DISCOVERY ZONE INC Form SC 13D March 24, 2003

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

\_\_\_\_\_

SCHEDULE 13D (Amendment No. 5)

Under the Securities Exchange Act of 1934

DISCOVERY ZONE, INC.
(Name of Issuer)

Common Stock, Par Value \$.01 Per Share
 (Title of Class of Securities)

25468B 10 7 (CUSIP Number)

Philippe P. Dauman, Esq.
Viacom Inc.
1515 Broadway
New York, NY 10036
Telephone: (212) 258-6139
(Name, Address and Telephone Number of
Person Authorized to Receive Notices and Communications)

Copy to:

Stephen R. Volk, Esq.
Shearman & Sterling
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 848-4000

November 16, 1994
(Date of Event which Requires Filing of this Statement)

\_\_\_\_\_

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box  $|\_|$ . Check the following box if a fee is being paid with this statement  $|\_|$ .

1

CUSIP No. 25468B 10 7
(1) Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person
BLOCKBUSTER DISCOVERY INVESTMENT, INC.

|                | I.R.S. Identification No. 65-0403677  |
|----------------|---|
| (2)            | Check the Appropriate Box if a Member of Group (See Instructions)   |
| _              | (a)   |
| 1_1            | (b)   |
| (3)            | SEC Use Only  |
| (4)            | Sources of Funds (See Instructions)   |
| (5)            | Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)   |
| (6)            | Citizenship or Place of Organization Delaware   |
| Numbe<br>Share | er of (7) Sole Voting Power   |
|                | icially (8) Shared Voting Power 26,651,644  |
| Owned          |   |
| Each           | (9) Sole Dispositive Power  |
| Repor<br>Perso | on (10) Shared Dispositive Power 26,651,644   |
| With<br>(11)   | Aggregate Amount Beneficially Owned by Each Reporting Person 26,651,664   |
|                | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  |
| (13)           | Percent of Class Represented by Amount in Row (11)49.9%   |
| (14)           | Type of Reporting Person (See Instructions) CO  |
|                |   |
|                | 2   |
|                |   |
| CUSIP<br>(1)   | No. 25468B 10 7  Name of Reporting Person  S.S. or I.R.S. Identification No. of Above Person  BLOCKBUSTER AMUSEMENT HOLDING CORPORATION |

|                             | I.R.S  | . Ide              | entification No. 65-0403679                             |  |  |  |  |  |  |
|-----------------------------|--|--------------------|---|--|--|--|--|--|--|
| (2)                         | Check  | the                | Appropriate Box if a Member of Group (See Instructions) |  |  |  |  |  |  |
| _                           | (a)  |                    |   |  |  |  |  |  |  |
| _                           | (b)  |                    |   |  |  |  |  |  |  |
| (3)                         | SEC Use Only   |                    |   |  |  |  |  |  |  |
| (4)                         | Sourc  | es o:              | f Funds (See Instructions)                              |  |  |  |  |  |  |
| (5)                         | Check if Disclosure of Legal Proceedings is Required Pursuant to 2(d) or 2(e)        |                    |   |  |  |  |  |  |  |
| (6)                         | Citiz  | ensh               | ip or Place of Organization Delaware                    |  |  |  |  |  |  |
| Number o                    | of   | (7)                | Sole Voting Power                                       |  |  |  |  |  |  |
| Beneficia<br>Owned by       | -  |                    | Shared Voting Power 26,651,644                          |  |  |  |  |  |  |
| Each                        |  |                    | Sole Dispositive Power                                  |  |  |  |  |  |  |
| Reporting<br>Person<br>With | -  |                    | Shared Dispositive Power 26,651,644                     |  |  |  |  |  |  |
| (11)                        | Aggregate Amount Beneficially Owned by Each Reporting Person 26,651,644              |                    |   |  |  |  |  |  |  |
| (12)                        | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) |                    |   |  |  |  |  |  |  |
| (13)                        | Percent of Class Represented by Amount in Row (11)                                   |                    |   |  |  |  |  |  |  |
| (14)                        | <br>Туре   | 49.99<br><br>of Re | eporting Person (See Instructions) CO                   |  |  |  |  |  |  |

| (1)                         | Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person VIACOM INC. |         |   |  |  |  |  |  |
|-----------------------------|--|---------|---|--|--|--|--|--|
|                             | I.R.S. Identification No. 04-2949533   |         |   |  |  |  |  |  |
| (2)                         | Check  | c the   | Appropriate Box if a Member of Group (See Instructions) |  |  |  |  |  |
| 1_1                         | (a)  |         |   |  |  |  |  |  |
| _                           | (b)  |         |   |  |  |  |  |  |
| (3)                         | SEC U  | Jse 0:  | nly   |  |  |  |  |  |
| (4)                         | Sources of Funds (See Instructions)  |         |   |  |  |  |  |  |
| (5)                         | Check if Disclosure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)     |         |   |  |  |  |  |  |
| (6)                         | Citizenship or Place of Organization Delaware  |         |   |  |  |  |  |  |
| Number o                    |  | (7)<br> | Sole Voting Power                                       |  |  |  |  |  |
|                             | ally   |         | Shared Voting Power 26,651,644                          |  |  |  |  |  |
| Each                        |  |         | Sole Dispositive Power                                  |  |  |  |  |  |
| Reporting<br>Person<br>With | -  | (10)    | Shared Dispositive Power 26,651,644                     |  |  |  |  |  |
| (11)                        | Aggregate Amount Beneficially Owned by Each Reporting Person26,651,644                 |         |   |  |  |  |  |  |
| (12)                        | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)   |         |   |  |  |  |  |  |
| (13)                        | Percent of Class Represented by Amount in Row (11)                                     |         |   |  |  |  |  |  |
| (14)                        | Type of Reporting Person (See Instructions) CO   |         |   |  |  |  |  |  |

| (1)                   | Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person SUMNER M. REDSTONE |                      |  |  |  |  |  |
|-----------------------|---|----------------------|--|--|--|--|--|
|                       |   | s.s.                 |  |  |  |  |  |
| (2)                   | Check   | the A                | ppropriate Box if a Member of Group (See Instructions)         |  |  |  |  |
| _                     | (b)   |                      |  |  |  |  |  |
| (3)                   | SEC U   |                      | у  |  |  |  |  |
| (4)                   | Sourc   | es of                | Funds (See Instructions)                                       |  |  |  |  |
| (5)                   | Check<br>2(d)   | if Di<br>or 2(e      | sclosure of Legal Proceedings is Required Pursuant to Items    |  |  |  |  |
| (6)                   | Citiz   | -                    | or Place of Organization United States                         |  |  |  |  |
| Number o              | of  | (7)                  | Sole Voting Power  |  |  |  |  |
| Beneficia<br>Owned by | ally  | (8)                  | Shared Voting Power 26,651,644                                 |  |  |  |  |
| Each                  |   | (9)                  |  |  |  |  |  |
| Reporting Person With | ng  | (10)                 |  |  |  |  |  |
| (11)                  |   | gate A<br>26,651<br> | mount Beneficially Owned by Each Reporting Person, 644         |  |  |  |  |
| (12)                  | Check<br>Instr  | if th<br>uction      | e Aggregate Amount in Row (11) Excludes Certain Shares (See s) |  |  |  |  |
| (13)                  | Percent of Class Represented by Amount in Row (11)  |                      |  |  |  |  |  |
| (14)                  | Туре  | of Rep               | orting Person (See Instructions) IN                            |  |  |  |  |

This Amendment No. 5 amends the Statement on Schedule 13D filed with the Securities and Exchange Commission on June 3, 1993, as amended by Sumner M. Redstone, Viacom Inc. ("Viacom"), Blockbuster Amusement Holding Corporation, and Blockbuster Discovery Investment, Inc. (the "Statement"). This Amendment No. 5 is filed with respect to the shares of common stock, par value \$.01 per share (the "Common Stock"), of Discovery Zone, Inc. (the "Issuer"), a Delaware corporation, with its principal offices located at 205 North Michigan Avenue, Chicago, Illinois 60601. Capitalized terms used but not defined herein have the meanings assigned to such terms in the Statement.

# Item 2. Identity and Background.

Item 2 is hereby amended and supplemented to reflect changes in the directors and executive officers of Viacom Inc. as set forth on Schedule I attached hereto. Schedule I sets forth the following information with respect to each such person:

- (i) name;
- (ii) business address (or residence address where indicated); and
- (iii) present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted.

All of the directors  $% \left( 1\right) =\left( 1\right) +\left( 1\right) =\left( 1\right) +\left( 1\right$ 

During the last five years, neither Viacom nor any person named in Schedule I attached hereto (including Mr. Redstone) has been (a) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (b) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

## Item 4. Purpose of the Transaction.

Item 4 is hereby amended and supplemented as follows:

6

On November 16, 1994, the Issuer increased the size of its Board of Directors (the "Issuer Board") by two directors by electing Steven R. Berrard and George D. Johnson, Jr., each of whom are directors of Viacom. There are currently 9 directors of the Issuer; 3 directors of the Issuer are directors of Viacom.

## Item 7. Material to Be Filed as Exhibits.

99.1 Press release issued by Discovery Zone, Inc. on November 22, 1994.

7

#### Schedule I

### Executive Officers

| Name                  | Business or<br>Residence Address                                 | Principal Occupation or Employment   | Name an<br>of Corp<br>Other O<br>Which E |
|-----------------------|--|--|--|
| Sumner M. Redstone*   | Viacom Inc.<br>1515 Broadway<br>New York, NY 10036               | Chairman of the Board of Viacom; Chairman of the Board and President, Chief Executive Officer of National Amusements, Inc. | Nationa<br>200 Elm<br>Dedham,            |
| Frank J. Biondi, Jr.* | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | President, Chief<br>Executive Officer<br>of Viacom   | Viacom<br>1515 Br<br>New Yor             |
| Vaughn A. Clarke      | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Sr. VP, Treasurer of Viacom  | Viacom<br>1515 Br<br>New Yor             |
| Philippe P. Dauman*   | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Executive VP, General<br>Counsel, Chief<br>Administrative Officer<br>and Secretary of Viacom                               | Viacom<br>1515 Br<br>New Yor             |
| Thomas E. Dooley      | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Executive VP, Finance,<br>Corporate Development and<br>Communications of Viacom  | Viacom<br>1515 Br<br>New Yor             |
| Carl D. Folta         | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Sr. VP, Corporate<br>Relations of Viacom   | Viacom<br>1515 Br<br>New Yor             |
| Michael D. Fricklas   | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Sr. VP, Deputy General<br>Counsel of Viacom  | Viacom<br>1515 Br<br>New Yor             |
| Rudolph L. Hertlein   | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Sr. VP of Viacom   | Viacom<br>1515 Br<br>New Yor             |
| Edward D. Horowitz    | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036 | Sr. VP, Technology of<br>Viacom; Chairman, Chief<br>Executive Officer<br>of New Media and<br>Interactive Television        | Viacom<br>1515 Br<br>New Yor             |

Viacom International Inc. Sr. VP, Controller and Viacom

1515 Broadway Chief Accounting Officer
New York, NY 10036 of Viacom

Kevin C. Lavan

| * Also a Director    |   |   |   |
|----------------------|---|---|---|
|                      | 8   |   |   |
|                      |   |   |   |
|                      | Business or   | Principal Occupation  | Name an<br>of Corp<br>Other O                           |
| Name                 | Residence Address   | or Employment   | Which E   |
| Henry Leingang       | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036                            | Sr. VP, Chief Information<br>Officer of Viacom  | Viacom<br>Inc.<br>1515 Br<br>New Yor                    |
| William A. Roskin    | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036                            | Sr. VP, Human Resources<br>and Administration of<br>Viacom                            | Viacom<br>Inc.<br>1515 Br<br>New Yor                    |
| George S. Smith, Jr. | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036                            | Sr. VP, Chief Financial<br>Officer of Viacom  | Viacom<br>Inc.<br>1515 Br<br>New Yor                    |
| Mark M. Weinstein    | Viacom International Inc.<br>1515 Broadway<br>New York, NY 10036<br>DIRECTORS               | Sr. VP, Government<br>Affairs of Viacom   | Viacom<br>Inc.<br>1515 Br<br>New Yor                    |
| Steven R. Berrard    | Blockbuster Entertainment<br>Group<br>One Blockbuster Plaza<br>Fort Lauderdale, FL<br>33301 | President and Chief<br>Executive Officer<br>of the Blockbuster<br>Entertainment Group | Blockbu<br>Enterta<br>Group<br>One Blo<br>Fort<br>33301 |
| William C. Ferguson  | NYNEX Corporation<br>335 Madison Avenue<br>New York, NY 10017                               | Chairman of the Board and<br>Chief Executive Officer of<br>NYNEX                      | NYNEX C<br>335 Mad<br>New Yor                           |
| H. Wayne Huizenga    | Blockbuster Entertainment<br>Group<br>One Blockbuster Plaza<br>Fort Lauderdale, FL          | Vice Chairman of Viacom Inc.; Chairman of the Board and Chief Executive Officer of    | Blockbu<br>Enterta<br>Group<br>One Blo                  |

33301

Executive Officer or

Blockbuster Entertainment Fort La

Chairman of the 33301

1515 Br New Yor

|                        |   | of the Board of Spelling<br>Entertainment Group Inc.                                 |  |
|------------------------|---|--|--|
| George D. Johnson, Jr. | Blockbuster Entertainment Group One Blockbuster Plaza Fort Lauderdale, FL 33301 | President Domestic<br>Consumer Division<br>of the Blockbuster<br>Entertainment Group | Blockbu<br>Enterta<br>Group<br>One Blo<br>Fort La<br>33301 |
| Ken Miller             | C.S. First Boston Park Avenue Plaza 55 East 52nd Street New York, NY 10055      | Vice Chairman of C.S.<br>First Boston  | C.S. Fi<br>Park Av<br>55 East<br>New Yor                   |
| Brent D. Redstone      | 31270 Eagle Crest Lane<br>Evergreen, CO 80439<br>[Residence]                    | Self-Employed  |  |
| Shari Redstone         | National Amusements, Inc.<br>200 Elm Street<br>Dedham, MA 02026                 | Executive Vice President of National Amusements, Inc.                                | Nationa<br>Inc.<br>200 Elm<br>Dedham,                      |
| Frederic V. Salerno    | NYNEX Corporation<br>335 Madison Avenue<br>New York, NY 10017                   | Vice ChairmanFinance<br>and Business<br>Development of NYNEX                         | NYNEX C<br>335 Mad<br>New Yor                              |
| William Schwartz       | Yeshiva University<br>2495 Amsterdam Avenue<br>New York, NY 10033               | VP for Academic Affairs<br>(chief academic officer)<br>of Yeshiva University         | Yeshiva<br>2495 Am<br>New Yor                              |

Board of Huizenga

Holdings, Inc.; Chairman

9

#### Signature

- -----

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

December 12, 1994

BLOCKBUSTER DISCOVERY INVESTMENT, INC.

By /s/ Thomas W. Hawkins

Name: Thomas W. Hawkins
Title:Executive Vice President,
General Counsel and Secretary

10

### Signature

\_ \_\_\_\_\_

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

December 12, 1994

BLOCKBUSTER AMUSEMENT HOLDING CORPORATION

By /s/ Thomas W. Hawkins

\_\_\_\_\_

Name: Thomas W. Hawkins
Title:Executive Vice President,
General Counsel and Secretary

11

#### Signature

- -----

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

December 12, 1994

VIACOM INC.

By /s/ Philippe P. Dauman

-----

Name: Philippe P. Dauman

Title: Executive Vice President, General Counsel, Chief Administrative Officer and

Secretary

| Si | g | n | a | t | u | r | е |   |   |
|----|---|---|---|---|---|---|---|---|---|
| _  | _ | _ | _ | _ | _ | _ | _ | _ | _ |

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct

December 12, 1994

\_\_\_\_\_

Sumner M. Redstone, Individually

\*By /s/ Philippe P. Dauman

Philippe P. Dauman
Attorney-in-Fact under the
Limited Power of Attorney filed
as Exhibit 99.2 to the Statement,
Amendment No. 4.

\_\_\_\_\_

13

Exhibit Index

Exhibit No. Description Page No.

99.1 Press release issued by
Discovery Zone, Inc. on November 22, 1994.

14