

SEITEL INC  
Form 8-K  
May 12, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 10, 2004

**SEITEL, INC.**

(Exact name of registrant as specified in its charter)

Delaware

(State of Other Jurisdiction of Incorporation)

0-14488  
(Commission File Number)

76-0025431  
(IRS Employer Identification No.)

10811 S. Westview Circle  
Building C, Ste. 100  
Houston, Texas

77043

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(Address of Principal Executive Offices)

(Zip Code)

(713) 881-8900

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events and Required FD Disclosure.

Seitel, Inc. issued the press release attached hereto as Exhibit 99.1 on May 10, 2004.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Financial Statements of Business Acquired.

Not Applicable.

(b) Pro Forma Financial Information (unaudited).

Not Applicable.

(c) Exhibits.

99.1

Press release of Seitel, Inc., dated May 10, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: May 11, 2004

SEITEL, INC.

By:

/s/ Randall D. Stilley

Name:

Randall D. Stilley

Title:

Chief Executive Officer and President

EXHIBIT INDEX

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|----------------|---------------------------------------------------|-------------|
| 99.1           | Press release of Seitel, Inc., dated May 10, 2004 | 4           |

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