

OMEARA JOHN M
Form 4
September 13, 2005

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
OMEARA JOHN M

2. Issuer Name and Ticker or Trading Symbol
FIRST MIDWEST BANCORP INC [FMBI]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director 10% Owner
 Officer (give title below) Other (specify below)

ONE PIERCE PLACE, SUITE 1500

09/09/2005

President & CEO

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

ITASCA, IL 60143

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	09/09/2005		M		4,434	A	\$ 37.17
Common Stock	09/09/2005		M		14,384	A	\$ 37.17
Common Stock	09/09/2005		M		1,182	A	\$ 37.17
Common Stock	09/09/2005		S		20,000	D	\$ 38.25
Common Stock	09/12/2005		M		29,690	A	\$ 37.17

Edgar Filing: OMEARA JOHN M - Form 4

Common Stock	09/12/2005	M	3,511	A	\$ 37.17	107,987	D	
Common Stock	09/12/2005	M	6,799	A	\$ 31.01	114,786	D	
Common Stock	09/12/2005	S	40,000	D	\$ 38.25	74,786	D	
Common Stock						3,056	I	By IRA
Common Stock						223,177	I	By NQ Stock Option Gain Deferral Plan Tr
Common Stock						162,111	I	By Profit Sharing Plan Trust
Common Stock						38,805	I	By Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	8. Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Am or Num of S
Non-Qualified Stock Option (right to buy)	\$ 37.17	09/09/2005		M	4,434	05/24/2005	02/16/2010	Common Stock	4,
Non-Qualified Stock Option (right to buy)	\$ 37.17	09/09/2005		M	14,384	05/24/2005	02/16/2010	Common Stock	14

Edgar Filing: OMEARA JOHN M - Form 4

Non-Qualified Stock Option (right to buy)	\$ 37.17	09/09/2005	M	1,182	05/24/2005	02/21/2011	Common Stock	1,
Non-Qualified Stock Option (right to buy)	\$ 31.01	09/12/2005	M	6,799	11/09/2002	02/21/2006	Common Stock	6,
Non-Qualified Stock Option (right to buy)	\$ 37.17	09/12/2005	M	29,690	05/24/2005	02/21/2011	Common Stock	29,
Non-Qualified Stock Option (right to buy)	\$ 37.17	09/12/2005	M	3,511	05/24/2005	02/20/2012	Common Stock	3,

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
OMEARA JOHN M ONE PIERCE PLACE, SUITE 1500 ITASCA, IL 60143	X		President & CEO	

Signatures

By: Andrea L. Stangl,
Attorney-in-fact for

09/13/2005

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.