

Edgar Filing: EQUUS II INC - Form SC 13D/A

EQUUS II INC
Form SC 13D/A
March 08, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D/A
Under the Securities Exchange Act of 1934
(Amendment No. 3)

Equus II Incorporated

(Name of Issuer)

Common Stock

(Title of Class of Securities)

294766100

(CUSIP Number)

Kenneth I. Denos, Esq.
MCC Europe Limited
10757 South River Front Parkway, Suite 125
South Jordan, UT 84095

(801) 816-2536

(Name, Address and Telephone Number of Person Authorized to Receive
Notices and Communications)

February 23, 2006

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of ss.ss. 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. []

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

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 CUSIP No. 294766100

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (entities only) MCC Europe Limited

2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

3	SEC USE ONLY

4	SOURCE OF FUNDS (See Instructions) OO

5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d)

6	CITIZENSHIP OR PLACE OF ORGANIZATION United Kingdom

	SOLE VOTING POWER
7	Number of Shares Beneficially Owned by Each Reporting Person with
	1,463,013

8	SHARED VOTING POWER
	N/A

9	SOLE DISPOSITIVE POWER
	1,463,013

10	SHARED DISPOSITIVE POWER
	N/A

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	1,463,013

12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES []

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

19.8%

14 TYPE OF REPORTING PERSON

CO

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 CUSIP No. 294766100

 1 NAME OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (entities only)
 Moore, Clayton & Co., Inc.

 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

 3 SEC USE ONLY

 4 SOURCE OF FUNDS (See Instructions)
 N/A

 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d)

 6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

	7	SOLE VOTING POWER	
Number of			1,463,013
Shares			
Beneficially Owned	8	SHARED VOTING POWER	
by Each			N/A
Reporting Person			
with	9	SOLE DISPOSITIVE POWER	
			1,463,013

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SHARED DISPOSITIVE POWER

10

N/A

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,463,013

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

19.8%

14 TYPE OF REPORTING PERSON

CO

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CUSIP No. 294766100

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (entities only)

Anthony R. Moore

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom and United States of America

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		SOLE VOTING POWER	
	7		1,463,013
Number of Shares Beneficially Owned by Each Reporting Person with		SHARED VOTING POWER	
	8		N/A
		SOLE DISPOSITIVE POWER	
	9		1,463,013
		SHARED DISPOSITIVE POWER	
	10		N/A
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
			1,463,013
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES []		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
			19.8%
14	TYPE OF REPORTING PERSON		
			IN

CUSIP No. 294766100

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (entities only)
	Sharon Clayton
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
3	SEC USE ONLY

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4	SOURCE OF FUNDS (See Instructions)	N/A

5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2 (d)	

6	CITIZENSHIP OR PLACE OF ORGANIZATION	United States of America

	7	SOLE VOTING POWER
Number of Shares Beneficially Owned by Each Reporting Person with		1,463,013

	8	SHARED VOTING POWER
		N/A

	9	SOLE DISPOSITIVE POWER
		1,463,013

	10	SHARED DISPOSITIVE POWER
		N/A

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	1,463,013

12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES []	

13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	19.8%

14	TYPE OF REPORTING PERSON	IN

Item 1. Security and Issuer

This Amendment No. 3 to the statement on Schedule 13D (the "Amendment") amends the statement on Schedule 13D filed with the Securities and Exchange Commission on July 8, 2005 and as amended by Amendment Nos. 1 and 2 to the Schedule 13D filed with the Securities and Exchange Commission on July 11, 2005 and January 10, 2006, respectively, on behalf of Equus II Incorporated, a Delaware corporation (the "Fund"), and relates to the shares of common stock (the "Common Stock") of the Fund. The principal executive offices of the Fund

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are located at 2727 Allen Parkway, 13th Floor, Houston, TX 77019.

Item 2. Identity and Background

This statement is being filed jointly by: MCC Europe Limited ("MCCE"), Moore, Clayton & Co., Inc. ("MCC"), Anthony R. Moore and Sharon Clayton (the "Reporting Persons").

MCCE is organized under the laws of the United Kingdom. Its principal office is located at 14 Hay's Mews, London W1J 5PT United Kingdom. MCCE provides business consulting services in the United Kingdom. MCCE is a wholly-owned subsidiary of MCC.

MCC is organized under of the laws of the state of Delaware and is the parent company of, among other entities, (a) MCCE and (b) the Fund's investment manager, Moore, Clayton Capital Advisors Inc. ("MCCA"). MCC's principal office is located at 10757 South River Front Parkway, Suite 125, South Jordan, UT 84095. The firm is an international private equity investment and advisory firm with offices in Los Angeles, San Francisco, New York, London, Cape Town, and Johannesburg.

Anthony R. Moore is the Co-Chairman of the Board and Co-Chief Executive Officer of MCC and owns 24.25% of the voting equity in MCC. Mr. Moore's business address is 14 Hay's Mews, London W1J 5PT United Kingdom. Mr. Moore is a citizen of the United Kingdom and the United States of America.

Sharon Clayton is Co-Chairman of the Board and Co-Chief Executive Officer of MCC and owns 25.77% of the voting equity in MCC. Her business address is 10757 South River Front Parkway, Suite 125, South Jordan, UT 84095. Ms. Clayton is a citizen of the United States of America.

Pursuant to General Instruction C and the instructions to Item 2 of this statement, set forth in Exhibit A are the respective names, business addresses, principal present occupations and citizenships of Mr. Moore, Ms. Clayton and the other executive officers, directors and control persons of each of MCCE and MCC.

None of the Reporting Persons has, during the last five years, been convicted in a criminal proceeding. In addition, none of the Reporting Persons has, during the last five years, been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 of Schedule 13D is supplemented by the information below.

MCCE sold 315,000 shares of the Fund to a private party at a price of \$7.08 per share.

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Item 4. Purpose of Transaction

Item 3 of Schedule 13D is supplemented by the information below.

All of the shares purchased as reported on Schedule 13D and Amendments 1 and 2 thereto were acquired for investment purposes. The shares disposed of as described in this Amendment 3 to this Schedule 13D were sold to generate capital

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to pay some long-term debt. Except as set forth in this Statement, the Reporting Persons have no present plans or proposals which relate to or could result in any of the matters referred to in paragraphs (a) through (j), inclusive, of Item 4 of Schedule 13D (although they reserve the right to develop any such plans or proposals).

Item 5. Interests in Securities of the Issuer

Item 5 of Schedule 13D is supplemented by the information below.

(a) The Reporting Persons beneficially own 1,463,013 shares of Common Stock, which represent approximately 19.8% of the issued and outstanding shares of Common Stock.

(b) The Reporting Persons have the power to vote, or direct the vote, and dispose of, or direct the disposition of, 1,463,013 shares of Common Stock, which represent approximately 19.8% of the outstanding shares of Common Stock.

(c) During the past 60 days, MCCE sold the following shares of Common Stock:

Date of Sale	Number of Shares of Common Stock Sold	Price Received/ Share	Where and How Transaction Effectuated
February 23, 2006	315,000	\$7.08	Privately Negotiated

(d) No other person is known by any Reporting Person to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Common Stock beneficially owned by any Reporting Person.

(e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships with respect to Securities of the Issuer.

MCCA is the investment adviser to the Fund pursuant to an investment management agreement dated June 30, 2005.

Item 7. Materials to be filed as Exhibits.

Exhibit A. Officers and Directors of MCC and MCCE

Exhibit B. Joint Filing Agreement.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

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MCC EUROPE LIMITED

By: /s/ Kenneth I. Denos*

Name: Kenneth I. Denos
Title: Director

MOORE, CLAYTON & CO., INC.

By: /s/ Kenneth I. Denos*

Name: Kenneth I. Denos
Title: Executive Vice President

ANTHONY R. MOORE

By: /s/ Anthony R. Moore*

SHARON CLAYTON

By: /s/ Sharon Clayton*

*By: /s/Robert A. Robertson

Name: Robert A. Robertson
Title: Attorney-in-fact(1)

(1) Powers of Attorney incorporated by reference to Exhibits C-E to Schedule 13D/A filed with the Securities and Exchange Commission on July 11, 2005.