

LOEWS CORP  
Form 8-K  
April 11, 2017

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event  
reported)

April 11, 2017

LOEWS CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

1-6541  
(Commission  
File Number)

13-2646102  
(I.R.S.  
Employer  
Identification  
No.)

667 Madison Avenue, New York, N.Y.  
(Address of principal executive offices)

10065-8087  
(Zip Code)

Registrant's telephone number, including area code:

(212) 521-2000

NOT APPLICABLE  
(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On April 11, 2017, Loews Corporation issued a press release announcing that it had entered into an agreement to acquire Consolidated Container Company. The press release is furnished as Exhibit 99.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1 Loews Corporation press release, issued April 11, 2017, announcing agreement to acquire Consolidated Container Company.

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION  
(Registrant)

Dated: April 11, 2017

By: /s/ Marc A. Alpert  
Marc A. Alpert  
Senior Vice President,  
General Counsel  
and Secretary

EXHIBIT INDEX

| Exhibit<br>No. | Description   |
|----------------|---|
| 99.1           | Loews Corporation press release, issued April 11, 2017, announcing agreement to acquire Consolidated Container Company. |

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