

NORTHEAST UTILITIES SYSTEM
Form U-1/A
February 28, 2001

NO. 70-9839

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

AMENDMENT NO. 2
TO
APPLICATION/DECLARATION
ON
FORM U-1
UNDER THE
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Northeast Utilities
Western Massachusetts Electric Company
174 Brush Hill Road
West Springfield, MA 01089

The Connecticut Light and Power Company
107 Selden Street
Berlin, CT 06037

(Names of companies filing this statement and addresses of principal executive offices)

NORTHEAST UTILITIES
(Name of top registered holding company)

Cheryl W. Grise
Senior Vice President, Secretary and General Counsel
Northeast Utilities Service Company
107 Selden Street
Berlin, CT 06037

(Name and address of agent for service)

The Commission is requested to mail signed copies of all orders, notices and communications to:

Jeffrey C. Miller, Esq.
Assistant General Counsel
Northeast Utilities Service
Company
107 Selden Street
Berlin, CT 06037

David R. McHale
Vice President and Treasurer
Northeast Utilities Service Company
107 Selden Street
Berlin, CT 06037

The Application/Declaration in this File is hereby amended to include the following exhibits.

ITEM 6

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EXHIBITS AND FINANCIAL STATEMENTS

(asterisked (*) items have already been filed)

30. (a) Exhibits

- F. Opinion of Counsel*
- H. Proposed Form of Notice*
- J. CL&P Mortgage Indenture Dividend Covenant*
- K. Common Equity Ratios*

(b) Financial Statements

1 Northeast Utilities and Subsidiaries (consolidated)

1.1 Balance Sheet, per books and pro forma, as of September 30, 2000.

1.2 Statement of Income, per books and pro forma, for 12 months September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

2 The Connecticut Light and Power Company

2.1 Balance Sheet, per books and pro forma, as of September 30, 2000

2.2 Statement of Income and Surplus, per books and pro forma, for 12 months ended September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

3 Western Massachusetts Electric Company

3.1 Balance Sheet, per books and pro forma, as of September 30, 2000.

3.2 Statement of Income and Surplus, per books and pro forma, for 12 months ended September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

NORTHEAST UTILITIES
WESTERN MASSACHUSETTS ELECTRIC COMPANY
THE CONNECTICUT LIGHT AND POWER COMPANY

By: /s/ Randy A. Shoop
Name: Randy A. Shoop
Title: Assistant Treasurer - Finance -
Northeast Utilities Service Company,
as Agent for the above named companies.

Date: February 28, 2001