

KIMCO REALTY CORP
Form 8-K
August 15, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) August 15, 2012

Kimco Realty Corporation

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

1-10899
(Commission
File Number)

13-2744380
(IRS Employer
Identification No.)

3333 New Hyde Park Road, Suite 100
New Hyde Park, NY 11042

(Address of principal executive offices) (Zip Code)

Registrant's Telephone Number, Including Area Code (516) 869-9000

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On August 15, 2012, Kimco Realty Corporation, a Maryland corporation, announced it will redeem all 18,400,000 outstanding depository shares of its 7.75% Class G Cumulative Redeemable Preferred Stock, \$1.00 par value per share (the Class G Preferred Stock) (NYSE: KIMPRG - CUSIP no. 49446R844), on October 10, 2012 (the Redemption Date). The Class G Preferred Stock will be redeemed at the redemption price of \$25.00 per depository share plus \$0.457465 in accumulated and unpaid dividends.

A copy of the press release announcing the redemption of the Class G Preferred Stock is hereby incorporated by reference and attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d)

Exhibits

**Exhibit
No.**

Exhibit Description

99.1 Press Release, dated August 15, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KIMCO REALTY CORPORATION

Date: August 15, 2012

By:

/s/ Glenn G. Cohen
Name: Glenn G. Cohen

Title: Executive Vice President, Chief
Financial Officer
and Treasurer

EXHIBIT INDEX

**Exhibit
No.**

Description

99.1 Press Release, dated August 15, 2012