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II-VI INC Form 8-K October 21, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) October 20, 2004 II-VI Incorporated (Exact Name of Registrant as Specified in Its Charter) Pennsylvania -----(State or Other Jurisdiction of Incorporation) 0-16195 25-1214948 (Commission File Number) (IRS Employer Identification No.) 375 Saxonburg Boulevard, Saxonburg, Pennsylvania _____ (Address of Principal Executive Offices) (Zip Code) (724) 352-4455 _____ (Registrant's Telephone Number, Including Area Code) Not Applicable _____ (Former Name or Former Address, if Changed Since Last Report) Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below): [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) Item 2.02 Results of Operations and Financial Condition

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On October 20, 2004, II-VI Incorporated issued a press release announcing its financial results for the quarter ended September 30, 2004. A copy of the press release is furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits

(c) The following exhibit is being furnished pursuant to Item 601 of Regulation S-K and Instruction B.2 to this Form:

99.1 Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

II-VI INCORPORATED
(Registrant)

Date: October 20, 2004 By: /s/ Carl J. Johnson

Carl J. Johnson
Chairman and
Chief Executive Officer

Date: October 20, 2004 By: /s/ Craig A. Creaturo

Craig A. Creaturo
Chief Accounting Officer
and Treasurer

EXHIBIT INDEX

Exhibit No.	Description

99.1 Press Release