

Zwerdling Jeffrey M.
Form 4
March 01, 2019

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Zwerdling Jeffrey M.

2. Issuer Name **and** Ticker or Trading
Symbol
Wheeler Real Estate Investment
Trust, Inc. [whlr]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
11/13/2012

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

RIVERSEDGE NORTH, 2529
VIRGINIA BEACH, BLVD., SUITE
200

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

VIRGINIA BEACH, VA 23452

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	11/13/2012		P		108,000 ⁽¹⁾	A	\$ 5.25	13,500 ⁽²⁾	I	Held by a Trust in which Mr. Zwerdling serves as Co-Trustee
Common Stock	08/21/2013		P		24,500 ⁽¹⁾	A	\$ 4.3	16,563 ⁽²⁾	I	Held by a Trust in which Mr. Zwerdling

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Common Stock	02/09/2015	P	5,000 ⁽¹⁾	A	\$ 3.6	17,188 ⁽²⁾	I	serves as Co-Trustee
Common Stock	11/13/2012	P	5,800 ⁽¹⁾	A	\$ 5.25	725 ⁽²⁾	I	Held by a Trust in which Mr. Zwerdling serves as Co-Trustee
Common Stock	08/21/2013	P	200 ⁽¹⁾	A	\$ 4.3	750 ⁽²⁾	I	Held by a LLC in which Mr. Zwerdling has an interest
Common Stock						96,593	D	Held by a LLC in which Mr. Zwerdling has an interest
Common Stock						1,111	I	Held in profit sharing plan
Common Stock						750	I	Owned by spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. D			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number

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										of Shares
Series B Convertible Preferred Stock	\$ 40	04/24/2014		P	6,500	<u>(3)</u>	<u>(3)</u>	Common Stock	4,062.5	\$
Series B Convertible Preferred Stock	\$ 40	09/12/2014		P	4,500	<u>(3)</u>	<u>(3)</u>	Common Stock	2,812.5	\$
Common Stock Warrants	\$ 44	04/24/2014		P	7,800	<u>(4)</u>	<u>(4)</u>	Common Stock	975	\$
Common Stock Warrants	\$ 44	09/12/2014		P	3,000	<u>(4)</u>	<u>(4)</u>	Common Stock	375	\$
Common Stock Warrants	\$ 44	09/24/2014		P	2,400	<u>(4)</u>	<u>(4)</u>	Common Stock	300	\$
Series D Cumulative Covertible Preferred Stock	\$ 16.96					<u>(5)</u>	<u>(5)</u>	Common Stock	1,474	
Series D Cumulative Covertible Preferred Stock	\$ 16.96					<u>(5)</u>	<u>(5)</u>	Common Stock	5,896	
Series B Convertible Preferred Stock	\$ 40					<u>(3)</u>	<u>(3)</u>	Common Stock	2,500	
	\$ 40					<u>(3)</u>	<u>(3)</u>		6,250	

Series B Convertible Preferred Stock					Common Stock	
Common Stock Warrants	\$ 44	(4)	(4)		Common Stock	1,500
Common Stock Warrants	\$ 44	(4)	(4)		Common Stock	600

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Zwerdling Jeffrey M. RIVERSEDGE NORTH, 2529 VIRGINIA BEACH BLVD., SUITE 200 VIRGINIA BEACH, VA 23452	X			

Signatures

/s/ Jeffrey M.
Zwerdling

03/01/2019

__Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares of common stock were acquired prior to Wheeler Real Estate Investment Trust, Inc.'s (the "Company") one-for-eight reverse stock split (the "Reverse Stock Split") that was effected on March 31, 2017.
- (2) Adjusted for the Company's Reverse Stock Split.
- (3) Each share of Series B Convertible Preferred Stock (the "Series B Stock") is convertible into shares of the Company's common stock at \$40.00 per share. The Series B Stock has no expiration date.
- (4) The common stock warrants are exercisable at \$44.00 per share. The common stock warrants expire on April 29, 2019.
- (5) Each share of Series D Cumulative Convertible Preferred Stock (the "Series D Stock") is convertible into shares of the Company's common stock at \$16.96 per share. The Series D Stock has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.