

BHP BILLITON LTD
Form 6-K
March 12, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

March 12, 2008

BHP BILLITON LIMITED

(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA

(Jurisdiction of incorporation or organisation)

180 LONSDALE STREET, MELBOURNE, VICTORIA

3000 AUSTRALIA

(Address of principal executive offices)

BHP BILLITON PLC

(REG. NO. 3196209)

(Exact name of Registrant as specified in its charter)

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

NEATHOUSE PLACE, VICTORIA, LONDON,

UNITED KINGDOM

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): []

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): []

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: [] Yes [x] No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

12 March 2008

To: Australian Securities Exchange

cc: New York Stock Exchange

Swiss Stock Exchange

JSE Limited

London Stock Exchange

Deutsche Bank

UBS Zurich

Notice of Dividend and AGM Dates

| | | |
|------------------|----------------------|------------------|
| Name of entities | BHP Billiton Limited | BHP Billiton Plc |
| | ABN 49 004 028 077 | REG NO 3196209 |

The proposed dates(1) for the 2008 Final Dividend and 2008 Annual General Meetings of BHP Billiton Limited and BHP Billiton Plc are as follows:

2008 Final Dividend

| | |
|--------------------------------------------------------------|------------------|
| Currency conversion and election(2) | 14 August 2008 |
| Preliminary Results Announcement and Dividend Declaration | 18 August 2008 |
| Last day to trade on Johannesburg Stock Exchange | 29 August 2008 |
| Ex-Dividend Date (Australian & Johannesburg Stock Exchanges) | 1 September 2008 |
| Ex-Dividend Date (London & New York Stock Exchanges(3)) | 3 September 2008 |
| Record Date | 5 September 2008 |

Payment

25 September 2008

2008 Annual General Meetings (AGM)

The 2008 AGM of BHP Billiton Plc will be held in London on Thursday, 23 October 2008 at 10.30am.

The 2008 AGM of BHP Billiton Limited will be held in Melbourne on Thursday, 27 November 2008 at 10.30am.

Jane McAloon

Group Company Secretary

- (1) Dates are subject to change.
- (2) Any election to change the currency in which the dividend is paid must be received by this date.
- (3) BHP Billiton Limited and BHP Billiton Plc shares are listed on the NYSE in the form of American Depository Receipts (ADR's).

BHP Billiton Limited ABN 49 004 028 077

Registered in Australia
Registered Office: Level 27, 180 Lonsdale Street
Melbourne Victoria 3000
Telephone +61 1300 554 757 Facsimile +61 3 9609 3015

BHP Billiton Plc Registration number 3196209

Registered in England and Wales
Registered Office: Neathouse Place London SW1V 1BH
United Kingdom
Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: 12 March 2008

By: Jane McAloon

Name: Jane McAloon
Title: Group Company Secretary