

YPF SOCIEDAD ANONIMA

Form 6-K

November 15, 2012

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of November, 2012

Commission File Number: 001-12102

YPF Sociedad Anónima
(Exact name of registrant as specified in its charter)

Macacha Güemes 515
C1106BKK Buenos Aires, Argentina
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file
annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

YPF Sociedad Anónima

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Consolidated Financial Statements
as of September 30, 2012 and
Comparative Information

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AND COMPARATIVE INFORMATION**

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English translation of the financial statements originally filed in Spanish with the Argentine Securities Commission (CNV). In case of discrepancy, the financial statements filed with the CNV prevail over this translation.

YPF SOCIEDAD ANONIMA

Macacha Güemes 515 Ciudad Autónoma de Buenos Aires, Argentina

FISCAL YEAR NUMBER 36

BEGINNING ON JANUARY 1, 2012

CONSOLIDATED FINANCIAL STATEMENTS AS OF SEPTEMBER 30, 2012 AND COMPARATIVE INFORMATION

Principal business of the Company: exploration, development and production of oil, natural gas and other minerals and refining, transportation, marketing and distribution of oil and petroleum products and petroleum derivatives, including petrochemicals, chemicals and non-fossil fuels, biofuels and their components; production of electric power from hydrocarbons; rendering telecommunications services, as well as the production, industrialization, processing, marketing, preparation services, transportation and storage of grains and its derivatives.

Date of registration with the Public Commerce Register: June 2, 1977.

Duration of the Company: through June 15, 2093.

Last amendment to the bylaws: April 14, 2010.

Optional Statutory Regime related to Compulsory Tender Offer provided by Decree No. 677/2001 art. 24: not incorporated.

Capital structure as of September 30, 2012

(expressed in Argentine pesos)

Subscribed, paid-in and authorized for stock exchange listing	3,933,127,930 ⁽¹⁾
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(1) Represented by 393,312,793 shares of common stock, Argentine pesos 10 per value and 1 vote per share.

MIGUEL MATÍAS GALUCCIO
President

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English translation of the financial statements originally filed in Spanish with the Argentine Securities Commission (CNV). In case of discrepancy, the financial statements filed with the CNV prevail over this translation.

YPF SOCIEDAD ANONIMA AND CONTROLLED COMPANIES**CONSOLIDATED BALANCE SHEET****AS OF SEPTEMBER 30, 2012, DECEMBER 31, 2011 AND JANUARY 1, 2011**

(amounts expressed in millions of Argentine pesos Note 1.c.1)

	Note	September 30, 2012	December 31, 2011	January 1, 2011
Noncurrent Assets				
Intangible assets	2.f	1,412	1,300	927
Fixed assets	2.g	50,851	43,788	34,775
Investments in companies	2.e	2,075	2,013	1,839
Deferred tax assets	10	98	30	
Other receivables and advances	2.c	858	882	1,554
Trade receivables	2.b	17	22	28
		<u>55,311</u>	<u>48,035</u>	<u>39,123</u>
Total non-current assets		55,311	48,035	39,123
Current Assets				
Inventories	2.d	7,060	6,006	3,748
Other receivables and advances	2.c	2,663	2,788	2,756
Trade receivables	2.b	4,355	3,315	3,163
Cash and equivalents	2.a	978	1,112	2,326
		<u>15,056</u>	<u>13,221</u>	<u>11,993</u>
Total current assets		15,056	13,221	11,993
		<u>70,367</u>	<u>61,256</u>	<u>51,116</u>
Total assets		70,367	61,256	51,116
Shareholders equity				
Shareholders contributions		10,674	10,674	11,854
Reserves and unappropriated retained earnings		18,525	12,746	10,834
		<u>29,199</u>	<u>23,420</u>	<u>22,688</u>
Total shareholders Equity (per corresponding statements)		29,199	23,420	22,688
Noncurrent Liabilities				
Provisions	2.j	10,045	9,206	8,088
Deferred income tax liabilities	10	3,757	2,724	2,048
Other taxes payable		106	136	137
Salaries and social security		36	38	38
Loans	2.i	2,574	4,435	1,521
Accounts payable	2.h	344	326	176

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Total noncurrent liabilities		16,862	16,865	12,008
Current Liabilities				
Provisions	2.j	842	965	857
Income tax liability		722		1,748
Other taxes payable		926	511	621
Salaries and social security		724	537	390
Loans	2.i	9,510	7,763	5,829
Accounts payable	2.h	11,582	11,195	6,975
Total current liabilities		24,306	20,971	16,420
Total liabilities		41,168	37,836	28,428
Total liabilities and shareholders equity		70,367	61,256	51,116

Notes 1 to 13 and the accompanying exhibits I, II and III are an integral part of these statements.

MIGUEL MATÍAS GALUCCIO
President

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YPF SOCIEDAD ANONIMA AND CONTROLLED COMPANIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME****FOR THE NINE-MONTH AND THE THREE-MONTH PERIODS ENDED SEPTEMBER 30, 2012 AND 2011**

(amounts expressed in millions of Argentine pesos, except for per share amounts in Argentine pesos Note 1.c.1)

	Note	Nine-month periods ended September 30,		Three-month periods ended September 30,	
		2012	2011	2012	2011
Revenues	2.k	48,312	41,299	17,378	15,017
Cost of sales	2.k	(36,129)	(29,299)	(13,603)	(10,770)
Gross profit		12,183	12,000	3,775	4,247
Selling expenses	2.k	(4,022)	(4,041)	(1,362)	(1,347)
Administrative expenses	2.k	(1,530)	(1,292)	(522)	(420)
Exploration expenses	2.k	(464)	(384)	(176)	(60)
Other expense, net		(110)	(112)	(27)	
Income on investments in companies		98	484	106	186
Operating income		6,155	6,655	1,794	2,606
Financial income (expense), net:					
Gain (losses) on assets					
Interests		110	116	7	57
Exchange differences		(148)	(160)	(91)	(92)
(Losses) gains on liabilities					
Interests		(1,069)	(692)	(381)	(264)
Exchange differences		1,046	608	500	226
Net income before income tax		6,094	6,527	1,829	2,533
Income tax	10	(3,211)	(2,617)	(1,073)	(990)
Net income for the period ⁽¹⁾		2,883	3,910	756	1,543
Earnings per share basic and diluted	9	7.33	9.94	1.92	3.92
Other comprehensive income					
Translation differences from investments in companies		(128)	(75)	(57)	(31)
Translation differences from YPF S.A.		3,024	1,306	1,281	534
Total other comprehensive income for the period		2,896	1,231	1,224	503
Total comprehensive income for the period ⁽¹⁾		5,779	5,141	1,980	2,046

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(1) Entirely assigned to YPF's shareholders.

Notes 1 to 13 and the accompanying exhibits I, II and III are an integral part of these statements.

MIGUEL MATÍAS GALUCCIO
President

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YPF SOCIEDAD ANONIMA AND CONTROLLED COMPANIES**CONSOLIDATED STATEMENTS OF CHANGES IN SHAREHOLDERS EQUITY FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2012 AND 2011**

(amounts expressed in millions of Argentine pesos Note 1.c.1)

	2012			
	Shareholders contributions			
	Subscribed capital	Adjustment to contributions	Issuance premiums	Total
Balances at the beginning of year	3,933	6,101	640	10,674
As decided by the Board of Directors Meeting of April 26, 2011:				
Cash dividends (7.00 per share)				
As decided by the General Ordinary Shareholders Meeting of July 17, 2012:				
Reversal of Reserve for future dividends				
Appropriation to Reserve for investments				
Appropriation to Reserve for future dividends.				
Net income				
Other comprehensive income for the period				
Balances at the end of period	3,933	6,101	640	10,674

	2012					2011	
	Legal reserve	Reserve for future dividends	Reserve for investments	Other comprehensive income	Retained earnings ⁽³⁾	Total shareholders equity ⁽²⁾	Total shareholders equity ⁽²⁾
Balances at the beginning of year	2,007	1,057		1,864	7,818	23,420	22,688
As decided by the Board of Directors Meeting of April 26, 2011:							
Cash dividends (7.00 per share)							(2,753)
As decided by the General Ordinary Shareholders Meeting of July 17, 2012:							

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Reversal of Reserve for future dividends	(1,057)	1,057		
Appropriation to Reserve for investments		5,751	(5,751)	
Appropriation to Reserve for future dividends	303		(303)	
Net income			2,883	2,883
Other comprehensive income for the period			2,896	1,231
Balances at the end of period	2,007			