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SASOL LTD

Form 6-K

October 22, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

Report on Form 6-K for October 22, 2012

Commission File Number 1-31615

Sasol Limited  
1 Sturdee Avenue  
Rosebank 2196  
South Africa

(Name and address of registrant's principal executive office)

Indicate by check mark whether the registrant files or will file  
annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the  
Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Note: Regulation S-T Rule 101(b)(1) only permits the submission  
in paper of a Form 6-K if submitted solely to provide an attached  
annual report to security holders. Indicate by check mark if the  
registrant is submitting the Form 6-K in paper as permitted by  
Regulation S-T Rule 101(b)(7):  Note: Regulation S-T Rule  
101(b)(7) only permits the submission in paper of a Form 6-K if  
submitted to furnish a report or other document that the registrant  
foreign private issuer must furnish and make public under the laws  
of the jurisdiction in which the registrant is incorporated,  
domiciled or legally organized (the registrant's home country), or  
under the rules of the home country exchange on which the registrant's  
securities are traded, as long as the report or other document is not  
a press release, is not required to be and has not been distributed to  
the registrant's security holders, and, if discussing a material event,  
has already been the subject of a Form 6-K submission or other Commission  
filing on EDGAR.

Indicate by check mark whether the registrant by furnishing the  
information contained in this Form is also thereby furnishing the  
information to the Commission pursuant to

Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the  
registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_.

Enclosures: Sasol announces filing of shelf registration  
statement

Sasol Limited

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(Incorporated in the Republic of South Africa)  
(Registration number 1979/003231/06)  
Sasol Ordinary Share codes: JSE: SOL NYSE: SSL  
Sasol Ordinary ISIN codes: ZAE000006896 US8038663006  
Sasol BEE Ordinary Share code: JSE: SOLBE1  
Sasol BEE Ordinary ISIN code: ZAE000151817  
("Sasol" or "the Company")

### SASOL ANNOUNCES FILING OF SHELF REGISTRATION STATEMENT

Sasol Limited ("Sasol") today announced that it has filed an automatic shelf registration statement on Form F-3 with the United States Securities and Exchange Commission ("SEC"). Under the shelf registration statement, which became effective upon filing, Sasol Financing International Plc, a wholly owned subsidiary of Sasol, may offer and sell from time to time, in one or more public offerings, debt securities fully and unconditionally guaranteed by Sasol.

The specific terms of any future offering, including the aggregate principal amount, interest rate and maturity of debt securities to be offered and the public offering price, will be determined at the time of any such offering and will be described in detail in a prospectus supplement filed at the time of any such offering.

This release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, these securities in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state. The securities referred to herein have not been and will not be registered under the applicable securities laws of any jurisdiction outside of the United States of America.

22 October 2012  
Johannesburg

Sponsor: Deutsche Securities (SA) (Proprietary) Limited

Forward-looking statements: Sasol may, in this document, make certain statements that are not historical facts and relate to analyses and other information which are based on forecasts of future results and estimates of amounts not yet determinable. These statements may also relate to our future prospects, developments and business strategies. Examples of such forward-looking statements include, but are not limited to, statements regarding exchange rate fluctuations, volume growth, increases in market share, total shareholder return and cost reductions.

Words such as believe, anticipate, expect, intend, seek, will, plan, could, may, endeavour and project and similar expressions are intended to identify such forward-looking statements, but are not the exclusive means of identifying such statements. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and there are risks that the predictions, forecasts, projections and other forward-looking statements will not be achieved. If one or more of these risks materialise, or should underlying assumptions prove incorrect, our actual results may differ materially from those anticipated. You should understand that a number of important factors could cause actual results to

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differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. These factors are discussed more fully in our most recent annual report under the Securities Exchange Act of 1934 on Form 20-F filed on 12 October 2012 and in other filings with the United States Securities and Exchange Commission. The list of factors discussed therein is not exhaustive; when relying on forward-looking statements to make investment decisions, you should carefully consider both these factors and other uncertainties and events. Forward-looking statements apply only as of the date on which they are made, and we do not undertake any obligation to update or revise any of them, whether as a result of new information, future events or otherwise.

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant, Sasol Limited, has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 22, 2012

By: V D Kahla  
Name: Vuyo Dominic Kahla  
Title: Company Secretary