

NEWELL RUBBERMAID INC  
Form 8-K  
January 08, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) January 8, 2003

NEWELL RUBBERMAID INC.  
(Exact Name of Registrant as Specified in Charter)

|   |                                       |  |
|---|---------------------------------------|--|
| Delaware<br>(State of Other Jurisdiction<br>of Incorporation) | 1-9608<br>(Commission<br>File Number) | 36-3514169<br>(IRS Employer<br>Identification No.) |
|---|---------------------------------------|--|

|  |                          |
|--|--------------------------|
| 29 East Stephenson Street<br>Freeport, Illinois<br>(Address Principal Executive Offices) | 61032-0943<br>(Zip Code) |
|--|--------------------------|

Registrant's telephone number, including area code: (815) 235-4171

ITEM 5. OTHER EVENTS.

On January 6, 2003 Newell Rubbermaid Inc. and Banc of America Securities LLC entered into an Underwriting Agreement (the "Underwriting Agreement") with respect to the offering and sale of 6,670,000 shares of Newell Rubbermaid Inc. common stock under the Company's shelf Registration Statement on Form S-3 (Registration No. 333-88050). The sale is scheduled to close on January 10, 2003. In connection with the offering, Newell Rubbermaid Inc. granted the underwriter a 30-day option to purchase up to an additional 667,000 shares of common stock to cover over-allotments, if any.

A copy of the Underwriting Agreement is filed as Exhibit 1.1 to this Report on Form 8-K, and is hereby incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

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(1.1) Underwriting Agreement dated January 6, 2003,  
between Newell Rubbermaid Inc. and Banc of  
America Securities LLC

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of  
1934, the registrant has duly caused this report to be signed on its  
behalf by the undersigned hereunto duly authorized.

NEWELL RUBBERMAID INC.

Date: January 8, 2003

By: /s/ Dale L. Matschullat

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Dale L. Matschullat  
Vice President - General Counsel

EXHIBIT INDEX

| EXHIBIT NO.<br>----- | DESCRIPTION<br>-----  |
|----------------------|---|
| 1.1                  | Underwriting Agreement dated January 6, 2003, between<br>Newell Rubbermaid Inc. and Banc of America Securities<br>LLC |