

FIRST MIDWEST BANCORP INC

Form 8-K

October 09, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 9, 2002

First Midwest Bancorp, Inc.
(Exact name of registrant as specified in its charter)

Delaware	0-10967	36-3161078
(State or other jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

300 Park Boulevard, Suite 405, Itasca, Illinois	60153
(Address of principal executive offices)	(Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

N/A
(Former name and address, if changed since last report)

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Item 5. Other Events

On October 9, 2002, First Midwest Bancorp, Inc. issued a press reaffirming its third quarter earnings guidance. This press release, dated October 9, 2002, is attached as Exhibit 99 to this report.

Item 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibit Index:

99 Press Release issued by First Midwest Bancorp, Inc. dated October 9, 2002.

The following Items are not applicable for this Form 8-K:

Item 1.	Changes in Control of Registrant
Item 2.	Acquisition or Disposition of Assets
Item 3.	Bankruptcy or Receivership
Item 4.	Changes in Registrant's Certifying Accountant
Item 6.	Resignations of Registrant's Directors
Item 8.	Change in Fiscal Year
Item 9.	Sales of Equity Securities Pursuant to Regulation S

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.
(Registrant)

Date: October 9, 2002

/s/ MICHAEL L. SCUDDER
Michael L. Scudder
Executive Vice President