

FEDERAL HOME LOAN MORTGAGE CORP
Form ABS-15G
October 07, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM ABS-15G

ASSET-BACKED SECURITIZER
REPORT PURSUANT TO SECTION 15G
OF THE SECURITIES EXCHANGE ACT OF 1934

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act
(17 CFR 240.15Ga-1) for the reporting
period _____ to _____.

Date of Report (Date of earliest event
reported): _____

Commission File Number of
securitizer: _____

Central Index Key Number of
securitizer: _____

(Name and telephone number, including
area code,
of the person to contact in connection
with this filing)

Indicate by check mark whether the
securitizer has no activity to report for
the initial period pursuant to Rule
15Ga-1(c)(1):

Indicate by check mark whether the
securitizer has no activity to report for
the quarterly period pursuant to Rule
15Ga-1(c)(2)(i):

Indicate by check mark whether the
securitizer has no activity to report for
the annual period pursuant to Rule
15Ga-1(c)(2)(ii):

[X] Rule 15Ga-2 under the Exchange Act
(17 CFR 240.15Ga-2).

Central Index Key Number of
depositor: 0001026214

Federal Home Loan Mortgage
Corporation (as issuer of the Structured
Pass-
Through Certificates, Series K-049) and
FREMF 2015-K49 Mortgage Trust
(Exact name of issuing entity as
specified in its charter)

Central Index Key Number of issuing
entity (if applicable): _____

Central Index Key Number of
underwriter (if
applicable): _____

Robert Koontz (703) 903-2000
(Name and telephone number, including
area code,
of the person to contact in connection
with this filing)

INFORMATION TO BE INCLUDED IN THE REPORT

PART I: REPRESENTATION AND WARRANTY INFORMATION

N/A

PART II: FINDINGS AND CONCLUSIONS OF THIRD-PARTY DUE DILIGENCE REPORTS

Item 2.01 Findings and Conclusions of a Third Party Due Diligence Report Obtained by the Issuer

Attached as Exhibit 99.1 hereto is an agreed-upon procedures report, dated October 7, 2015, of KPMG LLP, obtained by Federal Home Loan Mortgage Corporation, which report sets forth the findings and conclusions, as applicable, of KPMG LLP with respect to certain agreed-upon procedures performed by KPMG LLP.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the reporting entity has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 7, 2015
Federal Home Loan Mortgage Corporation,
as Depositor with respect to the Structured
Pass-Through Certificates, Series K-049, and as
Securitizer with respect to the FREMF 2015-K49
Mortgage Trust

By: /s/ Robert
Koontz
Name: Robert Koontz
Title: Vice President, Multifamily
Capital Markets – Securitization

Exhibit 99.1 Agreed-upon procedures report, dated October 7, 2015, of KPMG LLP.