

Proto Labs Inc
Form S-8
March 04, 2015

As filed with the Securities and Exchange Commission on March 4, 2015

Registration Number 333-

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE

SECURITIES ACT OF 1933

PROTO LABS, INC.

(Exact name of registrant as specified in its charter)

Minnesota **41-1939628**
(State of incorporation) (IRS Employer Identification No.)

5540 Pioneer Creek Drive

Maple Plain, Minnesota 55359

(Address of Principal Executive Offices) (Zip Code)

2012 LONG-TERM Incentive PLAN

(Full title of the plan)

Copy to:

Victoria M. Holt
President and Chief Executive Officer
Proto Labs, Inc.
5540 Pioneer Creek Drive
Maple Plain, MN 55359
(763) 479-3680

W. Morgan Burns
Mark D. Pihlstrom
Faegre Baker Daniels LLP
2200 Wells Fargo Center
90 South Seventh Street
Minneapolis, MN 55402-3901
(612) 766-7000

(Name, address and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

Calculation of Registration Fee

| Title of securities to be registered | Amount to be registered(1) | Proposed maximum offering price per share(3) | Proposed maximum aggregate offering price | Amount of registration fee |
|---|-----------------------------------|---|--|-----------------------------------|
| Common Stock, par value \$0.001 per share | 775,143 shares(2) | \$71.40 | \$55,341,334 | \$6,430.66 |

(1) Pursuant to Rule 416 under the Securities Act of 1933, as amended (the “Securities Act”), this Registration Statement includes an indeterminate number of additional shares as may be issuable as a result of a stock split, stock dividend or similar adjustment of the outstanding shares of common stock, par value \$0.001 per share (the “Common Stock”) of the Registrant.

(2) Represents 775,143 additional shares of Common Stock reserved for future issuance under the 2012 Long-Term Incentive Plan, as amended.

(3) Computed in accordance with Rule 457(h) and 457(c) of the Securities Act of 1933. Such computation is based on the average of the high and low prices as reported on the New York Stock Exchange on February 27, 2015.

EXPLANATORY NOTE

This Registration Statement on Form S-8 is being filed for the purpose of registering 775,143 shares of the Company's common stock to be issued pursuant to the Proto Labs, Inc. 2012 Long-Term Incentive Plan, as amended (the "Plan"). In accordance with Section E of the General Instructions to Form S-8, except for "Item 8. Exhibits," the Registration Statements previously filed with the Securities and Exchange Commission relating to the Plan (File Nos. 333-179651 and 333-194272) are incorporated by reference herein.

Part II—Information Required in the Registration Statement

Item 8. Exhibits

See the Exhibit Index following the signature page.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Maple Plain, State of Minnesota, on March 4, 2015.

PROTO LABS, INC.

By: /s/ VICTORIA M. HOLT
 Victoria M. Holt
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| <i>Signature</i> | <i>Title</i> | <i>Date</i> |
|--|--|---------------|
| * Lawrence J. Lukis | Chairman | March 4, 2015 |
| /s/ VICTORIA M. HOLT Victoria M. Holt | President, Chief Executive Officer and Director (principal executive officer) | March 4, 2015 |
| /s/ JOHN A. WAY John A. Way | Chief Financial Officer (principal financial and accounting officer) | March 4, 2015 |
| * Rainer Gawlick | Director | March 4, 2015 |
| * John B. Goodman | Director | March 4, 2015 |
| * Douglas W. Kohrs | Director | March 4, 2015 |
| * Brian K. Smith | Director | March 4, 2015 |
| * Sven A. Wehrwein | Director | March 4, 2015 |

By: /s/ VICTORIA M. HOLT

Victoria M. Holt

Attorney-in-Fact

* Signed on individual's behalf by attorney-in-fact

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|--|
| 4.1 ⁽¹⁾ | Third Amended and Restated Articles of Incorporation of Proto Labs, Inc. |
| 4.2 ⁽²⁾ | Amended and Restated By-Laws of Proto Labs, Inc. |
| 4.3 ⁽³⁾ | Form of certificate representing common shares of Proto Labs, Inc. |
| 5.1 ⁽⁴⁾ | Opinion of Faegre Baker Daniels LLP |
| 23.1 ⁽⁵⁾ | Consent of Faegre Baker Daniels LLP |
| 23.2 ⁽⁴⁾ | Consent of Ernst & Young LLP |
| 24.1 ⁽⁶⁾ | Power of Attorney 2012 |
| 99.1 ⁽⁷⁾ | Long-Term Incentive Plan, as amended as of November 12, 2014 |
| 99.2 ⁽⁸⁾ | Form of Incentive Stock Option Agreement under 2012 |

- 99.3⁽⁹⁾ Long-Term
Incentive Plan
Form of
Non-Statutory
Stock Option
Agreement
(Directors)
under 2012
- 99.4⁽¹⁰⁾ Long-Term
Incentive Plan
Form of
Non-Statutory
Stock Option
Agreement
(U.S.
Employees)
under 2012
- 99.5⁽¹¹⁾ Long-Term
Incentive Plan
Form of
Non-Statutory
Stock Option
Agreement
(U.K.
Employees)
under 2012
- 99.6⁽¹²⁾ Long-Term
Incentive Plan
Form of
Restricted
Stock Unit
Agreement
(Directors)
under 2012
- 99.7⁽¹³⁾ Long-Term
Incentive Plan
Form of
Restricted
Stock
Agreement
under 2012
- 99.8⁽¹⁴⁾ Long-Term
Incentive Plan
Form of
Restricted
Stock Unit
Agreement
under 2012
for initial grant
to Victoria M.
Holt

Long-Term
Incentive Plan
(U.S.
Employees)
Form of
Restricted
Stock Unit
Agreement
99.9⁽¹⁵⁾ under 2012
Long-Term
Incentive Plan
(U.K.
Employees)

- (1) Previously filed as Exhibit 3.2 to the Company's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 13, 2012, and incorporated by reference herein.
- (2) Previously filed as Exhibit 3.4 to the Company's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 13, 2012, and incorporated by reference herein.
- (3) Previously filed as Exhibit 4.1 to the Registrant's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 1, 2012, and incorporated by reference herein.
- (4) Filed herewith.
- (5) Included in Exhibit 5.1.
- (6) Previously filed as Exhibit 24.1 to the Registrant's Registration Statement on Form S-8 (File No. 333-194272), filed with the Commission on March 3, 2014, and incorporated by reference herein.
- (7) Previously filed as Exhibit 10.1 to the Registrant's Form 8-K, filed with the Commission on November 13, 2014, and incorporated by reference herein.
- (8) Previously filed as Exhibit 10.14 to the Registrant's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 13, 2012, and incorporated by reference herein.
- (9) Previously filed as Exhibit 10.15 to the Registrant's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 13, 2012, and incorporated by reference herein.
- (10) Previously filed as Exhibit 10.16 to the Registrant's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 13, 2012, and incorporated by reference herein.
- (11) Previously filed as Exhibit 10.17 to the Registrant's Registration Statement on Form S-1/A (File No. 333-175745), filed with the Commission on February 13, 2012, and incorporated by reference herein.
- (12) Previously filed as Exhibit 99.6 to the Registrant's Registration Statement on Form S-8 (File No. 333-194272), filed with the Commission on March 3, 2014, and incorporated by reference herein.
- (13) Previously filed as Exhibit 10.2 to the Registrant's Current Report on Form 8-K (Commission File No. 001-35435), filed with the Commission on February 6, 2014, and incorporated by reference herein.
- (14) Previously filed as Exhibit 10.1 to the Registrant's Current Report on Form 8-K (Commission File No. 001-35435), filed with the Commission on February 12, 2014, and incorporated by reference herein.
- (15) Previously filed as Exhibit 10.2 to the Registrant's Current Report on Form 8-K (Commission File No. 001-35435), filed with the Commission on February 12, 2014, and incorporated by reference herein.