

Edgar Filing: AMERICAN AIRLINES INC - Form 8-K

Item 8.01. Other Events.

On November 23, 2005, AMR Corporation (AMR), the parent company of American Airlines, Inc., completed its previously announced public offering of 13,000,000 shares of AMR's common stock, par value \$1.00 per share (the Common Stock), at an offering price to the public of \$17.25 per share. AMR has granted UBS Securities LLC, the sole underwriter for the offering, a 30-day option to purchase up to 1,950,000 additional shares of Common Stock to cover over-allotments, if any.

The shares of Common Stock were issued pursuant to AMR's shelf registration statement on Form S-3 (File Nos. 333-110760 and 333-110760-01), which was declared effective by the Securities and Exchange Commission on December 17, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/ Charles D. MarLett
Charles D. MarLett
Corporate Secretary

Dated: November 23, 2005