

RIMAGE CORP
Form 8-K
November 02, 2011

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): **November 2, 2011**

Rimage Corporation

(Exact name of Registrant as Specified in its Charter)

Minnesota

(State Or Other Jurisdiction Of Incorporation)

000-00619
(Commission File Number)

41-1577970
(I.R.S. Employer Identification No.)

7725 Washington Avenue South
Minneapolis, MN
(Address Of Principal Executive Offices) (Zip Code)

(952) 944-8144

Registrant's Telephone Number, Including Area Code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Items under Sections 1 through 6 and 8 are not applicable and therefore omitted.

ITEM 7.01 REGULATION FD DISCLOSURE.

The Chief Executive Officer of Rimage Corporation (the “Company”), Sherman L. Black, and the Chief Financial Officer of the Company, James R. Stewart, intend to use the slide presentation attached hereto as Exhibit 99.1, which summarizes information about the Company, its products, industry and prospects. The information contained in the slides will be presented to shareholders and securities analysts in individual meetings beginning November 2, 2011.

The information provided pursuant to Item 7.01 of this Form 8-K is being furnished and is not “filed” for purposes of Section 18 of the Securities Act of 1934, and may not be deemed incorporated by reference in any filing under the Securities Act of 1933, except as expressly set forth by specific reference in that filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

Exhibits

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Presentation given by the Chief Executive Officer and Chief Financial Officer of Rimage Corporation beginning November 2, 2011 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

RIMAGE CORPORATION

By: /s/ James R. Stewart
James R. Stewart

Chief Financial Officer

Date: November 2, 2011