

BANK BRADESCO
Form 6-K
November 04, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of November, 2009

Commission File Number 1-15250

BANCO BRADESCO S.A.
(Exact name of registrant as specified in its charter)

BANK BRADESCO
(Translation of Registrant's name into English)

**Cidade de Deus, s/n, Vila Yara
06029-900 - Osasco - SP
Federative Republic of Brazil**
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

Cidade de Deus, Osasco, SP, October 29th, 2009

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporate Finance
Washington, DC

Dear Sirs,

Banco Bradesco S.A. announces to its shareholders, clients and the market in general that all matters examined in the Extraordinary Shareholders Meeting, held on this date, were approved as follows:

1. merger of the totality of shares representing the Capital Stock of Ibi Participações S.A. (Ibi Participações) to Banco Bradesco S.A. (Bradesco), converting Ibi Participações into a wholly-owned subsidiary of Bradesco, pursuant to Articles 224, 225 and 252 of Law # 6,404/76, by means of:

a) ratification of the appointment of companies to appraise the Companies Equities;

b) approval of the Protocol and Justification Instrument of Merger of Shares of Ibi Participações S.A. s Shareholders entered into with Banco Bradesco S.A. , as well as of the Appraisal Reports of the Companies Equities at book, market and economic values;

c) increase of its Capital Stock, in the amount of R\$1,368,183,000.00, increasing it from R\$23,000,000,000.00 to R\$24,368,183,000.00, upon the issue of 45,662,775 new nominative, book-entry, non-par shares, of which 22,831,389 are common shares and 22,831,386 are preferred shares, at the ratio of 0.049401676 fraction of Bradesco share to each share issued by Ibi Participações, to be attributed to the shareholders of Ibi Participações, of which 0.024700839 fraction of common share and 0.024700837 fraction of preferred share;

2. opt for the use of consolidated financial statements at Bradesco, in the determination of operating limits pursuant to Article 1 of the Brazilian Monetary Council (CMN) Resolution # 2,283, of June 5th, 1996, comprising Banco Ibi S.A. Banco Múltiplo, controlled by Ibi Participações;

3. increase of its Capital Stock by R\$131,817,000.00, increasing it from R\$24,368,183,000.00 to R\$24,500,000,000.00, upon the capitalization of Reserves, without issuing shares, according to the disposition of First Paragraph of Article 169 of Law # 6,404/76, with the subsequent amendment to the main section of Article 6 of the Company s Bylaws;

4. partially amend Articles 22 and 24 of the Company s Bylaws, increasing the number of the members of the Internal Control and Compliance and Ethical Conduct Committees, taking into consideration the adoption of the new organizational structure.

These deliberations shall be effective after the necessary approval of the process by the Central Bank of Brazil.

Cordially,

Banco Bradesco S.A.
Domingos Figueiredo de Abreu
Executive Vice President and

