

SUN MICROSYSTEMS INC

Form S-8

November 20, 2002

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As filed with the Securities and Exchange Commission on November 20, 2002

Registration No. _____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SUN MICROSYSTEMS, INC.

(Exact name of Registrant as specified in its charter)

DELAWARE
(State of Incorporation)

94-2805249
(I.R.S. Employer
Identification Number)

**4150 Network Circle
Santa Clara, California 95054
(650) 960-1300**
(Address and telephone number of Registrant's principal executive offices)

**Sun Microsystems, Inc.
1990 Long Term Equity Incentive Plan
(Full Title of the Plan)**

**Scott G. McNealy
President, Chief Executive Officer
and Chairman of the Board
SUN MICROSYSTEMS, INC.
4150 Network Circle
Santa Clara, California 95054
(650) 960-1300**
(Name, address and telephone number of agent for service)

COPY TO:

**Katharine A. Martin, Esq.
WILSON SONSINI GOODRICH & ROSATI
Professional Corporation
650 Page Mill Road
Palo Alto, CA 94304
(650) 493-9300**

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|--|-------------------------------|--|--|----------------------------------|
| Common Stock, par value \$0.00067 per share, issuable pursuant to the 1990 Long Term Equity Incentive Plan | 120,000,000 shares | \$3.64 | \$436,800,000 | \$40,186 |

- (1) The Proposed Maximum Offering Price Per Share was estimated pursuant to Rule 457(h) under the Securities Act of 1933, as amended (the Securities Act) solely for the purpose of calculating the registration fee. The average of the high and the low price per share on November 15 , 2002 was \$ 3.64.

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PART II: INFORMATION REQUIRED IN REGISTRATION STATEMENT

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EXHIBIT 4.1

EXHIBIT 5.1

EXHIBIT 15.1

EXHIBIT 23.2

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The contents of the Registrant's Forms S-8 Registration Statements, Registration No. 33-38220, 33-56577, 333-01459, 333-67183, 333-90907, 333-49788 and 333-73218 filed on December 14, 1990, November 23, 1994, March 6, 1996, November 12, 1998, November 12, 1999, November 13, 2000 and November 13, 2001, respectively, relating to the 1990 Long Term Equity Incentive Plan are incorporated herein by reference.

PART II: INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 8. Exhibits

| Exhibit Number | Documents |
|---------------------------|---|
| 4.1 | 1990 Long Term Equity Incentive Plan, as amended September 17, 2002 |
| 5.1 | Opinion of Counsel as to legality of securities being registered |
| 15.1 | Letter: Unaudited Interim Financial Information |
| 23.1 | Consent of Counsel (Contained in Exhibit 5.1) |
| 23.2 | Consent of Ernst & Young LLP, Independent Auditors |

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant, Sun Microsystems, Inc., a corporation organized and existing under the laws of the State of Delaware, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Santa Clara, State of California, on this 20th day of November 2002.

SUN MICROSYSTEMS, INC.

By: /s/ Stephen T. McGowan

Stephen T. McGowan, Chief Financial
Officer and Executive Vice President,
Corporate Resources

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Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| <u>Signature</u> | <u>Title</u> | <u>Date</u> |
|---|---|-------------------|
| <u>/s/ Scott G. McNealy</u> Scott G. McNealy | Chairman of the Board of Directors, President and Chief Executive Officer (Principal Executive Officer) | November 20, 2002 |
| <u>/s/ Stephen T. McGowan</u> Stephen T. McGowan | Chief Financial Officer and Executive Vice President, Corporate Resources (Principal Financial Officer) | November 20, 2002 |
| <u>/s/ Kenneth A. Barker</u> Kenneth A. Barker | Vice President and Corporate Controller (Principal Accounting Officer) | November 20, 2002 |
| <u>/s/ James L. Barksdale</u> James L. Barksdale | Director | November 20, 2002 |
| <u>/s/ L. John Doerr</u> L. John Doerr | Director | November 20, 2002 |
| <u>/s/ Judith L. Estrin</u> Judith L. Estrin | Director | November 20, 2002 |
| <u>/s/ Robert J. Fisher</u> Robert J. Fisher | Director | November 20, 2002 |
| <u>/s/ Michael E. Lehman</u> Michael E. Lehman | Director | November 20, 2002 |
| <u>/s/ Robert L. Long</u> Robert L. Long | Director | November 20, 2002 |
| <u>/s/ M. Kenneth Oshman</u> M. Kenneth Oshman | Director | November 20, 2002 |
| <u>/s/ Naomi O. Seligman</u> Naomi O. Seligman | Director | November 20, 2002 |
| <u>/s/ Lynn E. Turner</u> Lynn E. Turner | Director | November 20, 2002 |

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**SUN MICROSYSTEMS, INC.
REGISTRATION STATEMENT ON FORM S-8**

INDEX TO EXHIBITS

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