Form

Unknown document format

mily:Times New Roman;">

1	Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person	
	OCM Principal Opportunities Fu	and II, L.P. [ID No. 95-4833215]
2	Check the Appropriate Box if a (a) (b)	Member of a Group* x o
3	SEC Use Only	
4	Source of Funds* Not Applicable.	
5	Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o	
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially	8	Shared Voting Power
Owned by Each Reporting	9	Sole Dispositive Power
Person With	10	Shared Dispositive Power
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)	
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o	
13	Percent of Class Represented by Amount in Row (11) 0%	
14	Type of Reporting Person* PN	

⁽¹⁾ Solely in its capacity as a member of OCM Spirit Holdings III-A, LLC, POF Spirit Domestic Holdings, LLC and POF Spirit Foreign Holdings, LLC.

1	Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person		
	OCM Principal Opportunities Fund III, L.P. [ID No. 20-0379312]		
2	Check the Appropriate Box (a) (b)	if a Member of a Group* x o	
3	SEC Use Only		
4	Source of Funds* Not Applicable.		
5	Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o		
6	Citizenship or Place of Organization Delaware		
	7	Sole Voting Power	
Number of Shares Beneficially	8	Shared Voting Power	
Owned by Each Reporting	9	Sole Dispositive Power	
Person With	10	Shared Dispositive Power	
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)		
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o		
13	Percent of Class Represented by Amount in Row (11) 0%		
14	Type of Reporting Person* PN		

⁽¹⁾ Solely in its capacity as a member of OCM Spirit Holdings III-A, LLC, POF Spirit Domestic Holdings, LLC and POF Spirit Foreign Holdings, LLC.

1	Name of Reporting Person S.S. or I.R.S. Identification No.	of Above Person
	OCM Principal Opportunities F	und III G.P., L.P. [ID No. 20-0379203]
2	Check the Appropriate Box if a (a) (b)	Member of a Group* x o
3	SEC Use Only	
4	Source of Funds* Not applicable.	
5	Check Box if Disclosure of Leg	al Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially	8	Shared Voting Power
Owned by Each Reporting	9	Sole Dispositive Power
Person With	10	Shared Dispositive Power
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)	
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o	
13	Percent of Class Represented by Amount in Row (11) 0%	
14	Type of Reporting Person* PN	

⁽¹⁾ Solely in its capacity as general partner of OCM Principal Opportunities Fund III, L.P.

1	Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person	
	Oaktree Fund GP I, L.P. [ID N	Jo. 26-0182151]
2	Check the Appropriate Box if (a) (b)	a Member of a Group* x o
3	SEC Use Only	
4	Source of Funds* Not applicable.	
5	Check Box if Disclosure of Le	egal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially	8	Shared Voting Power
Owned by Each Reporting	9	Sole Dispositive Power
Person With	10	Shared Dispositive Power
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)	
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o	
13	Percent of Class Represented by Amount in Row (11) 0%	
14	Type of Reporting Person* PN	

⁽¹⁾ Solely in its capacity as general partner of OCM Principal Opportunities Fund III GP, L.P. and OCM Principal Opportunities Fund II, L.P.

1	Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person	
	Oaktree Capital I, L.P. [ID No. 26-0181836]	
2	Check the Appropriate Box if a M (a) (b)	Member of a Group* x o
3	SEC Use Only	
4	Source of Funds* Not applicable.	
5	Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o	
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially	8	Shared Voting Power
Owned by Each Reporting	9	Sole Dispositive Power
Person With	10	Shared Dispositive Power
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)	
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o	
13	Percent of Class Represented by Amount in Row (11) 0%	
14	Type of Reporting Person* PN	

⁽¹⁾ Solely in its capacity as general partner of Oaktree Fund GP I, L.P.

1	Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person	
	OCM Holdings I, LLC [ID No. 2	6-0181752]
2	Check the Appropriate Box if a M (a) (b)	Member of a Group* x o
3	SEC Use Only	
4	Source of Funds* Not applicable.	
5	Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o	
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially	8	Shared Voting Power
Owned by Each Reporting	9	Sole Dispositive Power
Person With	10	Shared Dispositive Power
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)	
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o	
13	Percent of Class Represented by Amount in Row (11) 0%	
14	Type of Reporting Person* OO	

⁽¹⁾ Solely in its capacity as general partner of Oaktree Capital I, L.P.

1	Name of Reporting Person S.S. or I.R.S. Identification No. of Above Person	
	Oaktree Holdings, LLC [ID No. 2	26-0174909]]
2	Check the Appropriate Box if a M (a) (b)	Member of a Group* x o
3	SEC Use Only	
4	Source of Funds* Not applicable.	
5	Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o	
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially	8	Shared Voting Power
Owned by Each Reporting	9	Sole Dispositive Power
Person With	10	Shared Dispositive Power
11	Aggregate Amount Beneficially Owned by Each Reporting Person 0 (1)	
12	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares* o	
13	Percent of Class Represented by Amount in Row (11) 0%	
14	Type of Reporting Person* OO	

⁽¹⁾ Solely in its capacity as managing member of OCM Holdings I, LLC.

The following constitutes Amendment No. 4 (Amendment No. 4) to the Schedule 13D filed by OCM Spirit Holdings, LLC, OCM Spirit Holdings II, LLC, Oaktree Capital Management, L.P., Oaktree Holdings, Inc., Oaktree Capital Group, LLC, Oaktree Capital Group Holdings, L.P., Oaktree Capital Group Holdings GP, LLC, OCM Principal Opportunities Fund II, L.P., OCM Principal Opportunities Fund III, L.P., OCM Principal Opportunities Fund III GP, L.P., Oaktree Fund GP I, L.P., Oaktree Capital I, L.P., OCM Holdings I, LLC and Oaktree Holdings, LLC, on June 3, 2011 (the Original Schedule 13D, and as amended by Amendment No. 1 filed on January 3, 2012, Amendment No. 2 filed on January 27, 2012 and Amendment No. 3 filed on May 7, 2012, the Schedule 13D). This Amendment No. 4 amends the Schedule 13D, as specifically set forth below. Capitalized terms used herein but not otherwise defined have the meanings ascribed to them in the Schedule 13D.

Item 5. Interest in Securities of the Issuer

Items 5(a) and (b) are amended and restated to read as follows:

(a)-(b) On July 31, 2012, Holdings III-A, POF Domestic Holdings and POF Foreign Holdings entered into an Underwriting Agreement with the Issuer and Deutsche Bank Securities Inc. pursuant to which Holdings III-A, POF Domestic Holdings and POF Foreign Holdings agreed to sell 7,177,859, 2,026,480 and 190,588 shares of Common Stock of the Issuer, respectively (the Underwriting Agreement). Following the consummation of the sale of Common Stock (the Sale) pursuant to the Underwriting Agreement, the Reporting Persons will not beneficially own any shares of Common Stock.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to the Securities of the Issuer

Item 6 of the Schedule 13D is hereby amended and supplemented by adding the following paragraphs.

Underwriting Agreement

On July 31, 2012, Holdings III-A, POF Domestic Holdings and POF Foreign Holdings entered into an Underwriting Agreement with Deutsche Bank Securities Inc. and the Issuer for the sale of an aggregate of 9,394,927 shares of Common Stock.

Item 7. Material to be Filed as Exhibits

Exhibit 1: A written agreement relating to the filing of the joint acquisition statement as required by Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended.

Exhibit 2: Underwriting Agreement, dated as of July 31, 2012, among Spirit Airlines, Inc., Deutsche Bank Securities Inc., Holdings III-A, POF Domestic Holdings and POF Foreign Holdings.

14

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 2, 2012

OAKTREE CAPITAL MANAGEMENT, L.P.

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Managing Director

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

OAKTREE HOLDINGS, INC.

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Managing Director

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

OAKTREE CAPITAL GROUP, LLC

By: /s/ Emily Alexander Name: Emily Alexander

Title: Managing Director & Assistant Secretary

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

15

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Managing Director

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

OCM SPIRIT HOLDINGS III-A, LLC

By: Oaktree Capital Management, L.P.

Its: Manager

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Managing Director

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

OCM PRINCIPAL OPPORTUNITIES FUND II, L.P.

By: Oaktree Fund GP I, L.P.

Its: General Partner

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Authorized Signatory

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Authorized Signatory

OCM PRINCIPAL OPPORTUNITIES FUND III, L.P.

By: OCM Principal Opportunities Fund III GP, L.P.

Its: General Partner

By: Oaktree Fund GP I, L.P.

Its: General Partner

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Authorized Signatory

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Authorized Signatory

OCM PRINCIPAL OPPORTUNITIES FUND III GP, L.P.

By: Oaktree Fund GP I, L.P. Its: General Partner

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Authorized Signatory

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Authorized Signatory

OAKTREE FUND GP I, L.P.

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Authorized Signatory

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Authorized Signatory

OAKTREE CAPITAL I, L.P.

By: OCM Holdings I, LLC Its: General Partner

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Managing Director

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

OCM HOLDINGS I, LLC

By: /s/ Emily Alexander
Name: Emily Alexander
Title: Managing Director

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

OAKTREE HOLDINGS, LLC

By: Oaktree Capital Group, LLC

Its: Managing Member

By: /s/ Emily Alexander Name: Emily Alexander

Title: Managing Director & Assistant Secretary

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Senior Vice President

18