Value Line Mid Cap Focused Fund, Inc.
Form 497
August 23, 2017

**Value Line Mid Cap Focused Fund, Inc.**

7 Times Square

New York, NY 10036

212-907-1850

August 23, 2017

Securities and Exchange Commission

Washington, D.C. 20549

Value Line Mid Cap Focused Fund, Inc.
Re: File Nos.2-10827; 811-02265
Rule 497

Dear Sir/Madam:

We are filing today via EDGAR an exhibit under Rule 497 containing interactive data format risk/return summary information. The exhibit mirrors the risk/return summary information in the prospectus dated August 11, 2017.

Should you have any questions regarding this filing, please do not hesitate to contact the undersigned at (212)907-1850.

Sincerely yours,

Peter D. Lowenstein

Legal Counsel