

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
June 20, 2005

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

June 16, 2005

MONMOUTH REAL ESTATE INVESTMENT CORPORATION  
(Exact name of registrant as specified in its charter)

MARYLAND  
(State or other jurisdiction  
of incorporation)

000-04258  
(Commission  
File Number)

22-1897375  
(IRS Employer  
Identification No.)

3499 Route 9N, Suite 3C, Freehold, NJ

07728

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(732) 577-9996

Not applicable

(Former name or former address, if changed since last report)

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Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

The Board of Directors of the Corporation accepted the resignation of John R. Sampson from the Company's Board of Directors, effective June 16, 2005. In his letter of resignation, Mr. Sampson did not give a reason for his decision.



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

*/s/ Anna T. Chew*

ANNA T. CHEW

Chief Financial Officer

Date June 20, 2005