

OVERSEAS SHIPHOLDING GROUP INC
Form 8-K
August 12, 2003

United States
Securities and Exchange Commission
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

August 7, 2003

Date of Report (Date of earliest event reported)

Overseas Shipholding Group, Inc.

(Exact Name of Registrant as Specified in Charter)

1-6479-1

Commission File Number

Delaware

13-2637623

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer Identification Number)

511 Fifth Avenue
New York, New York 10017

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code

(212) 953-4100

On August 7, 2003, Overseas Shipholding Group, Inc. issued the attached press release announcing its net income for the quarter ended June 30, 2003, which is being furnished pursuant to Items 9 and 12 of Form 8-K.

Item 9. Regulation FD Disclosure.

On March 27, 2003, the Securities and Exchange Commission advised registrants to use Item 9 of Form 8-K to disclose information required under Item 12 of Form 8-K until such time as the EDGAR system is updated. Pursuant to Item 12 of Form 8-K, a copy of the press release that Overseas Shipholding Group, Inc. issued on August 7, 2003 is being furnished to the Securities and Exchange Commission and is attached as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OVERSEAS SHIPHOLDING GROUP, INC.

(Registrant)

Date: August 11, 2003

By: _____ s/Robert N. Cowen _____

Name: Robert N. Cowen

Title: Senior Vice President, Chief

