Schroepfer Michael Todd Form 3 May 17, 2012

# FORM 3

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

A Schroepfer Michael Todd

(Last)

(First)

Statement

(Month/Day/Year)

05/17/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

C/O FACEBOOK, INC., Â 1601

WILLOW ROAD

(Street)

Facebook Inc [FB]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

**VP** Engineering

Director \_X\_\_ Officer

10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

MENLO PARK, Â CAÂ 94025

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

(Middle)

Beneficially Owned

(Instr. 4)

2. Amount of Securities

Ownership

Table I - Non-Derivative Securities Beneficially Owned

Form: Direct (D)

(I) (Instr. 5) 4. Nature of Indirect Beneficial

Ownership (Instr. 5)

or Indirect

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of Derivative

5. Ownership Form of Derivative (Instr. 5)

6. Nature of Indirect Beneficial Ownership

Date Expiration Exercisable Date

Title Amount or Number of Shares

Security: Security Direct (D) or Indirect

(I)

						(Instr. 5)	
Stock option (right to buy Class B Common Stock) (1)	(2)	01/11/2019	Class B Common Stock (1)	1,711,745	\$ 1.85	D	Â
Stock option (right to buy Class B Common Stock) (1)	(3)	01/11/2019	Class B Common Stock (1)	643,355	\$ 1.85	D	Â
Stock option (right to buy Class B Common Stock) (1)	(4)	08/18/2019	Class B Common Stock (1)	1,125,000	\$ 2.95	D	Â
Restricted Stock Units (RSU)	(5)	03/24/2021	Class B Common Stock (1)	959,233	\$ <u>(6)</u>	D	Â
Restricted Stock Units (RSU)	(7)	05/02/2022	Class B Common Stock (1)	545,957	\$ <u>(6)</u>	D	Â

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
<u>.</u>	Director	10% Owner	Officer	Other		
Schroepfer Michael Todd						
C/O FACEBOOK, INC.	Â	â	VP Engineering	Â		
1601 WILLOW ROAD	А	А	A VF Eligiliceting	А		
MENLO PARK, CA 94025						

### **Signatures**

/s/ Michael Johnson as attorney-in-fact for Michael T.
Schroepfer 05/17/2012

\*\*Signature of Reporting Person Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis and has no expiration date. Upon the closing of the issuer's sale of its Class A Common Stock in its firm commitment underwritten initial public offering pursuant to a registration statement on Form S-1 (File No. 333-179287) under the Securities Act of 1933, as amended, the Class B Common Stock will also become convertible into the issuer's Class A Common Stock on the same basis upon certain transfers of such shares.
- The option vested as to 1/5th of the total shares on August 25, 2009, after which 1/60th of the total shares vest monthly, subject to continued service through each vesting date. In June 2011, in connection with estate planning purposes, the reporting person transferred options to purchase 400,000 shares to each of Michael T. Schroepfer, Trustee of the Michael T. Schroepfer Annuity Trust u/a/d 6/27/11 and Erin Hoffman, Trustee of The Erin Hoffman 2011 Annuity Trust u/a/d 6/27/11.
- (3) The option vested as to 1/5th of the total shares on October 29, 2009, after which 1/60th of the total shares vest monthly, subject to continued service through each vesting date.
- (4) The option vested as to 1/5th of the total shares on July 15, 2010, after which 1/60th of the total shares vest monthly, subject to continued service through each vesting date.

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- (5) The RSUs vest as to 1/16th of the total shares quarterly, beginning on January 15, 2014, subject to continued service through each vesting date.
- (6) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- (7) The RSUs vest as to 1/16th of the total shares quarterly, beginning on November 15, 2014, subject to continued service through each vesting date.

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### **Remarks:**

As described in the issuer's registration statement on Form S-1 (File No. 333-179287) for the issuer Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.