

HERCULES TECHNOLOGY GROWTH CAPITAL INC

Form 8-K

September 26, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 26, 2005

Hercules Technology Growth Capital, Inc.

Maryland                                      000-51174                                      74-3113410

525 University Avenue, Suite 700, Palo Alto, CA                                      94301

Registrant's telephone number, including area code 650/289-3060

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS

On September 21, 2005 Hercules Technology Growth Capital, Inc. Announced the Participation in a \$3 Million Equity Financing to Affinity Express

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press release dated September 26, 2005

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY GROWTH CAPITAL, INC.

September 26, 2005

/s/ SCOTT HARVEY

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Scott Harvey  
Chief Legal Officer

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION OF EXHIBITS                |
|-------------|--|
| -----       | -----                                  |
| 99.1        | Press Release dated September 26, 2005 |