

LSI LOGIC CORP  
Form 8-K  
May 13, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**May 12, 2003**

Date of Report (Date of earliest event reported)

**LSI LOGIC CORPORATION**

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(Exact name of registrant as specified in its charter)

**Delaware**

**0 11674**

**94-2712976**

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(State or other jurisdiction of  
incorporation)

(Commission File Number)

(I.R.S. Employer Identification No.)

**1621 Barber Lane  
Milpitas, California 95035**  
(Address of principal executive offices)

**(408) 433-8000**

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(Registrant's telephone number, including area code)

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Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS FILED WITH

THE CURRENT REPORT ON FORM 8-K DATED May 12, 2003

EXHIBIT 99.1

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**Item 5. Other Events.**

Filed as an exhibit hereto is the registrant's press release, dated May 12, 2003, announcing that the registrant priced an offering of approximately \$350 million aggregate principal amount of convertible subordinated notes through an offering to qualified institutional buyers and the simultaneous entering into of call spread options on the registrant's common stock.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

The following exhibits are filed herewith:

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release issued on May 12, 2003.



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<b>Exhibit</b>	<b>Description</b>
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