

GOLDBERG MICHAEL B
Form 4
December 02, 2005

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Connors James J II

2. Issuer Name and Ticker or Trading Symbol
ENDO PHARMACEUTICALS HOLDINGS INC [ENDP]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

C/O KELSO & COMPANY, 320 PARK AVENUE

11/28/2005

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

NEW YORK, NY 10022

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)		
			Code	V	Amount	(A) or (D)	Price		
Common Stock, par value \$.01 per share ⁽¹⁾	11/28/2005		X		788	D	\$ 2.42	17,226,185 I	By Endo Pharma LLC ⁽²⁾ ⁽³⁾
Common Stock, par value \$.01 per share ⁽¹⁾	11/28/2005		X		643	D	\$ 2.42	17,225,542 I	By Endo Pharma LLC ⁽²⁾ ⁽³⁾
Common Stock, par value \$.01	11/28/2005		X		10,464	D	\$ 2.42	17,215,079 I	By Endo Pharma LLC ⁽²⁾ ⁽³⁾

Edgar Filing: GOLDBERG MICHAEL B - Form 4

per share ⁽¹⁾

Common Stock, par value \$.01 per share ⁽¹⁾	11/28/2005	X	627	D	\$ 2.42	17,214,451	I	By Endo Pharma LLC ⁽²⁾ ⁽³⁾
---	------------	---	-----	---	------------	------------	---	--

Common Stock, par value \$.01 per share ⁽¹⁾	11/28/2005	X	1,025	D	\$ 3	17,213,426	I	By Endo Pharma LLC ⁽²⁾ ⁽³⁾
---	------------	---	-------	---	------	------------	---	--

Common Stock, par value \$.01 per share ⁽¹⁾	11/28/2005	X	1,285	D	\$ 3	17,212,141	I	By Endo Pharma LLC ⁽²⁾ ⁽³⁾
---	------------	---	-------	---	------	------------	---	--

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	
Call Option (obligation to sell)	\$ 2.42	11/28/2005		X	788	10/13/2005	08/26/2007	Common Stock	788
Call Option (obligation to sell)	\$ 2.42	11/28/2005		X	643	10/13/2005	08/26/2007	Common Stock	643
Call Option (obligation to sell)	\$ 2.42	11/28/2005		X	10,464	10/13/2005	08/26/2007	Common Stock	10,464
Call Option (obligation to sell)	\$ 3	11/28/2005		X	627	10/13/2005	08/26/2007	Common Stock	627

to sell)

Call Option
(obligation to sell)

\$ 3

11/28/2005

X

1,025

10/13/2005 08/26/2007

Common
Stock

1,025

Call Option
(obligation to sell)

\$ 3.42

11/28/2005

X

1,285

10/13/2005 08/26/2007

Common
Stock

1,285

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Connors James J II C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		
NICKELL FRANK T C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		
BERNEY PHILIP E C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		
BYNUM FRANK K C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		
WALL THOMAS R IV C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		
GOLDBERG MICHAEL B C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022	X	X		
MATELICH GEORGE E C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		
SCHUCHERT JOSEPH S C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022		X		

