UNITRIN INC Form 4 May 05, 2005

FORM 4

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Check this box if no longer subject to Section 16. Form 4 or Expires: January 31, 2005

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response... 0.5

Section 16. Form 4 or Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1(b).

1. Name and A ROESKE R	ddress of Repor	ting Person *	2. Issuer Name and Ticker or Trading Symbol UNITRIN INC [UTR]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	ast) (First) (Middle)		3. Date of Earliest Transaction	(Check an applicable)			
ONE EAST WACKER DRIVE		DRIVE	(Month/Day/Year) 05/04/2005	Director 10% Owner _X Officer (give title _X Other (specify below) Vice President & / Principal Accounting Officer			
(Street)			4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check			
CHICAGO, IL 60601			Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	(State)	(Zin)					

(City)	(State)	(Zip) Tabl	e I - Non-I	Derivative	Securi	ties Acqu	iired, Disposed of	f, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 3, 4 and 5			of (D)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)	
Common Stock	05/04/2005		M	7,013	A	\$ 39.27	34,035.155 (1)	D	
Common Stock	05/04/2005		M	11,921	A	\$ 39.45	45,956.155 (1)	D	
Common Stock	05/04/2005		M	3,750	A	\$ 42	49,706.155 (1)	D	
Common Stock	05/04/2005		F	19,973	D	\$ 47.89	29,733.155 (1)	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

$\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Code	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securitie (Instr. 3 and 4)	
			Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou or Numb of Shares
Employee Stock Options (2)	\$ 39.27	05/04/2005	M		1,187	11/13/2002	01/31/2006	Common Stock	1,18
Employee Stock Options (2)	\$ 39.45	05/04/2005	M		1,693	11/03/2004	01/31/2006	Common Stock	1,69
Employee Stock Options (2)	\$ 47.89	05/04/2005	A	2,515		11/04/2005	01/31/2006	Common Stock	2,51
Employee Stock Options (2)	\$ 39.27	05/04/2005	M		1,209	11/13/2002	05/14/2007	Common Stock	1,20
Employee Stock Options (2)	\$ 47.89	05/04/2005	A	1,054		11/04/2005	05/14/2007	Common Stock	1,05
Employee Stock Options (2)	\$ 39.27	05/04/2005	M		2,324	11/13/2002	05/03/2010	Common Stock	2,32
Employee Stock Options (2)	\$ 39.45	05/04/2005	M		2,077	11/03/2004	05/03/2010	Common Stock	2,07
Employee Stock Options (2)	\$ 47.89	05/04/2005	A	3,844		11/04/2005	05/03/2010	Common Stock	3,84
Employee Stock Options (2)	\$ 39.27	05/04/2005	M		2,293	11/13/2002	05/02/2011	Common Stock	2,29

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Employee Stock Options (2)	\$ 39.45	05/04/2005	M		3,590	11/03/2004	05/13/2008	Common Stock	3,59
Employee Stock Options (2)	\$ 47.89	05/04/2005	A	3,143		11/04/2005	05/13/2008	Common Stock	3,14
Employee Stock Options (2)	\$ 39.45	05/04/2005	M		4,561	11/03/2004	05/02/2011	Common Stock	4,56
Employee Stock Options (2)	\$ 47.89	05/04/2005	A	5,994		11/04/2005	05/02/2011	Common Stock	5,99
Employee Stock Options (2)	\$ 42	05/04/2005	M		3,750	11/01/2004	05/01/2012	Common Stock	3,75
Employee Stock Options (2)	\$ 47.89	05/04/2005	A	3,423		11/04/2005	05/01/2012	Common Stock	3,42

Reporting Owners

Reporting Owner Name / Address	Keiationsnips					
•	Director	10% Owner	Officer	Other		
ROESKE RICHARD						

ONE EAST WACKER DRIVE CHICAGO, IL 60601

Vice President & Principal Accounting Officer

Signatures

Richard Roeske 05/05/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Total includes shares acquired under a bank-sponsored dividend reinvestment plan, which are exempt from reporting by SEC Rule 16a-11.
- (2) Rights to buy.
- (3) Reporting person holds a total of 77,954 options under the Unitrin, Inc. 1990, 1997 and 2002 Stock Option Plans.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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