VIAG Telecom Beteiligungs GmbH EUR-Account | 411,720,619 | 362,849,382 |
| E.ON Aktiengesellschaft | EBV Verwaltungs GmbH EUR-Account | 61,386,000 | 54,099,482 |
| E.ON Aktiengesellschaft | Aviga Aktiengesellschaft EUR-Account | 288,543,000 | 254,292,946 |
| E.ON Aktiengesellschaft | Stinnes Vermögensverwaltung GmbH EUR-Account | 195,383,124 | 172,191,147 |
| E.ON Aktiengesellschaft | ERKA Vermögensverwaltungsgesellschaft mb EUR-Account | 5,616,000 | 4,949,381 |
| E.ON Aktiengesellschaft | Projektgemeinschaft Humboldtpark Munchen EUR-Account | 879,000 | 774,663 |

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|--|---|-------------|-------------|
| E.ON Aktiengesellschaft | E.ON Venture Partners GmbH EUR-Account | 898,513 | 791,860 |
| E.ON Aktiengesellschaft | VIAG Telecom AG EUR-Account | 6,311,000 | 5,561,884 |
| E.ON Aktiengesellschaft | AV Packaging ex. VICA Connect Beteiligun EUR-Account | 12,586,556 | 11,092,531 |
| INTERNATIONAL FINANCE B.V. | E.ON Aktiengesellschaft EUR-Account | 10,200,000 | 8,989,260 |
| North America Inc. | VEBA Electronics LLC USD-Account | 10,282,788 | 9,062,221 |
| VR Telecommunication Beteiligungs- Verwaltungs GmbH & Co. KG | VR Telecommunications International GmbH | 30,081 | 26,510 |
| VEBA Electronics GmbH | E.ON AG | 122,229,474 | 107,720,835 |

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ITEM 11(b) : Debts Owed To Others

| (A) | (B) | (C) | (D) |
|--|--|-------------------|-------------|
| Name of Obligor | Title of Issue | Amount Authorized | |
| | | EUR | US \$* |
| * Amount in US \$ is calculated with the reference rate of the ECB as of 12/28/2001 (0.88130/(euro | | | |
| EON ENERGIE AG | Landesbank Baden Wurttemberg v.08.03.1999 | 126,698,128 | 111,659,060 |
| EON ENERGIE AG | Europaische Investitionsbank v. 19.11.1999 | 38,346,891 | 33,795,115 |
| EON ENERGIE AG | Allianz v. 27.09.1982 | 6,135,503 | 5,407,218 |
| EON ENERGIE AG | Allianz v. 27.09.1982 | 6,646,794 | 5,857,820 |
| EON ENERGIE AG | Europaische Investitionsbank v. 19.11.1999 | 35,790,432 | 31,542,107 |
| EON ENERGIE AG | Europaische Investitionsbank v. 02.12.1999 | 175,862,677 | 154,987,777 |
| EON ENERGIE AG | Others (CCA-Amounts) | 354,102 | 312,070 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank KW Lippendorf v.16.11.1995 | 2,760,976 | 2,433,248 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank ERP KW Lippendorf v. 01.12.1995 | 24,286,364 | 21,403,573 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank KW Schwandorf v. 01.01.1998 | 3,203,755 | 2,823,469 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank ERP KW Franken v.18.11.1998 | 2,977,764 | 2,624,303 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank ERP KW Zolling v. 19.11.1998 | 1,674,992 | 1,476,171 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank ERP KW Franken II v.30.11.1998 | 1,276,185 | 1,124,701 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank DtA KW Zolling v. 19.11.1998 | 717,854 | 632,645 |
| EON KRAFTWERKE GmbH | Bayerische Landesbank ERP KW Lippendorf v. 01.12.1995 | 2,597,363 | 2,289,056 |

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| | | | |
|---------------------|---|------------|------------|
| EON KRAFTWERKE GmbH | Others (Renten) | 446,007 | 393,066 |
| EON KRAFTWERKE GmbH | WestLB NRW-Gewassergute v.03.05.1995 | 613,550 | 540,722 |
| EON KRAFTWERKE GmbH | Landesbank Berlin DtA MHKW Goppingen v. 27.08.1996 | 11,504,067 | 10,138,535 |

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| | | | |
|-------------------------|---|-------------|-------------|
| EON KRAFTWERKE GmbH | BNP Paribas KfW MHKW Goppingen v. 25.11.1996 | 15,338,756 | 13,518,046 |
| EON KRAFTWERKE GmbH | BNP Paribas KfW MHKW Goppingen v. 05.06.1998 | 5,112,919 | 4,506,015 |
| E.ON BAYERN | Bayerische Landesbank v.01.03.1999 | 6,305,763 | 5,557,269 |
| E.ON BAYERN | DZ-Bank v.08.03.2000 | 7,081,393 | 6,240,831 |
| E.ON Scandinavia AB | CCA Svenska Handelsbanken | 642,664 | 566,380 |
| E.ON Sales & Trading | CCA Deutsche Bank | 241,345 | 212,697 |
| E.ON Wasserkraft GmbH | Lfa Landesbank fur Aufbaufinanzierung v. 04.04.1984 | 10,225,838 | 9,012,031 |
| E.ON Aktiengesellschaft | Dresdner Bank AG 21.12.2001 | 99,704,653 | 87,869,711 |
| E.ON Aktiengesellschaft | Barclays Bank 28.12.2001 | 50,000,000 | 44,065,000 |
| E.ON Aktiengesellschaft | Norddeutsche Landesbank Girozentrale 28.12.2001 | 125,000,000 | 110,162,500 |
| E.ON Aktiengesellschaft | Commerzbank AG CAD-Account | 4,571 | 4,029 |
| E.ON Aktiengesellschaft | Commerzbank AG CHF-Account | 109,353 | 96,373 |
| E.ON Aktiengesellschaft | Commerzbank AG CZK-Account | 263 | 232 |
| E.ON Aktiengesellschaft | Commerzbank AG HKD-Account | 690 | 608 |
| E.ON Aktiengesellschaft | Commerzbank AG NOK-Account | 530 | 467 |
| E.ON Aktiengesellschaft | Commerzbank AG ZAR-Account | 859 | 757 |
| E.ON Aktiengesellschaft | Westdeutsche Landesbank Girozentrale EUR-Account | 442,540 | 390,011 |
| CCA Holding Inc. | National City Bank - Revolving Line of Credit - Sept. 1997 | 20,424,373 | 18,000,000 |

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ITEM 12: PRINCIPAL LEASES

The response to Item 12 is limited to the Reporting Companies. In addition, only leases that involve rental at an annual rate exceeding 3% of the annual gross operating revenue of the Reporting Company lessee during its last fiscal year are included.

| (A) | (B) | (C) | (D) |
|----------------------------|---|--------------------------------|-----------------------|
| Lessee | Lessor | Item Leased | 2001 Payments Euro |
| E.ON Kernkraft GmbH | Kernkraft Gundremmingen Verwaltungsgesellschaft mbH | Long-term Nuclear Plant Lease | 13,649, |
| E.ON North America, Inc | Tishman Speyer Properties | 57th Floor - Chrysler Building | 756, |
| E.ON AG | Disko Leasing GmbH, Dusseldorf | Bombardier Challenger 604 | 1,786, |
| EURO - US \$ Exchange Rate | 0.8813 | | |

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ITEM 13: SECURITIES SOLD

The response to Item 13 is omitted pursuant to the Form U5B Memo.

ITEM 14: AGREEMENTS FOR FUTURE DISTRIBUTION OF SECURITIES

Neither the Registrants or any associate or affiliate company thereof is a party to, or has a beneficial interest with respect to, any existing agreement for the future distribution of securities of the Registrants or of any subsidiary.

ITEM 15: TWENTY LARGEST HOLDERS OF CAPITAL STOCKS

The information provided below with respect to the shareholders of E.ON AG common stock was compiled from publicly available information prepared by

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third parties and represents E.ON's best information and belief.

Twenty Largest Holders of Capital Stocks:

| (A) | (B) | (C) |
|----------------------|--|---|
| Title of Issue | Holder of Record and Address | Number of Shares Owned (in millions) |
| E.ON AG common stock | Allianz Aktiengesellschaft, Koniginstrasse 28, 80802 Munich, Germany | 61.80 |
| | Freistaat Bayern, Odeonsplatz 4, 80539 Munich, Germany | 34.35 |
| | Templeton Investment Counsel LLC, 500 East Broward Boulevard, Fort Lauderdale, United States | 22.55 |
| | Munchener Ruckversicherung, 80791 Munich, Germany | 19.38 |
| | Bank of Ireland Asset Management, 26 Fitzwilliam Place, Dublin 2, Ireland | 15.50 |
| | VI-Industriebeteiligungsgesellschaft mbH, Am Tucherpark 14, 80538 Munich, Germany | 14.50 |
| | HI-Vermögensverwaltungsgesellschaft mbH, Arabellastr. 14, 80311 Munich, Germany | 13.99 |
| | Deutsche Asset Management, One Appold Street, London EC2A 2UU, England | 13.87 |

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| (A) | (B) | (C) |
|----------------|---|---|
| Title of Issue | Holder of Record and Address | Number of Shares Owned (in millions) |
| | AI-Industriebesitz und Beteiligungen Isar-Amperwerke AG & Co. OHG, Koniginstr. 28, 80802 Munich, Germany | 13.78 |

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| | | |
|--|---|--------------------|
| | Bayer. Hypo- und Vereinsbank AG, Am Tucherpark 16, 80538 Munich, Germany | 12.50 |
| | State Street Global Advisors, 1 International Place, Boston, United States | 9.82 |
| | DEKA Investment GmbH, Mainzer Landstr. 16, 60325 Frankfurt, Germany | 8.79 |
| | Deutsche Asset Management, Mainzer Landstr. 16, 60325 Frankfurt, Germany | 7.20 |
| | Brandes Investment Partners, 11988 El Camino Real, San Diego, United States | 6.43 |
| | Oberfrankenstiftung Bayreuth, Ludwigstr. 20, 95444 Bayreuth, Germany | 6.34 |
| | Lazard Asset Management, 30 Rockefeller Plaza, New York, United States | 5.45 |
| | Barclays Global Investors, 45 Fremont Street, San Francisco, United States | 5.07 |
| | Bernstein Investment Research & Mgmt., 1345 Avenue of the Americas, New York, United States | 4.52 |
| | E.ON AG, E.ON-Platz 1, 40479 Dusseldorf, Germany | 4.47 |
| | DWS Investment GmbH, Grunenburgweg 113-115, 60323 Frankfurt, Germany | 4.26 |
| E.ON UK Verwaltungs GmbH common stock | E.ON AG, E.ON-Platz 1, 40479 Dusseldorf, Germany | 1 share |
| E.ON US Verwaltungs GmbH common stock | E.ON AG, E.ON-Platz 1, 40479 Dusseldorf, Germany | 1 share |
| E.ON UK plc common stock | E.ON UK Verwaltungs GmbH, E.ON-Platz 1, 40479 Dusseldorf, Germany | 999,999,999 shares |
| | E.ON Vermogensanlage GmbH, E.ON-Platz 1, 40479 Dusseldorf, Germany | 1 share |

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- (1) According to Schedule 13 G as of December 31, 2001, includes the Allianz stake in AI-Industriebesitz und Beteiligungen Isar-Amperwerke AG & Co. OHG
- (2) Dewe Rogerson, September 2001
- (3) Finanzreport, June 2002
- (4) Internal Information
- (5) Press Announcement, July 2002

Number of shareholders of record each holding 1,000 shares or more and aggregate number of shares so held:

E.ON AG

Number of shareholders is only available for domestic (German) shareholders and is based on an internal study as of December 2000.

| | |
|-----------------------------|-------------|
| Number of shareholders: | 13,085 |
| Aggregate number of shares: | 370,935,650 |

E.ON UK plc.

| | |
|-----------------------------|-------------|
| Number of shareholders: | 1 |
| Aggregate number of shares: | 999,999,999 |

Number of shareholders of record each holding less than 1,000 shares and the aggregate number of shares so held:

E.ON AG

Number of shareholders is only available for domestic (German) shareholders and is based on an internal study as of December 2000.

| | |
|-----------------------------|------------|
| Number of shareholders: | 444,089 |
| Aggregate number of shares: | 63,272,813 |

E.ON UK plc

| | |
|-----------------------------|---|
| Number of shareholders: | 1 |
| Aggregate number of shares: | 1 |

E.ON UK Verwaltungs GmbH

| | |
|-----------------------------|---|
| Number of shareholders: | 1 |
| Aggregate number of shares: | 1 |

E.ON US Verwaltungs GmbH

| | |
|-----------------------------|---|
| Number of shareholders: | 1 |
| Aggregate number of shares: | 1 |

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ITEM 16: OFFICERS, DIRECTORS and EMPLOYEES

Positions and Compensation of Officers and Directors. In response to Item 16(a), the Registrants incorporate by reference the following information:

- o Item 6 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002), attached hereto as Exhibit F, pp. 94-100.

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Compensation of Certain Employees. In response to Item 16(b), the Registrants incorporate by reference the following information:

- o Item 6 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002), attached hereto as Exhibit F, pp. 94-100.

Indebtedness to System Companies. In response to Item 16(c), the Registrants incorporate by reference the following information:

- o Item 7 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002), attached hereto as Exhibit F, p. 101.

Contracts. In response to Item 16(d), the Registrants incorporate by reference the following information:

- o Item 7 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002), attached hereto as Exhibit F, p. 101.

Banking Connections. In response to Item 16(e), the Registrants incorporate by reference the following information:

- o Items 6 and 7 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002), attached hereto as Exhibit F, pp. 94-101.

ITEM 17: INTERESTS OF TRUSTEES IN SYSTEM COMPANIES

The Reporting Companies have no securities that were issued under indentures. Consequently, there are no indenture trustees and Item 17 of Form U5B is inapplicable.

ITEM 18: SERVICE, SALE AND CONSTRUCTION CONTRACTS

In response to Item 18, the following information is incorporated by reference:

- o Exhibit B-1 to Powergen plc's Quarterly Report on Form U-9C-3, SEC File No. 078-00049 (filed May 30, 2001) (LG&E Services, Inc. Service Agreement).

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- o The Application of E.ON AG on Form U-1A, SEC File No. 70-9961 (filed on June 11, 2002) (describing the terms of any transactions between the E.ON Group and the LG&E Energy Group).

ITEM 19: LITIGATION

In response to Item 19, the Registrants incorporate by reference the following information:

- o Item 8 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002), attached hereto as Exhibit F, pp. 102-103.

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SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrants have caused this registration statement to be duly signed on their behalf in the Cities of Dusseldorf, Germany and London, Great Britain on the 25th day of September, 2002.

1. E.ON AG

By: /s/ Dr. Erhard Schipporeit

By: /s/ Dr. Guntram Wurzburg

Name: Dr. Erhard Schipporeit
Title: Member of the Board

Dr. Guntram Wurzburg
Vice President General Legal
Affairs

2. E.ON US Verwaltungs GmbH

By: /s/ Dr. Rolf Pohlig

By: /s/ Michael C. Wilhelm

Name: Dr. Rolf Pohlig
Title: Managing Director

Michael C. Wilhelm
Managing Director

3. E.ON UK Verwaltungs GmbH

By: /s/ Michael W. Wilhelm

By: /s/ Dr. Guntram Wurzburg

Name: Michael C. Wilhelm
Title: Managing Director

Dr. Guntram Wurzburg
Vice President General Legal
Affairs

Attest:

/s/ Dr. Patrick Wolff

Dr. Patrick Wolff
Counsel
E.ON AG

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4. E.ON UK plc.

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By: /s/ Stefan Hloch

By: /s/ Christopher Salame

Name: Stefan Hloch
Title: Director

Christopher Salame
Director

Attest for Stefan Hloch:

Attest for Christopher Salame:

/s/ Dr. Patrick Wolff

/s/ Sara Vaughan

Dr. Patrick Wolff
Counsel
E.ON AG

Sara Vaughan
Director, Group Regulatory and
Sustainable Development
Powergen plc.

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EXHIBITS

EXHIBIT A

A corporate chart of the E.ON Group is attached as Exhibit A. Exhibit A is filed under cover of Form SE.

EXHIBIT B

The Articles of Association and Bylaws of E.ON AG are incorporated by reference to Exhibit A-1 of E.ON's Application on Form U-1, SEC File No. 70-9961 (filed June 11, 2002). The Articles of Association and Bylaws of E.ON US Verwaltungs GmbH, E.ON UK Verwaltungs GmbH and E.ON UK plc are attached as Exhibit B.

EXHIBIT C

Exhibit C provides a copy of the indentures related to each class of funded debt shown in the answer to Items 8(a) and (c). Exhibit C is filed under cover of Form SE.

EXHIBIT D

Exhibit D, attached hereto, provides consolidating financial information as of and for the year ended December 31, 2001, for each of E.ON's six divisions, with a column showing their incorporation into E.ON. The six divisions include: Energy, Chemicals, Real Estate, Oil, Telecommunications and Distribution/Logistics.

In response to the Exhibit D requirement, the Registrants also incorporate by reference the following information:

- o Item 18 of the Annual Report of E.ON AG filed on Form 20-F (filed March 21, 2002) (containing E.ON AG's full U.S. GAAP consolidated financial statements as of and for the year ended December 31, 2001), attached hereto as Exhibit F.

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EXHIBIT E

In response to the Exhibit E requirement, the Registrants incorporate by reference Exhibit K of the Registration Statement of Powergen plc filed on Form U5B, SEC File No. 001-13620 (filed March 9, 2001) (providing maps).

EXHIBIT F

The Annual Report of E.ON AG on Form 20-F (filed March 21, 2002) is attached as Exhibit F. Exhibit F is filed under cover of Form SE.

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EXHIBIT G

The Annual Reports filed by LG&E and KU with state regulatory commissions are attached as Exhibit G. Exhibit G is filed under cover of Form SE.

EXHIBIT H

See items incorporated by reference in response to Item 18.

EXHIBIT I

Information as to Registrants and their Subsidiaries Responsive to Item 4 of Form U5B is attached as Exhibit I.

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This registration statement comprises:

- (a) Pages numbered 1 to 56, consecutively.
- (b) The following Exhibits:

EXHIBIT INDEX

| Exhibit | Description |
|---------|---|
| A | Corporate Chart (filed under cover of Form SE) |
| B | Organizational Documents |
| C | Indentures Related to Funded Debt (filed under cover of Form SE) |
| D | Consolidating Statement of Income and Surplus |
| E | Incorporated by Reference |
| F | E.ON's Annual Report on Form 20-F (filed March 21, 2002) (filed under cover of Form SE) |
| G | Annual Reports filed by LG&E and KU with State Regulatory Commissions (filed under cover of Form SE) |
| H | Incorporated by Reference |
| I | Information as to Registrants and Their Subsidiaries Responsive to Item 4 of Form U5B |

