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| Jackson Tra Form 4 | acy Dawn | | | | | | | | | |
|---|---|-------------------|--------------------|--|---|---|--|--|--------------------------|--|
| December | 18 2018 | | | | | | | | | |
| | | | | | | | | OMB A | PPROVAL | |
| FORM | UNITED | STATES | | RITIES A shington | | | COMMISSIO | N OMB Number: | 3235-0287 | |
| Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF | | | | | | | | | urs per | |
| (Print or Type | Responses) | | | | | | | | | |
| 1. Name and Jackson Tr | Address of Reporting acy Dawn | g Person <u>*</u> | Symbol | er Name and | | C | 5. Relationship o Issuer | of Reporting Per eck all applicabl | | |
| (Last) | (First) | (Middle) | 3. Date of | of Earliest T | ransaction | | (Chi | eck an applicabl | e) | |
| 2277 PLA | ZA DRIVE, SUIT | ГЕ 500 | (Month/ 12/14/2 | Day/Year) 2018 | | | Director X Officer (gi below) | | % Owner her (specify | |
| | | | | Filed(Month/Day/Year) | | | Applicable Line) _X_ Form filed by | _X_ Form filed by One Reporting Person | | |
| SUGAR L | AND, TX 77479 | | | | | | Form filed by Person | More than One R | eporting | |
| (City) | (State) | (Zip) | Tab | ole I - Non-I | Derivative | Securities A | cquired, Disposed | of, or Beneficia | lly Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | Execution any | ed Date, if | 3. Transactio Code (Instr. 8) | 4. Securit nAcquired Disposed (Instr. 3, 4 | (A) or of (D) 4 and 5) (A) or | 5. Amount of | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect | |
| | | | | Code V | Amount | (D) Price | | | | |
| Reminder: Re | port on a separate lin | e for each cl | ass of sec | urities benef | Perso | ons who res | or indirectly. spond to the colle ained in this form | | SEC 1474 (9-02) | |

Persons who respond to the collection of SEC 147 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. Number of | 6. Date Exercisable and | 7. Title and Amount of | 8. P |
|-------------|-------------|---------------------|--------------------|-----------|--------------|-------------------------|------------------------|------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transacti | orDerivative | Expiration Date | Underlying Securities | Der |
| Security | or Exercise | | any | Code | Securities | (Month/Day/Year) | (Instr. 3 and 4) | Seci |

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| (Instr. 3) | Price of Derivative Security | | (Month/Day/Year) | | | Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | (| | | (In | |
|------------------------|------------------------------------|------------|------------------|------|---|--|-----|---------------------|--------------------|-----------------|-------------------------------------|----|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Incentive Units (1) | (2) | 12/14/2018 | | А | | 13,779 | | <u>(1)</u> | (2) | Common Stock | 13,779 | \$ |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | | |
|---|---------------|-----------|-------------|-------|--|--|--|--|--|
| F | Director | 10% Owner | Officer | Other | | | | | |
| Jackson Tracy Dawn 2277 PLAZA DRIVE, SUITE 500 SUGAR LAND, TX 77479 | | | EVP and CFO | | | | | | |
| Signaturaa | | | | | | | | | |

Signatures

/s/ Tracy D. 12/18/2018 Jackson **Signature of Date

Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Incentive Units were awarded to the reporting person by CVR Energy, Inc. as compensation for services as an officer on December (1) 14, 2018. These Incentive Units vest ratably in three annual installments beginning in December of each year following the grant date, subject to the terms of the award agreement.

Each Incentive Unit reported herein represents the right to receive upon vesting, a cash payment equal to the average closing price of the

(2) common stock of CVR Energy, Inc. for the 10 trading days preceding the vesting date. The Incentive Units expire immediately following their vesting.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.