GUARANTY BANCSHARES INC /TX/ Form 8-K May 02, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 or 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 29, 2005

GUARANTY BANCSHARES, INC.

(Exact name of registrant as specified in its charter)

Texas (State or other jurisdiction of incorporation or organization)

0-23113 (Commission File Number) 75-1656431 (I.R.S. Employer Identification No.)

100 West Arkansas Mount Pleasant, Texas (Address of principal executive offices)

75455 (Zip Code)

Registrant s telephone number, including area code: (903) 572-9881

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Item 2.02. Disclosure of Results of Operations and Financial Condition.

On April 28, 2005, Guaranty Bancshares, Inc. publicly disseminated a press release announcing its financial results for the first quarter and for the year ended March 31, 2005. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

Exhibits. The following materials are filed as exhibits to this Current Report on Form 8-K:

99.1 - Press Release issued by Guaranty Bancshares, Inc. dated April 28, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange	Act of 1934, the registrant has duly	y caused this report to be signed	on its behalf by the
undersigned hereunto duly authorized.			

Dated: April 29, 2005

GUARANTY BANCSHARES, INC.

By: /s/ CLIFTON A. PAYNE

Clifton A. Payne
Senior Vice President and

Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release issued by Guaranty Bancshares, Inc. dated April 28, 2005.