

Edgar Filing: RADIAN GROUP INC - Form 8-K

RADIAN GROUP INC  
Form 8-K  
November 27, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)  
November 26, 2001

RADIAN GROUP INC.  
(Exact name of registrant as specified in its charter)

DELAWARE

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(State of Organization)

1-11356

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(Commission File No.)

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(IR  
Ide

1601 Market Street  
Philadelphia, Pennsylvania 19103

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(Address of principal executive offices)

(215) 564-6600

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(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

On November 26, 2001, Radian Group Inc. announced that its exchange offering for \$250,000,000 of its 7.75% Debentures due 2011, which were privately placed under Rule 144A for \$250,000,000 worth of 7.75% Debentures due 2011, that have been registered under the Securities Act of 1933 expired at 5:00 p.m. eastern standard time on November 26, 2001. \$249,000,000 of its 7.75% Debentures due 2011, which were privately placed under Rule 144A exchanged a like amount of 7.75% Debentures due 2011, that have been registered under the Securities Act of 1933.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) EXHIBITS

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99.1 Press release dated November 26, 2001.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RADIANT GROUP INC.

By: /s/

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Date: November 26, 2001