MFP PARTNERS LP

Form 4

August 27, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Expires:

January 31, 2005

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if no longer subject to Section 16. Form 4 or Form 5

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obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * MFP PARTNERS LP | 2. Issuer Name and Ticker or Trading Symbol Trinity Place Holdings Inc. [TPHS] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | |
|---|---|--|--|--|
| (Last) (First) (Middle) | 3. Date of Earliest Transaction | | | |
| C/O MFP INVESTORS LLC, 909 THIRD AVENUE, 33RD FLOOR | (Month/Day/Year) 08/23/2018 | DirectorX 10% Owner Officer (give titleX Other (specify below) See remarks | | |
| (Street) | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | |
| NEW YORK, NY 10022 | Filed(Month/Day/Year) | Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person | | |

| (City) | (State) (2 | Zip) Table | I - Non-D | erivative S | Securi | ties Acq | uired, Disposed o | of, or Beneficial | ly Owned |
|---|--------------------------------------|---|---|---|-----------|--|--|---|----------|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired tion(A) or Disposed of (D) (Instr. 3, 4 and 5) | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | Code V | Amount | or (D) | Price | (Instr. 3 and 4) | | |
| Common Stock, par value \$0.01 per share | 08/23/2018 | | P | 2,400 | A | \$ 6.13 | 4,469,796 | D (1) (2) | |
| Common Stock, par value \$0.01 per share | 08/24/2018 | | P | 2,500 | A | \$ 6.1 | 4,472,296 | D (1) (2) | |
| Common Stock, par value \$0.01 per share | 08/27/2018 | | P | 2,500 | A | \$ 6.04 | 4,474,796 | D (1) (2) | |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | Date Exe | rcisable and | 7. Title | e and | 8. Price of |
|-------------|-------------|---------------------|--------------------|-----------|-------------|----------------------------|--------------|----------|----------|-------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transac | ctionNumb | er Expiration | Date | Amour | nt of | Derivative |
| Security | or Exercise | | any | Code | of | (Month/Day | y/Year) | Underl | ying | Security |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8 | 3) Deriv | ative | | Securit | ties | (Instr. 5) |
| | Derivative | | | | Secur | ities | | (Instr. | 3 and 4) | |
| | Security | | | | Acqui | red | | | | |
| | • | | | | (A) or | • | | | | |
| | | | | | Dispo | sed | | | | |
| | | | | | of (D) | | | | | |
| | | | | | (Instr. | 3, | | | | |
| | | | | | 4, and | (5) | | | | |
| | | | | | ŕ | | | | | |
| | | | | | | | | | Amount | |
| | | | | | | Date | Expiration | | or | |
| | | | | | Exercisable | • | | Number | | |
| | | | | | | 2.1010184010 | 2 | | of | |
| | | | | Code | V (A) | (D) | | | Shares | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|---------|-------------|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | |
| MFP PARTNERS LP C/O MFP INVESTORS LLC 909 THIRD AVENUE, 33RD FLOOR NEW YORK, NY 10022 | | X | | See remarks | | |
| MFP INVESTORS LLC 909 THIRD AVENUE, 33RD FLOOR NEW YORK, NY 10022 | | X | | See remarks | | |
| PRICE MICHAEL F C/O MFP INVESTORS LLC 909 THIRD AVENUE, 33RD FLOOR NEW YORK, NY 10022 | | X | | See remarks | | |

Signatures

| MFP PARTNERS, L.P., By: MFP INVESTORS LLC, By: /s/ Michael F. Price, Name: Michael F. Price, Title: Managing Member | | | | |
|---|------------|--|--|--|
| **Signature of Reporting Person | Date | | | |
| MFP INVESTORS LLC, By: /s/ Michael F. Price, Name: Michael F. Price, Title: Managing Member | 08/27/2018 | | | |
| **Signature of Reporting Person | Date | | | |

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/s/ Michael F. Price 08/27/2018

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This report is filed jointly by MFP Partners, L.P. ("MFP Partners"), MFP Investors LLC ("MFP Investors") and Michael F. Price (each, a "Reporting Person" and, collectively, the "Reporting Persons") in connection with their respective direct and indirect relationships with Trinity Place Holdings Inc. (the "Company"). MFP Investors is the general partner of MFP Partners. Mr. Price is the managing partner of MFP Partners and the managing member and controlling person of MFP Investors.
 - MFP Partners is the direct beneficial owner of the shares of common stock of the Company reported herein (the "Common Shares"). Each Reporting Person other than MFP Partners may be deemed to be the indirect beneficial owner of such Common Shares; however,
- (2) each such Reporting Person disclaims beneficial ownership of such Common Shares except to the extent of such Reporting Person's pecuniary interest therein, and this report shall not be deemed an admission that any of these Reporting Persons is the beneficial owner of the Common Shares described herein for purposes of Section 16 of the Securities Exchange Act of 1934 or for any other purpose.

Remarks:

Mr. Alexander C. Matina (Vice President, Investments at MFP Investors), serves as a member of the board of directors of the Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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