

iHeartCommunications, Inc.
Form T-3/A
April 26, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1

TO

FORM T-3

FOR APPLICATIONS FOR QUALIFICATION OF INDENTURES
UNDER THE TRUST INDENTURE ACT OF 1939

IHEARTCOMMUNICATIONS, INC.

(Name of Applicant)*

20880 Stone Oak Parkway

San Antonio, Texas 78258

(Address of principal executive offices)

Securities to be Issued under the Indenture to be Qualified

| Title of Class | Amount |
|---|----------------------|
| 6.375% Senior Secured Notes due 2026 | \$800,000,000 |

Approximate date of proposed public offering: On, or as soon as practicable after the Effective Date under the Plan of Reorganization (as defined herein).

Name and registered address of agent for service:

Lauren E. Dean

Senior Vice President, Associate General Counsel and Assistant Secretary

iHeartCommunications, Inc.

20880 Stone Oak Parkway

San Antonio, Texas 78258

With a copy to:

James S. Rowe

Ana Sempertegui

Kirkland & Ellis LLP

Chicago, Illinois 60654

(312) 862-2000

The Applicants hereby amend this Application for Qualification on such date or dates as may be necessary to delay its effectiveness until (i) the 20th day after the filing of an amendment which specifically states that it shall supersede this Application for Qualification, or (ii) such date as the Securities and Exchange Commission, acting pursuant to Section 307(c) of the Trust Indenture Act of 1939 (the Trust Indenture Act), may determine upon the written request of the Applicants.

* The Guarantors listed on the following page are also included in this Application as Applicants.

EXPLANATORY NOTE

Reference is made to the Disclosure Statement (as may be amended or supplemented, the Disclosure Statement) for the Modified Fifth Amended Joint Chapter 11 Plan of Reorganization of iHeartMedia, Inc. and its Debtor Affiliates pursuant to Chapter 11 of the Bankruptcy Code (as amended or supplemented, the Plan of Reorganization), copies of which are included herein as Exhibits T3E.1 and T3E.2, respectively. Pursuant to the Plan of Reorganization, iHeartCommunications, Inc. will distribute an aggregate of \$5,750.0 million in principal amount of new debt comprised of \$3,500.0 million in principal amount of new term loans, \$800.0 million in principal amount of new 6.375% senior secured notes due 2026 (the New Secured Notes) and \$1,450.0 million in principal amount of 8.375% new senior notes due 2027 (the New Unsecured Notes) to certain of their creditors.

GENERAL

1. General Information.

iHeartCommunications, Inc. (the Company) is a Texas corporation established in 1974. The guarantors identified below (the Guarantors and, together with the Company, the Applicants) have the following forms of organization and jurisdictions of formation or incorporation.

| Guarantor | Form | Jurisdiction |
|---|---------------------------|--------------|
| AMFM Broadcasting Licenses, LLC | Limited liability company | Delaware |
| AMFM Broadcasting, Inc. | Corporation | Delaware |
| AMFM Operating Inc. | Corporation | Delaware |
| AMFM Radio Licenses, LLC | Limited liability company | Delaware |
| AMFM Texas Broadcasting, LP | Limited partnership | Delaware |
| AMFM Texas Licenses, LLC | Limited liability company | Texas |
| AMFM Texas, LLC | Limited liability company | Delaware |
| Broader Media, LLC | Limited liability company | Delaware |
| Broader Media Holdings, LLC | Limited liability company | Delaware |
| Capstar Radio Operating Company | Corporation | Delaware |
| Capstar TX, LLC | Limited liability company | Texas |
| CC Broadcast Holdings, Inc. | Corporation | Nevada |
| CC Finco, LLC | Limited liability company | Delaware |
| CC Finco Holdings, LLC | Limited liability company | Delaware |
| CC Licenses, LLC | Limited liability company | Delaware |
| CC Outdoor Holdings, Inc. | Limited liability company | Delaware |
| Christal Radio Sales, Inc. | Corporation | Delaware |
| Cine Guarantors II, Inc. | Corporation | California |
| Citicasters Co. | Corporation | Ohio |
| Citicasters Licenses, Inc. | Corporation | Texas |
| Clear Channel Broadcasting Licenses, Inc. | Corporation | Nevada |
| Clear Channel Investments, Inc. | Corporation | Nevada |
| Clear Channel Metro, LLC | Limited liability company | Delaware |
| Clear Channel Mexico Holdings, Inc. | Corporation | Nevada |
| Clear Channel Real Estate, LLC | Limited liability company | Delaware |
| Clear Channel Real Estate Services, LLC | Limited liability company | Texas |

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| | | |
|--|---------------------------|------------|
| Critical Mass Media, Inc. | Corporation | Ohio |
| iHeartMedia Capital I, LLC | Limited liability company | Delaware |
| iHeartMedia + Entertainment, Inc. | Corporation | Nevada |
| iHeartMedia Management Services, Inc. | Corporation | Texas |
| iHeartMedia Tower Co. Holdings, LLC | Limited liability company | Delaware |
| iHeart Operations, Inc. | Corporation | Delaware |
| iHM Identity, Inc. | Corporation | Texas |
| Jelli, Inc. | Corporation | Delaware |
| Katz Communications, Inc. | Corporation | Delaware |
| Katz Media Group, Inc. | Corporation | Delaware |
| Katz Millennium Sales & Marketing Inc. | Corporation | Delaware |
| Katz Net Radio Sales, Inc. | Corporation | Delaware |
| M Street Corporation | Corporation | Washington |
| Metro Networks Communications, LP | Limited partnership | Delaware |
| Metro Networks Services, Inc. | Corporation | Delaware |
| Premiere Networks, Inc. | Corporation | Delaware |

| Guarantor | Form | Jurisdiction |
|--------------------------------|---------------------------|---------------------|
| SmartRoute Systems, Inc. | Corporation | Delaware |
| Stuff Media, LLC | Limited liability company | Delaware |
| Terrestrial RF Licensing, Inc. | Corporation | Nevada |
| TLAC, Inc. | Corporation | Delaware |
| TTWN Networks, LLC | Limited liability company | Delaware |
| TTWN Media Networks, LLC | Limited liability company | Maryland |

2. Securities Act Exemption Applicable.

Pursuant to the terms of the Plan of Reorganization, the Applicants intend to offer, subject to the conditions set forth in the Disclosure Statement and the Plan of Reorganization, under an indenture to be qualified hereby (the *Indenture*), the New Secured Notes to holders of Allowed Claims (as defined in the Plan of Reorganization) of Classes 4, 5A, 5B, 6 and 7E (each, as defined in the Plan of Reorganization) (collectively, the *Allowed Claimholders*), which New Secured Notes will be guaranteed by the Guarantors.

The Plan of Reorganization will become effective on the date on which all conditions to the effectiveness of the Plan of Reorganization have been satisfied or waived (the *Effective Date*).

The issuance of the New Secured Notes is exempt from registration under the Securities Act of 1933, as amended (the *Securities Act*), pursuant to the exemption provided by Section 1145(a)(1) of the United States Bankruptcy Code (the *Bankruptcy Code*). Section 1145(a)(1) of the Bankruptcy Code exempts an offer and sale of securities under a plan of reorganization from registration under the Securities Act and state securities laws if three principal requirements are satisfied: (i) the securities must be offered and sold under a plan of reorganization and must be securities of the debtor, an affiliate participating in a joint plan with the debtor or a successor to the debtor under the plan of reorganization; (ii) the recipients of the securities must hold a prepetition or administrative expense claim against the debtor or an interest in the debtor; and (iii) the securities must be issued entirely in exchange for the recipient's claim against or interest in the debtor, or principally in such exchange and partly for cash or property. The Company believes that the issuance of the New Secured Notes to the Allowed Claimholders will satisfy the aforementioned requirements.

AFFILIATIONS

3. Affiliates.

The diagrams filed herewith under Exhibit T3H indicate the relationship of the Applicants to each of their affiliates as of the date of this Application and after the Effective Date, as applicable. All of the entities appearing therein are expected to exist as of the consummation of the Plan of Reorganization in the ownership structure shown therein.

Certain directors and officers of the Applicants may be deemed to be affiliates of the Applicants by virtue of their positions with the Applicants. See Item 4, *Directors and Executive Officers*.

Certain persons may be deemed to be affiliates of the Applicants by virtue of their holdings of voting securities of the Applicants. See Item 5, *Principal Owners of Voting Securities*.

MANAGEMENT AND CONTROL

4. Directors and Executive Officers.

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The following tables list the names and offices held by all directors and executive officers of each Applicant and all persons chosen to become directors or executive officers as of the date of this Application. The mailing address for each of the individuals listed in each of the tables for each of the entities set forth below is: c/o iHeartCommunications, Inc., 20880 Stone Oak Parkway, San Antonio, Texas 78258.

The Company

As of the date of this Application, the directors and executive officers of the Company are the following individuals.

| Name | Office |
|-----------------------|--|
| David C. Abrams | Director |
| John N. Belitsos | Director |
| Frederic F. Brace | Director |
| Richard J. Bressler | Director, President, Chief Operating Officer and Chief Financial Officer |
| James C. Carlisle | Director |
| John P. Connaughton | Director |
| Charles H. Cremens | Director |
| Matthew J. Freeman | Director |
| Laura Grattan | Director |
| Blair E. Hendrix | Director |
| Jonathon S. Jacobson | Director |
| Robert W. Pittman | Director |
| Scott M. Sperling | Director |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President and Treasurer |
| Lauren E. Dean | Senior Vice President, Associate General Counsel and Assistant Secretary |
| C. William Eccleshare | Chairman and Chief Executive Officer - Clear Channel Outdoor International |
| Wendy Goldberg | Executive Vice President - Communications |
| Scott D. Hamilton | Senior Vice President, Chief Accounting Officer and Assistant Secretary |
| Juliana F. Hill | Senior Vice President-Liquidity and Asset Management |
| Steven J. Macri | Senior Vice President - Corporate Finance |
| Jessica Marventano | Senior Vice President - Government Affairs |
| Paul McNicol | Executive Vice President and Deputy General Counsel |
| Steve Mills | Senior Vice President - Chief Information Officer |
| Robert W. Pittman | Chairman and Chief Executive Officer |
| Duaine Smith | Senior Vice President and General Auditor |
| Gayle Troberman | Executive Vice President and Chief Marketing Officer |
| Robert H. Walls, Jr. | Executive Vice President, General Counsel and Secretary |
| Scott R. Wells | Chief Executive Officer - Clear Channel Outdoor Americas |

As of the Effective Date, the directors and executive officers of the Company are expected to be the following individuals:

| Name | Office |
|---------------------|--|
| Richard J. Bressler | Director and President and Chief Financial Officer |
| Paul McNicol | Director and Executive Vice President, General Counsel and Secretary |
| Scott T. Bick | Senior Vice President - Tax |

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Scott D. Hamilton

Senior Vice President, Chief Accounting Officer and Assistant Secretary

Steven J. Macri

Executive Vice President and Chief Financial Officer - IHM

The Guarantors

As of the date of this Application, the directors and executive officers of AMFM Broadcasting, Inc., AMFM Operating Inc., Capstar Radio Operating Company, CC Broadcast Holdings, Inc., Christal Radio Sales, Inc., Cine Guarantors II, Inc., Citicasters Co., Citicasters Licenses, Inc. Clear Channel Broadcasting Licenses, Inc., Critical Mass Media, Inc., iHeartMedia+Entertainment, Inc., iHeart Operations, Inc., Katz Communications, Inc., Katz Media Group, Inc., Katz Millennium Sales & Marketing, Inc., Katz Net Radio Sales, Inc., M Street Corporation, Metro Networks Services, Inc., Premiere Networks, Inc., SmartRoute Systems Inc., Terrestrial RF Licensing, Inc. and TLAC, Inc. are the following individuals.

| Name | Office |
|----------------------|--|
| Richard J. Bressler | Director, President and Chief Financial Officer |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Stephen G. Davis | Senior Vice President - Real Estate, Facilities and Capital Management |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Jeff Littlejohn | Executive Vice President - Engineering and Systems Integration - IHM |
| Steven J. Macri | Executive Vice President and Chief Financial Officer - IHM |
| Robert H. Walls, Jr. | Director, Executive Vice President, General Counsel and Secretary |

As of the Effective Date, the directors and executive officers of the Guarantors listed above are expected to continue to serve in the offices set forth in the table above, except that Mr. Robert H. Walls, Jr. will be replaced by Mr. Paul McNicol as director and Executive Vice President, General Counsel and Secretary and Mr. Brian D. Coleman and Ms. Lauren E. Dean will cease to serve as executive officers.

As of the date of this Application, the managers and executive officers of AMFM Broadcasting Licenses, LLC, AMFM Texas Licenses, LLC, Capstar TX, LLC, CC Licenses, LLC and Stuff Media LLC are the following individuals.

| Name | Office |
|----------------------|--|
| Richard J. Bressler | Manager, President and Chief Financial Officer |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Stephen G. Davis | Senior Vice President - Real Estate, Facilities and Capital Management |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Jeff Littlejohn | Executive Vice President - Engineering and Systems Integration - IHM |
| Steven J. Macri | Executive Vice President and Chief Financial Officer - IHM |
| Robert H. Walls, Jr. | Manager, Executive Vice President, General Counsel and Secretary |

As of the Effective Date, the managers and executive officers of the Guarantors listed above are expected to serve in the offices set forth in the table above, except that Mr. Robert H. Walls, Jr. will be replaced by Mr. Paul McNicol as manager and Executive Vice President, General Counsel and Secretary and Mr. Brian D. Coleman and Ms. Lauren E. Dean will cease to serve as executive officers.

As of the date of this Application, the executive officers of AMFM Radio Licenses, LLC, AMFM Texas, LLC, TTWN Networks, LLC and TTWN Media Networks, LLC are the following individuals. These entities are managed by their sole members.

| Name | Office |
|---------------------|---------------------------------------|
| Richard J. Bressler | President and Chief Financial Officer |

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| | |
|----------------------|--|
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Stephen G. Davis | Senior Vice President - Real Estate, Facilities and Capital Management |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Jeff Littlejohn | Executive Vice President - Engineering and Systems Integration - IHM |
| Steven J. Macri | Executive Vice President and Chief Financial Officer - IHM |
| Robert H. Walls, Jr. | Executive Vice President, General Counsel and Secretary |

As of the Effective Date, the executive officers of the Guarantors listed above are expected to serve in the offices set forth in the table above, except that Mr. Robert H. Walls, Jr. will be replaced by Mr. Paul McNicol as Executive Vice President, General Counsel and Secretary and Mr. Brian D. Coleman and Ms. Lauren E. Dean will cease to serve as executive officers.

As of the date of this Application and as of the Effective Date, the general partner and limited partner of AMFM Texas Broadcasting, LP are and will be as follows.

| Name | | Office |
|-------------------------|-----------------|---------------|
| AMFM Broadcasting, Inc. | General Partner | |
| AMFM Texas, LLC | Limited Partner | |

As of the date of this Application and as of the Effective Date, the general partner and limited partner of Metro Networks Communications, LP are and will be as follows.

| Name | | Office |
|-------------------------------------|-----------------|---------------|
| Metro Networks Communications, Inc. | General Partner | |
| Metro Networks Services, Inc. | Limited Partner | |

As of the date of this Application, the managers and executive officers of Clear Channel Real Estate, LLC are the following individuals.

| Name | Office |
|----------------------|--|
| Richard J. Bressler | Manager, President and Chief Financial Officer |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Stephen G. Davis | Senior Vice President - Real Estate, Facilities and Capital Management |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Robert H. Walls, Jr. | Manager, Executive Vice President, General Counsel and Secretary |

As of the Effective Date, the managers and executive officers of the Guarantor listed above are expected to serve in the offices set forth in the table above, except that Mr. Steven J. Macri will become Executive Vice President and Chief Financial Officer - IHM, Mr. Robert H. Walls, Jr. will be replaced by Mr. Paul McNicol as manager and Executive Vice President, General Counsel and Secretary and Mr. Brian D. Coleman and Ms. Lauren E. Dean will cease to serve as executive officers.

As of the date of this Application, the executive officers of Broader Media, LLC, Broader Media Holdings, LLC, CC Finco, LLC and CC Finco Holdings, LLC are the following individuals. These entities are managed by their sole members.

| Name | Office |
|----------------------|---|
| Richard J. Bressler | President and Chief Financial Officer |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Robert H. Walls, Jr. | Executive Vice President, General Counsel and Secretary |

As of the Effective Date, Mr. Bressler and Mr. Bick are expected to continue in their current offices. Mr. Scott D. Hamilton will become Senior Vice President, Chief Accounting Officer and Assistant Secretary, Mr. Steven J. Macri will become Senior Vice President - Finance and Mr. Paul McNicol will replace Mr. Robert H. Walls, Jr. as Executive Vice President, General Counsel and Secretary. Mr. Brian D. Coleman and Ms. Lauren E. Dean will cease to serve as executive officers.

As of the date of this Application, the directors and executive officers of Clear Channel Investments, Inc., Clear Channel Mexico Holdings, Inc., Clear Channel Real Estate Services, LLC, iHeartMedia Management Services, Inc. and iHM Identity, Inc. are the following individuals.

| Name | Office |
|----------------------|--|
| Richard J. Bressler | Director, President and Chief Financial Officer |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Stephen G. Davis | Senior Vice President - Real Estate, Facilities and Capital Management |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Robert H. Walls, Jr. | Secretary |

Director, Executive Vice President, General Counsel and
Secretary

As of the Effective Date, Mr. Bressler and Mr. Bick are expected to continue in their current offices. Mr. Scott D. Hamilton will become Senior Vice President, Chief Accounting Officer and Assistant Secretary, Mr. Steven J. Macri will become Senior Vice President - Finance and Mr. Paul McNicol will replace Mr. Robert H. Walls, Jr. as director and Executive Vice President, General Counsel and Secretary. Mr. Brian D. Coleman and Ms. Lauren E. Dean will cease to serve as executive officers.

As of the date of this Application, the managers and executive officers of iHeartMedia Capital I, LLC are the following individuals.

| Name | Office |
|-----------------------|--|
| David C. Abrams | Manager |
| John N. Belitsos | Manager |
| Frederic F. Brace | Manager |
| Richard J. Bressler | Manager, President, Chief Operating Officer and Chief Financial Officer |
| James C. Carlisle | Manager |
| John P. Connaughton | Manager |
| Charles H. Cremens | Manager |
| Matthew J. Freeman | Manager |
| Laura Grattan | Manager |
| Blair E. Hendrix | Manager |
| Jonathon S. Jacobson | Manager |
| Robert W. Pittman | Manager |
| Scott M. Sperling | Manager |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman, | Senior Vice President and Treasurer |
| Lauren E. Dean | Senior Vice President, Associate General Counsel and Assistant Secretary |
| C. William Eccleshare | Chairman and Chief Executive Officer - Clear Channel Outdoor International |
| Wendy Goldberg | Executive Vice President - Communications |
| Scott D. Hamilton | Senior Vice President, Chief Accounting Officer and Assistant Secretary |
| Juliana F. Hill | Senior Vice President-Liquidity and Asset Management |
| Steven J. Macri | Senior Vice President - Corporate Finance |
| Jessica Marventano | Senior Vice President-Government Affairs |
| Paul McNicol | Executive Vice President and Deputy General Counsel |
| Steve Mills | Senior Vice President - Chief Information Officer |
| Robert W. Pittman | Chairman and Chief Executive Officer |
| Duaine Smith | Senior Vice President and General Auditor |
| Gayle Troberman | Executive Vice President and Chief Marketing Officer |
| Robert H. Walls, Jr. | Executive Vice President, General Counsel and Secretary |
| Scott R. Wells | Chief Executive Officer - Clear Channel Outdoor Americas |

As of the Effective Date, the managers and executive officers of iHeartMedia Capital I, LLC are expected to be the following individuals.

| Name | Office |
|---------------------|---|
| Richard J. Bressler | Director, President and Chief Financial Officer |
| Paul McNicol | Director, Executive Vice President, General Counsel and Secretary |
| Scott T. Bick | Senior Vice President - Tax |
| Scott D. Hamilton | |

Senior Vice President, Chief Accounting Officer and Assistant Secretary

Steven J. Macri

Executive Vice President and Chief Financial Officer - IHM

As of the date of this Application, the managers and executive officers of iHeartMedia Tower Co. Holdings, LLC are the following individuals.

| Name | Office |
|----------------------|---|
| Richard J. Bressler | Manager, President and Chief Financial Officer |
| Scott T. Bick | Senior Vice President - Tax |
| Brian D. Coleman | Senior Vice President, Treasurer and Assistant Secretary |
| Stephen G. Davis | Senior Vice President - Real Estate, Facilities and Capital Management |
| Lauren E. Dean | Vice President, Associate General Counsel and Assistant Secretary |
| Scott D. Hamilton | Senior Vice President, Chief Accounting Officer and Assistant Secretary |
| Juliana F. Hill | Senior Vice President - Liquidity and Asset Management |
| Jeff Littlejohn | Executive Vice President - Engineering and Systems Integration - IHM |
| Steven J. Macri | Executive Vice President and Chief Financial Officer - IHM |
| Robert H. Walls, Jr. | Manager, Executive Vice President, General Counsel and Secretary |

As of the Effective Date, the managers and executive officers of iHeartMedia Tower Co. Holdings, LLC are expected to be the following individuals.

| Name | Office |
|---------------------|---|
| Richard J. Bressler | Manager, President and Chief Financial Officer |
| Paul McNicol | Manager, Executive Vice President, General Counsel and Secretary |
| Scott T. Bick | Senior Vice President - Tax |
| Scott D. Hamilton | Senior Vice President, Chief Accounting Officer and Assistant Secretary |
| Steven J. Macri | Senior Vice President - Finance |

As of the date of this Application, the directors and executive officers of CC Outdoor Holdings, Inc. are the following individuals.

| Name | Office |
|----------------------|--|
| Richard J. Bressler | Director, President, Chief Financial Officer and Chief Operating Officer |
| Robert H. Walls, Jr. | Director |

As of the Effective Date, Mr. Bressler is expected to continue to serve in the offices set forth in the table above and Mr. Robert H. Walls, Jr. will be replaced by Mr. Paul McNicol as director.

5. Principal Owners of Voting Securities.

The following tables set forth certain information regarding each person known to the Company to own 10 percent or more of the voting securities of the Applicants as of the date of this Application. The mailing address of each holder listed in each of the tables set forth below is: c/o iHeartCommunications, Inc., 20880 Stone Oak Parkway, San Antonio, Texas 78258.

The Company

| Name and Complete Mailing Address of Equityholder | Title of Class Owned | Percentage of Voting Securities | |
|--|-----------------------------|--|--------------|
| | | Amount Owned | Owned |
| iHeartMedia Capital I, LLC | Common Stock | 500,000,000 | 100% |

Upon consummation of the Plan of Reorganization, iHeartMedia Capital I, LLC will continue to own all of the voting securities of the Company.

The Guarantors

| Guarantor Name | Name and Complete Mailing Address | Title of Class Owned | Amount Owned | Percentage of Voting |
|-----------------------|--|-----------------------------|---------------------|-----------------------------|
|-----------------------|--|-----------------------------|---------------------|-----------------------------|

| | of Equityholder | | | Securities Owned |
|---------------------------------|-----------------------------------|--|-------|-----------------------------|
| AMFM Broadcasting Licenses, LLC | AMFM Broadcasting, Inc. | Membership Interest | N/A | 100% |
| AMFM Broadcasting, Inc. | AMFM Operating Inc. | Common Stock, \$0.10 per share | 1,000 | 100 |
| AMFM Operating Inc. | Clear Channel Holdings, Inc. | Common Stock, par value \$0.01 per share | 1,040 | 100 |
| AMFM Radio Licenses, LLC | Capstar Radio Operating Company | Membership Interest | N/A | 100 |
| AMFM Texas Broadcasting, LP | AMFM Texas, LLC | Partnership shares | N/A | 99 |
| AMFM Texas Licenses, LLC | Capstar Radio Operating Company | Membership Interest | N/A | 100 |
| AMFM Texas, LLC | AMFM Broadcasting, Inc. | Membership Interest | N/A | 100 |
| Broader Media, LLC | iHeart Operations, Inc. | Membership Interest | N/A | 100 |
| Broader Media Holdings, LLC | Clear Channel Holdings, Inc. | Membership Interest | N/A | 100 |
| Capstar Radio Operating Company | AMFM Texas Broadcasting, LP | Common Stock, par value \$0.10 per share | 100 | 100 |
| Capstar TX, LLC | Capstar Radio Operating Company | Membership Interest | N/A | 100 |
| CC Broadcast Holdings, Inc. | CC Broadcasting Licenses, Inc. | Common Stock, without par value | 1,000 | 100 |
| CC Finco, LLC | iHeart Operations, Inc. | Membership Interest | N/A | 100 |
| CC Finco Holdings, LLC | iHeartCommunications, Inc. | Membership Interest | N/A | 100 |
| CC Licenses, LLC | iHeartMedia + Entertainment, Inc. | Membership Interest | N/A | 100 |
| CC Outdoor Holdings, Inc. | iHeartCommunications, Inc. | Common Stock, par value \$0.10 per share | 1,000 | 100 |

| Guarantor Name | Name and Complete Mailing Address of Equityholder | Title of Class Owned | Amount Owned | Percentage of Voting Securities Owned |
|---|--|--|---------------------|--|
| Christal Radio Sales, Inc. | Katz Communications, Inc. | Common Stock, par value \$1.00 per share | 1,000 | 100 |
| Cine Guarantors II, Inc. | Citicasters Co. | Common Stock, par value \$1.00 per share | 100 | 100 |
| Citicasters Co. | Clear Channel Holdings, Inc. | Class A Common Stock, no par value | 100 | 100 |
| Citicasters Licenses, Inc. | Citicasters Co. | Common Stock, par value \$1.00 per share | 1,000 | 100 |
| Clear Channel Broadcasting Licenses, Inc. | Clear Channel Holdings, Inc. | Common Stock, par value \$0.10 per share | 100 | 100 |
| Clear Channel Investments, Inc. | iHeartCommunications, Inc. | Common Stock, par value \$0.10 per share | 1,000 | 100 |
| Clear Channel Metro, LLC | iHeartCommunications, Inc. | Membership Interest | N/A | 100 |
| Clear Channel Mexico Holdings, Inc. | Clear Channel Holdings, Inc. | Common Stock, no par value | N/A | 100 |
| Clear Channel Real Estate, LLC | Clear Channel Holdings, Inc. | Membership Interest | N/A | 100 |
| Clear Channel Real Estate Services, LLC | iHeartMedia Management Services, LLC | Membership Interest | N/A | 100 |
| Critical Mass Media, Inc. | Clear Channel Holdings, Inc. | Common Stock, no par value | 100 | 100 |
| iHeartMedia Capital I, LLC | iHeartMedia Capital II, LLC | Membership Interest | N/A | 100 |
| iHeartMedia + Entertainment, Inc. | CC Broadcast Holdings, Inc. | Common Stock, par value \$0.10 per share | 100 | 100 |
| iHeartMedia Management Services, Inc. | iHeartCommunications, Inc. | Common Stock, par value \$0.01 per share | 100 | 100 |
| iHeartMedia Tower Co. Holdings, LLC | iHeartCommunications, Inc. | Membership Interest | N/A | 100 |
| iHeart Operations, Inc. | iHeartCommunications, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| iHM Identity, Inc. | iHeartCommunications, Inc. | Common Stock, par value \$0.01 per share | 100 | 100 |
| Jelli, Inc. | Broader Media Holdings, LLC | Common Stock, par value \$0.0001 per share | 1,000 | 100 |

| Guarantor Name | Name and Complete Mailing Address of Equityholder | Title of Class Owned | Amount Owned | Percentage of Voting Securities Owned |
|--|--|--|---------------------|--|
| Katz Communications, Inc. | Katz Media Group, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| Katz Media Group, Inc. | AMFM Operating, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| Katz Millennium Sales & Marketing Inc. | Katz Communications, Inc. | Common Stock, par value \$0.10 per share | 10,000 | 100 |
| Katz Net Radio Sales, Inc. | Katz Communications, Inc. | Common Stock, par value \$1.00 per share | 100 | 100 |
| M Street Corporation | Critical Mass Media, Inc. | Common Stock, without par value | 1,000 | 100 |
| Metro Networks Communications, LP | Metro Networks Services, Inc. | Partnership shares | N/A | 100 |
| Metro Networks Services, Inc. | TTWN Media Networks, LLC | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| Premiere Networks, Inc. | Clear Channel Holdings, Inc. | Common Stock, par value \$0.01 per share | 2,909.601 | 100 |
| SmartRoute Systems, Inc. | Clear Channel Metro, LLC | Common stock, par value \$1.00 per share | 1,000 | 100 |
| Stuff Media LLC | iHeartMedia + Entertainment, Inc. | Membership Interests | N/A | 100 |
| Terrestrial RF Licensing, Inc. | iHeartMedia + Entertainment, Inc. | Common Stock | 1,000 | 100 |
| TLAC, Inc. | Clear Channel Metro, LLC | Common Stock, par value \$0.10 per share | 100 | 100 |
| TTWN Networks, LLC | TTWN Networks, LLC | Membership Interest | N/A | 100 |
| TTWN Media Networks, LLC | Clear Channel Metro, LLC | Membership Interest | N/A | 100 |

Upon consummation of the Plan of Reorganization, the equityholders listed above will continue to own all of the voting securities of the Guarantors.

UNDERWRITERS

6. Underwriters.

(a) The following table sets forth information regarding all persons who have acted as an underwriter of any securities of the Applicants within three years prior to the date of the filing of this Application.

| Name | Mailing Address | Offering |
|-----------------------|--|---|
| Moelis & Company, LLC | 399 Park Avenue New York, New York 10022 | February 2017 Exchange Offer of 10.0% Senior Notes due 2018 for 11.25% Priority Guarantee Notes due 2021 |

(b) There is no proposed principal underwriter for the New Secured Notes that are to be issued under the Indenture that is to be qualified under this Application.

CAPITAL SECURITIES

7. Capitalization.

(a) The following tables set forth certain information with respect to each authorized class of securities of the Applicants as of the date of this Application.

The Company

| Title of Class | Amount Authorized | Amount Outstanding |
|---|-------------------|--------------------|
| Common Stock, par value \$0.10 per share | 500,000,000 | 500,000,000 |
| 9.0% Priority Guarantee Notes Due 2019 (1) | N/A | 1,999,815,000 |
| 9.0% Priority Guarantee Notes Due 2021 (1) | N/A | 1,750,000,000 |
| 11.25% Priority Guarantee Notes Due 2021 (1)(2) | N/A | 870,546,000 |
| 9.0% Priority Guarantee Notes Due 2022 (1) | N/A | 1,000,000,000 |
| 10.625% Priority Guarantee Notes Due 2023 (1) | N/A | 950,000,000 |
| 14.0% Senior Notes due 2021 (1)(3) | N/A | 2,235,471,975 |
| Legacy Notes: (4) | | |
| 5.50% Senior Notes due 2016 (5) | N/A | 57,100,000 |
| 6.875% Senior Notes Due 2018 | N/A | 175,000,000 |
| 7.25% Senior Notes Due 2027 | N/A | 300,000,000 |

- (1) These securities are guaranteed on a senior basis by each of the Guarantors.
- (2) Includes \$180.8 million aggregate principal amount of 11.25% Priority Guarantee Notes due 2021 held by the Company's subsidiaries, which will be cancelled prior to the Effective Date.
- (3) Includes \$453.9 million aggregate principal amount of 14% Senior Notes due 2021 held by the Company's subsidiaries, which will be cancelled prior to the Effective Date.
- (4) These securities are not guaranteed by the Guarantors.
- (5) Held by the Company's wholly-owned subsidiary, Clear Channel Holdings, Inc.

As of the Effective Date, pursuant to the Plan of Reorganization, all the series of notes listed below will be deemed satisfied in full, released and discharged, and the Company will issue the New Senior Secured Notes and \$1,450 million in aggregate principal amount of the New Unsecured Notes, which will also be distributed to Allowed Claimholders.

The Guarantors

| Company Name | Title of Class | Amount Authorized | Amount Outstanding |
|--------------|---------------------|-------------------|--------------------|
| | Membership Interest | N/A | N/A |

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| | | | |
|---------------------------------|--|-------|-------|
| AMFM Broadcasting Licenses, LLC | | | |
| AMFM Broadcasting, Inc. | Common Stock, \$0.10 per share | 1,000 | 1,000 |
| AMFM Operating Inc. | Common Stock, par value \$0.01 per share | 1,040 | 1,040 |
| AMFM Radio Licenses, LLC | Membership Interest | N/A | N/A |
| AMFM Texas Broadcasting, LP | Partnership shares | N/A | N/A |
| AMFM Texas Licenses, LLC | Membership Interest | N/A | N/A |
| AMFM Texas, LLC | Membership Interest | N/A | N/A |
| Broader Media, LLC | Membership Interest | N/A | N/A |
| Broader Media Holdings, LLC | Membership Interest | N/A | N/A |
| Capstar Radio Operating Company | Common Stock, par value \$0.10 per share | 1,000 | 100 |
| Capstar TX, LLC | Membership Interest | N/A | N/A |
| CC Broadcast Holdings, Inc. | Common Stock, without par value | 1,000 | 1,000 |
| CC Finco, LLC | Membership Interest | N/A | N/A |
| CC Finco Holdings, LLC | Membership Interest | N/A | N/A |
| CC Licenses, LLC | Membership Interest | N/A | N/A |
| CC Outdoor Holdings, Inc. | Common Stock, par value \$0.10 per share | 1,000 | 1,000 |

| Company Name | Title of Class | Amount Authorized | Amount Outstanding |
|--|---|--------------------------|---------------------------|
| Christal Radio Sales, Inc. | Common Stock, par value \$1.00 per share | 1,000 | 1,000 |
| Cine Guarantors II, Inc. | Common Stock, par value \$1.00 per share | 25,000 | 100 |
| Citicasters Co. | Class A Common Stock, no par value | 1,000 | 100 |
| | Class B Common Stock, no par value | 1,000 | 100 |
| Citicasters Licenses, Inc. | Common Stock, par value \$1.00 per share | 1,000 | 1,000 |
| Clear Channel Broadcasting Licenses, Inc. | Common Stock, par value \$0.10 per share | 1,000 | 100 |
| Clear Channel Investments, Inc. | Common Stock, par value \$0.10 per share | 1,000 | 1,000 |
| Clear Channel Metro, LLC | Membership Interest | N/A | N/A |
| Clear Channel Mexico Holdings, Inc. | Common Stock, without par value | 1,000 | 2 |
| Clear Channel Real Estate, LLC | Membership Interest | N/A | N/A |
| Clear Channel Real Services, LLC | Membership Interest | N/A | N/A |
| Critical Mass Media, Inc. | Common Stock, no par value | 750 | 100 |
| iHeartMedia Capital I, LLC | Membership Interest | N/A | N/A |
| iHeartMedia + Entertainment, Inc. | Common Stock, par value \$0.10 per share | 1,000 | 100 |
| iHeartMedia Management Services, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| iHeartMedia Tower Co. Holdings, LLC | Membership Interest | N/A | N/A |
| iHeart Operations, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 1,000 |
| iHM Identity, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| Jelli, Inc. | Common Stock, par value \$0.0001 per share | 1,000 | 100 |
| Katz Communications, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 1,000 |
| Katz Media Group, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 1,000 |
| Katz Millennium Sales & Marketing Inc. | Common Stock, par value \$0.10 per share | 10,000 | 10,000 |
| Katz Net Radio Sales, Inc. | Common Stock, par value \$1.00 per share | 10,000 | 100 |
| M Street Corporation | Common Stock, without par value | 100,000 | 1,000 |
| Metro Networks Communications, LP | Partnership Shares | N/A | 100 |
| Metro Networks Services, Inc. | Common Stock, par value \$0.01 per share | 1,000 | 100 |
| Premiere Networks, Inc. | Common Stock, par value \$0.01 per share | 14,000 | 2,909.601 |

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| | | | |
|--------------------------------|---|--------|-------|
| | Class A common stock, par value \$0.010 per share | 20,000 | 0 |
| | Preferred Stock, \$0.01 per share | 5,000 | 0 |
| SmartRoute Systems, Inc. | Common Stock, par value \$1.00 per share | 1,000 | 100 |
| Stuff Media, LLC | Membership Interest | N/A | 100 |
| Terrestrial RF Licensing, Inc. | Common Stock, par value \$0.010 per share | 1,000 | 1,000 |
| TLAC, Inc. | Common Stock, par value \$0.10 per share | 100 | 100 |
| TTWN Networks, LLC | Membership Interest | N/A | N/A |
| TTWN Media Networks, LLC | Membership Interest | N/A | N/A |

(b) Each holder of common stock of the Company and the Guarantors that are corporations has one vote on all matters to be voted upon by stockholders with no cumulative voting rights. Except for Broader Media Holdings, LLC, which has two members and is controlled by one such member, the Guarantors that are limited liability companies have a sole member and are either controlled by such sole member (in the case of AMFM Radio Licenses, LLC, AMFM Texas, LLC, Broader Media, LLC, CC Finco, LLC, CC Finco Holdings, LLC, Clear Channel Metro, LLC, iHeartMedia Tower Co. Holdings, LLC, TTWN Networks, LLC and TTWN Media Networks, LLC) or a board of managers (in the case of AMFM Broadcasting Licenses, LLC, AMFM Texas Licenses, LLC, Capstar TX, LLC, CC Licenses, LLC, Clear Channel Real Estate, LLC, Clear Channel Real Estate Services, LLC and iHeartMedia Capital I, LLC). The Guarantors that are partnerships are controlled by their general partner.

Holdings of the series of notes of the Company listed above have the voting rights with respect to the respective series of notes set forth under the respective indenture.

INDENTURE SECURITIES

14. Analysis of Indenture Provisions.

The New Secured Notes will be subject to the new Indenture to be entered into among the Company, the Guarantors, and U.S. Bank National Association, as trustee (the Trustee) and collateral agent. The following is a general description of certain provisions included in the Indenture, and the description is qualified in its entirety by reference to the form of Indenture filed as Exhibit T3C herewith. The Company has not entered into the Indenture as of the date of this filing, and the terms of the Indenture are subject to change before it is executed. Capitalized terms used below and not defined herein have the meanings ascribed to them in the Indenture.

(a) Events of Default; Withholding of Notice.

The occurrence of any of the following events will constitute an Event of Default under the Indenture: (1) default in any payment of interest on any Senior Secured Note when due and payable, continued for 30 days; (2) default in the payment of the principal amount of or premium, if any, on any Senior Secured Note when due at its Stated Maturity, upon optional redemption, upon required repurchase, upon declaration of acceleration or otherwise; (3) failure by the Company or any Guarantor to comply for 60 days after written notice by the Trustee on behalf of the Holders or by the Holders of 25% in principal amount of the outstanding Senior Secured Notes with any agreement or obligation contained in the Indenture; *provided* that in the case of a failure to comply with the Indenture provisions described under Section 3.10 thereof, such period of continuance of such default or breach shall be 120 days after written notice described in this clause has been given; (4) default under any mortgage, indenture or instrument under which there may be issued or by which there may be secured or evidenced any Indebtedness for money borrowed by the Parent Guarantor or a Significant Subsidiary of the Parent Guarantor other than Indebtedness owed to the Parent Guarantor or a Restricted Subsidiary whether such Indebtedness or Guarantee now exists, or is created after the Issue Date, which default (a) is caused by a failure to pay principal of such Indebtedness, at its stated final maturity (after giving effect to any applicable grace periods) provided in such Indebtedness; or (b) results in the acceleration of such Indebtedness prior to its stated final maturity, and, in each case, the principal amount of any such Indebtedness, together with the principal amount of any other such Indebtedness under which there has been a payment default of principal at its stated final maturity (after giving effect to any applicable grace periods) or the maturity of which has been so accelerated, aggregates to \$100 million or more at any time outstanding; (5) certain events of bankruptcy or insolvency with respect to the Parent Guarantor or a Significant Subsidiary (or a group of Restricted Subsidiaries that together (as of the latest audited consolidated financial statements for the Parent Guarantor and its Restricted Subsidiaries) would constitute a Significant Subsidiary); (6) failure by the Parent Guarantor or any Significant Subsidiary (or group of Restricted Subsidiaries that together (as of the latest audited consolidated financial statements for the Parent Guarantor and its Restricted Subsidiaries) would constitute a Significant Subsidiary) to pay final judgments aggregating in excess of \$100 million other than any judgments covered by indemnities provided by, or insurance policies issued by, reputable and creditworthy companies, which final judgments remain unpaid, undischarged and unstayed for a period of more than 60 days after such judgment becomes final, and in the event such judgment is covered by insurance, an enforcement proceeding has been commenced by any creditor upon such judgment or decree which is not promptly stayed; (7) any Guarantee of the Senior Secured Notes by a Significant Subsidiary ceases to be in full force and effect, other than in accordance with the terms of the Indenture; (8) any Collateral Document or any material portion thereof, after delivery thereof pursuant to the terms of this Indenture or the Collateral Documents, shall for any reason cease to be in full force and effect with respect to any material portion of the Collateral; or, subject to certain exceptions, any security interest in any material portion of the Collateral

created, or purported to be created, by any Collateral Document for any reason ceases to be enforceable and of the same effect and priority purported to be created thereby; or (9) the failure by the Company or any Guarantor to comply for 60 days after notice with its other agreements contained in the Collateral Documents except for a failure that would not be material to the Holders of the Senior Secured Notes and would not materially affect the value of the Collateral taken as a whole.

If any Event of Default (other than an Event of Default specified in clause (5) above occurs and is continuing under the Indenture, the Trustee by notice to the Company or the Holders of at least 25% in principal amount of the outstanding New Secured Notes (with a copy to the Company and the Trustee) may declare the principal of, premium, if any, and accrued and unpaid interest on, all of the Senior Secured Notes to be due and payable. Upon such declaration, such principal and accrued and unpaid interest shall be due and payable immediately.

Notwithstanding the foregoing, in the case of an Event of Default arising under clause (5) above with respect to the Issuer, all outstanding New Secured Notes shall be due and payable without further action or notice.

If a Default occurs and is continuing and the Trustee is informed of such occurrence by the Company, the Trustee must give notice to Holders of Senior Secured Notes of the Default within 60 days after it occurs. The Trustee may withhold from the Holders notice of any continuing Default, except a Default relating to the payment of principal or accrued and unpaid interest, if and so long as it determines that withholding notice is in their interest.

(b) Authentication and Delivery of New Secured Notes; Application of Proceeds.

At least one Officer shall execute the New Secured Notes on behalf of the Issuer by manual, facsimile or PDF signature.

If an Officer whose signature is on a New Secured Note no longer holds that office at the time such New Secured Note is authenticated, such New Secured Note shall nevertheless be valid.

A New Secured Note shall not be valid until an authorized officer of the Trustee manually authenticates such New Secured Note. The signature shall be conclusive evidence that the New Secured Note has been duly authenticated and issued under the Indenture.

On the Effective Date, the Trustee shall, upon receipt of a Company Order (an Authentication Order), authenticate and make available for delivery the Initial Notes. In addition, at any time, from time to time, the Trustee shall upon receipt of an Authentication Order authenticate and make available for delivery any Additional Notes for an aggregate principal amount specified in such Authentication Order for such Additional Notes issued under the Indenture.

The Trustee may appoint an authenticating agent reasonably acceptable to the Company to authenticate the New Secured Notes. An authenticating agent may authenticate the New Secured Notes whenever the Trustee may do so. Each reference in the Indenture to authentication by the Trustee includes authentication by such agent. An authenticating agent has the same rights as any Registrar, Paying Agent or agent for service of notices and demands.

The New Secured Notes shall be issuable in minimum denominations of \$100.0 and integral multiples of \$1.0 thereafter.

The Company will not receive any proceeds from the issuance of the New Secured Notes pursuant to the Plan of Reorganization.

(c) Release of Collateral.

Collateral may be released from the Lien and security interest created by the Collateral Documents at any time or from time to time in accordance with the provisions of the Collateral Documents, the Intercreditor Agreements or as provided in the Indenture, including (i) upon payment in full of the principal of, together with accrued and unpaid interest and any premium on, the New Secured Notes and all other Obligations under the Indenture, the Note

Guarantees and the Collateral Documents, (ii) upon satisfaction and discharge of the Indenture, (iii) upon Legal Defeasance or Covenant Defeasance, (iv) with the consent of the requisite Holders of the New Secured Notes, (v) upon sale or disposal in accordance with the Indenture, the Intercreditor Agreements and the Collateral Documents, (vi) upon release of the Note Guarantee of a Guarantor that held the Collateral, or (vii) upon release in accordance with, and as expressly provided for by the terms of, the Indenture, the Intercreditor Agreements and the Collateral Documents.

(d) Satisfaction and Discharge.

The Indenture shall be discharged and shall cease to be of further effect as to all outstanding New Secured Notes when:

(i) either:

(1) all New Secured Notes that have been authenticated and delivered (other than certain lost, stolen or destroyed New Secured Notes and certain New Secured Notes for which provision for payment was previously made and thereafter the funds have been released to the Company) have been delivered to the Trustee for cancellation; or

(2) all New Secured Notes not previously delivered to the Trustee for cancellation (i) have become due and payable, (ii) will become due and payable at their Stated Maturity within one year or (iii) are to be called for redemption within one year under arrangements satisfactory to the Trustee for the giving of notice of redemption by the Trustee in the name, and at the expense, of the Company;

(ii) the Company has deposited or caused to be deposited with the Trustee money in Dollars or U.S. Government Obligations, or a combination thereof, as applicable, in an amount sufficient to pay and discharge the entire indebtedness without reinvestment on the New Secured Notes not previously delivered to the Trustee for cancellation, for principal, premium, if any, and interest to the date of deposit (in the case of New Secured Notes that have become due and payable), or to the Stated Maturity or redemption date, as the case may be;

(iii) the Company has paid or caused to be paid all other sums payable under the Indenture; and

(iv) the Company has delivered to the Trustee an Officer's Certificate and an Opinion of Counsel each stating that all conditions precedent relating to the satisfaction and discharge of the Indenture have been complied with.

(e) Evidence of Compliance with Conditions and Covenants.

The Company shall deliver to the Trustee, within 120 days after the end of each fiscal year of the Company, an Officer's Certificate stating that in the course of the performance by the signer of his or her duties as an Officer of the Company he or she would normally have knowledge of any Default or Event of Default and whether or not the signer knows of any Default or Event of Default that occurred during the previous fiscal year. If such Officer does have such knowledge, the certificate shall describe the Default or Event of Default, its status and the action the Company is taking or proposes to take with respect thereto. The Company shall comply with Section 314(a)(4) of the Trust Indenture Act.

The Company shall deliver to the Trustee, as soon as possible and in any event within 30 days after the Company becomes aware of the occurrence of any Default or Event of Default, an Officer's Certificate setting forth the details of such Event of Default or Default, its status and the actions which the Company is taking or proposes to take with respect thereto.

15. Other Obligors.

Other than the Applicants, no other person is an obligor with respect to the New Secured Notes.

CONTENTS OF APPLICATION FOR QUALIFICATION

This Application for Qualification comprises:

- (a) Pages numbered 1 to 20, consecutively.
- (b) The Statement of Eligibility and Qualification on Form T-1 of the trustee under the Indenture to be qualified.
- (c) The following exhibits in addition to those filed as part of the Statement of Eligibility and Qualification of the trustee:

- Exhibit T3A.1 Restated Articles of Incorporation, as amended, of iHeartCommunications, Inc. (Incorporated by reference to Exhibit 3.1 to the iHeartCommunications, Inc. Registration Statement on Form S-4 (File No. 333-200971) filed on December 15, 2014).
- Exhibit T3A.2 Certificate of Formation of iHeartMedia Capital I, LLC, as amended (Incorporated by reference to Exhibit 3.3 to the iHeartCommunications, Inc. Form S-4 filed on December 16, 2014).
- Exhibit T3A.3 Certificate of Incorporation of AMFM Broadcasting, Inc. (Incorporated by reference to Exhibit 3.1.5 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).
- Exhibit T3A.4 Amended and Restated Certificate of Incorporation of AMFM Operating Inc. (Incorporated by reference to Exhibit 3.1.9 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).
- Exhibit T3A.5 Certificate of Formation of Citicasters Licenses, Inc. (Incorporated by reference to Exhibit 3.1.29 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).
- Exhibit T3A.6 Certificate of Incorporation of Capstar Radio Operating Company (Incorporated by reference to Exhibit 3.1.19 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).
- Exhibit T3A.7 Articles of Incorporation of CC Broadcast Holdings, Inc. (Incorporated by reference to Exhibit 3.1.21 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).
- Exhibit T3A.8

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Certificate of Incorporation of Christal Radio Sales, Inc. (Incorporated by reference to Exhibit 3.1.26 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).

Exhibit T3A.9 Articles of Incorporation of Cine Guarantors II, Inc. (Incorporated by reference to Exhibit 3.1.27 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).

| | |
|----------------|--|
| Exhibit T3A.10 | Certificate of Amended Articles of Incorporation of Citicasters Co. (Incorporated by reference to Exhibit 3.1.28 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.11 | Articles of Incorporation of Clear Channel Broadcasting Licenses, Inc., as amended (Incorporated by reference to Exhibit 3.1.31 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.12 | Articles of Incorporation of iHeartMedia+Entertainment, Inc., as amended (Incorporated by reference to Exhibit 3.23 to the iHeartCommunications, Inc. Form S-4 filed on December 16, 2014). |
| Exhibit T3A.13 | Certificate of Formation of iHM Identity, Inc., as amended (Incorporated by reference to Exhibit 3.25 to the iHeartCommunications, Inc. Form S-4 filed on December 16, 2014). |
| Exhibit T3A.14 | Articles of Incorporation of Clear Channel Investments, Inc. (Incorporated by reference to Exhibit 3.1.38 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.15 | Certificate of Formation of iHeartMedia Management Services, Inc., as amended. (Incorporated by reference to Exhibit 3.31 to the iHeartCommunications, Inc. Form S-4 filed on December 16, 2014). |
| Exhibit T3A.16 | Articles of Incorporation of Clear Channel Mexico Holdings, Inc. (Incorporated by reference to Exhibit 3.1.40 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.17 | Articles of Incorporation of Critical Mass Media, Inc., as amended (Incorporated by reference to Exhibit 3.1.45 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.18 | Restated Certificate of Incorporation of Katz Communications, Inc. (Incorporated by reference to Exhibit 3.1.50 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.19 | Certificate of Incorporation of Katz Media Group, Inc., as amended (Incorporated by reference to Exhibit 3.1.51 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.20 | Certificate of Incorporation of Katz Millennium Sales & Marketing Inc., as amended (Incorporated by reference to Exhibit 3.1.52 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.21 | Certificate of Incorporation of Katz Net Radio Sales, Inc., as amended (Incorporated by reference to Exhibit 3.1.53 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.22 | Articles of Incorporation of M Street Corporation (Incorporated by reference to Exhibit 3.1.55 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.23 | Certificate of Incorporation of Premiere Networks, Inc., as amended (Incorporated by reference to Exhibit 3.49 to the iHeartCommunications, Inc. Form S-4 filed on December 16, 2014). |
| Exhibit T3A.24 | Articles of Incorporation of Terrestrial RF Licensing, Inc. (Incorporated by reference to Exhibit 3.1.58 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.25 | |

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Certificate of Formation of CC Licenses, LLC (Incorporated by reference to Exhibit 3.1.23 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009).

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| Exhibit T3A.26 | Certificate of Formation of Clear Channel Real Estate, LLC, as amended (Incorporated by reference to Exhibit 3.1.41 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.27 | Certificate of Formation of AMFM Broadcasting Licenses, LLC (Incorporated by reference to Exhibit 3.1.4 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.28 | Certificate of Formation of AMFM Radio Licenses, LLC, as amended (Incorporated by reference to Exhibit 3.1.11 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.29 | Certificate of Formation of AMFM Texas, LLC (Incorporated by reference to Exhibit 3.1.15 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.30 | Certificate of Limited Partnership of AMFM Texas Broadcasting, LP, as amended (Incorporated by reference to Exhibit 3.1.13 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.31 | Certificate of Formation of AMFM Texas Licenses, LLC (Incorporated by reference to Exhibit 3.65 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on June 24, 2011). |
| Exhibit T3A.32 | Certificate of Formation of Capstar TX, LLC (Incorporated by reference to Exhibit 3.67 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on June 24, 2011). |
| Exhibit T3A.33 | Certificate of Formation of CC Finco Holdings, LLC (Incorporated by reference to Exhibit 3.1.22 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3A.34 | Certificate of Formation of Broader Media, LLC (Previously filed as Exhibit T3A.34). |
| Exhibit T3A.35 | Certificate of Formation of CC Finco, LLC (Previously filed as Exhibit T3A.35). |
| Exhibit T3A.36 | Certificate of Incorporation of Clear Channel Metro, LLC (Previously filed as Exhibit T3A.37). |
| Exhibit T3A.37 | Certificate of Formation of iHeartMedia Tower Co. Holdings, LLC (Previously filed as Exhibit T3A.38). |
| Exhibit T3A.38 | Articles of Organization of TTWN Media Networks, LLC (Previously filed as Exhibit T3A.39). |
| Exhibit T3A.39 | Certificate of Formation of TTWN Networks, LLC (Previously filed as Exhibit T3A.40). |
| Exhibit T3A.40 | Certificate of Incorporation of iHeart Operations, Inc. (Filed herewith). |
| Exhibit T3A.41 | Certificate of Formation of Broader Media Holdings, LLC (Filed herewith). |
| Exhibit T3A.42 | Certificate of Incorporation of CC Outdoor Holdings, Inc. (Filed herewith). |
| Exhibit T3A.43 | Certificate of Formation of Clear Channel Real Estate Services, LLC (Filed herewith). |
| | Amended and Restated Certificate of Incorporation of Jelli, Inc. (Filed herewith). |

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|-------------------|---|
| Exhibit T3A.44 | |
| Exhibit T3A.45 | Certificate of Formation of Metro Networks Communications, LP (Filed herewith). |
| Exhibit T3A.46 | Certificate of Incorporation of Metro Networks Services, Inc. (Filed herewith). |
| Exhibit T3A.47 | Certificate of Incorporation of SmartRoute Systems, Inc. (Filed herewith). |
| Exhibit T3A.48 | Certificate of Formation of Stuff Media LLC (Filed herewith). |
| Exhibit T3A.49 | Certificate of Incorporation of TLAC, Inc. (Filed herewith). |
| Exhibit T3B.1 | Seventh Amended and Restated Bylaws, as amended, of iHeartCommunications, Inc. (Incorporated by reference to Exhibit 3.2 to the iHeartCommunications, Inc. Annual Report on Form 10-K for the year ending December 31, 2007). |
| Exhibit T3B.2 | Limited Liability Company Agreement of iHeartMedia Capital I, LLC (Incorporated by reference to Exhibit 3.2.33 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.3 | Amended and Restated Bylaws of AMFM Broadcasting, Inc. (Incorporated by reference to Exhibit 3.2.5 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.4 | Bylaws of AMFM Operating Inc. (Incorporated by reference to Exhibit 3.2.9 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.5 | Bylaws of Citicasters Licenses, Inc. (Incorporated by reference to Exhibit 3.2.29 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |

| | |
|----------------|--|
| Exhibit T3B.6 | Bylaws of Capstar Radio Operating Company (Incorporated by reference to Exhibit 3.2.19 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.7 | Bylaws of CC Broadcast Holdings, Inc. (Incorporated by reference to Exhibit 3.2.21 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.8 | Amended and Restated Bylaws of Christal Radio Sales, Inc. (Incorporated by reference to Exhibit 3.2.26 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.9 | Amended and Restated Bylaws of Cine Guarantors II, Inc. (Incorporated by reference to Exhibit 3.2.27 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.10 | Amended and Restated Regulations of Citicasters Co. (Incorporated by reference to Exhibit 3.2.28 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.11 | Amended and Restated Bylaws of Clear Channel Broadcasting Licenses, Inc. (Incorporated by reference to Exhibit 3.2.31 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.12 | Amended and Restated Bylaws of iHeartMedia+Entertainment, Inc. (Incorporated by reference to Exhibit 3.2.32 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.13 | Bylaws of iHM Identity, Inc. (Incorporated by reference to Exhibit 3.2.37 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.14 | Bylaws of Clear Channel Investments, Inc. (Incorporated by reference to Exhibit 3.2.38 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.15 | Bylaws of iHeartMedia Management Services, Inc. (Incorporated by reference to Exhibit 3.2.39 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.16 | Bylaws of Clear Channel Mexico Holdings, Inc. (Incorporated by reference to Exhibit 3.2.40 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.17 | Amended and Restated Regulations of Critical Mass Media, Inc. (Incorporated by reference to Exhibit 3.2.45 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.18 | Bylaws of Katz Communications, Inc. (Incorporated by reference to Exhibit 3.2.50 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.19 | Bylaws of Katz Media Group, Inc. (Incorporated by reference to Exhibit 3.2.51 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.20 | Amended and Restated Bylaws of Katz Millennium Sales & Marketing Inc. (Incorporated by reference to Exhibit 3.2.52 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.21 | Amended and Restated Bylaws of Katz Net Radio Sales, Inc. (Incorporated by reference to Exhibit 3.2.53 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.22 | Amended and Restated Bylaws of M Street Corporation (Incorporated by reference to Exhibit 3.2.55 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |

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| Exhibit T3B.23 | Amended and Restated Bylaws of Premiere Networks, Inc. (Incorporated by reference to Exhibit 3.2.56 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.24 | Amended and Restated Bylaws of Terrestrial RF Licensing, Inc. (Incorporated by reference to Exhibit 3.2.58 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.25 | Limited Liability Company Agreement of CC Licenses, LLC (Incorporated by reference to Exhibit 3.2.23 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.26 | Limited Liability Company Agreement of Clear Channel Real Estate, LLC (Incorporated by reference to Exhibit 3.2.41 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.27 | Amended and Restated Limited Liability Company Agreement of AMFM Broadcasting Licenses, LLC (Incorporated by reference to Exhibit 3.2.4 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30). |
| Exhibit T3B.28 | Limited Liability Company Agreement of AMFM Radio Licenses, LLC, as amended (Incorporated by reference to Exhibit 3.2.11 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.29 | Amended and Restated Limited Liability Company Agreement of AMFM Texas, LLC (Incorporated by reference to Exhibit 3.2.15 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.30 | Agreement of Limited Partnership of AMFM Texas Broadcasting, LP (Incorporated by reference to Exhibit 3.2.13 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.31 | Company Agreement of AMFM Texas Licenses, LLC (Incorporated by reference to Exhibit 3.66 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on June 24, 2011). |
| Exhibit T3B.32 | Company Agreement of Capstar TX, LLC (Incorporated by reference to Exhibit 3.68 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on June 24, 2011). |
| Exhibit T3B.33 | Limited Liability Company Agreement of CC Finco Holdings, LLC (Incorporated by reference to Exhibit 3.2.22 to the iHeartCommunications, Inc. Registration Statement on Form S-4 filed on March 30, 2009). |
| Exhibit T3B.34 | Limited Liability Company Agreement of Broader Media, LLC (Previously filed as Exhibit T3B.34) |
| Exhibit T3B.35 | Limited Liability Company Agreement of CC Finco, LLC (Previously filed as Exhibit T3B.35) |
| Exhibit T3B.36 | Limited Liability Company Agreement of Clear Channel Metro, LLC (Previously filed as Exhibit T3B.37). |
| Exhibit T3B.37 | Limited Liability Company Agreement of iHeartMedia Tower Co. Holdings, LLC (Previously filed as Exhibit T3B.38). |
| Exhibit T3B.38 | Limited Liability Company Agreement of TTWN Media Networks, LLC (Previously filed as Exhibit T3B.39). |

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| Exhibit T3B.39 | Limited Liability Company Agreement of TTWN Networks, LLC (Previously filed as Exhibit T3B.40). |
| Exhibit T3B.40 | Bylaws of iHeart Operations, Inc. (Filed herewith). |
| Exhibit T3B.41 | Amended and Restated Limited Liability Company Agreement of Broader Media Holdings, LLC (Filed herewith). |
| Exhibit T3B.42 | Bylaws of CC Outdoor Holdings, Inc. (Filed herewith). |
| Exhibit T3B.43 | Limited Liability Company Agreement of Clear Channel Real Estate Services, LLC (Filed herewith). |
| Exhibit T3B.44 | Amended and Restated Bylaws of Jelli, Inc. (Filed herewith). |
| Exhibit T3B.45 | Amended and Restated Limited Partnership Agreement of Metro Networks Communications, LP (Filed herewith). |
| Exhibit T3B.46 | Bylaws of Metro Networks Services, Inc. (Filed herewith). |
| Exhibit T3B.47 | Bylaws of SmartRoute Systems, Inc. (Filed herewith). |
| Exhibit T3B.48 | Amended and Restated Limited Liability Company Agreement of Stuff Media LLC (Filed herewith). |
| Exhibit T3B.49 | Bylaws of TLAC, Inc. (Filed herewith). |
| Exhibit T3C | Form of new Indenture Governing the New Secured Notes (Filed herewith). |
| Exhibit T3D | Not applicable. |

- Exhibit T3E.1 Disclosure Statement relating to the Amended Joint Plan of Reorganization of iHeartMedia, Inc., et al. pursuant to Chapter 11 of the Bankruptcy Code (Filed herewith).
- Exhibit T3E.2 Amended Joint Plan of Reorganization of iHeartMedia, Inc., et al. pursuant to Chapter 11 of the Bankruptcy Code (Incorporated by reference to Exhibit 2.1 to the iHeartMedia, Inc. Current Report on Form 8-K filed on January 28, 2019).
- Exhibit T3F Cross-reference sheet (included in Exhibit T3C).
- Exhibit T3G Form T-1 qualifying the Trustee under the new Indenture to be qualified pursuant to this Form T-3 (Filed herewith).
- Exhibit T3H Structure Chart (Filed herewith).

SIGNATURES

Pursuant to the requirements of the Trust Indenture Act of 1939, iHeartCommunications, Inc., a corporation incorporated under the laws of Texas, has duly caused this Application to be signed on its behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the city of San Antonio, Texas on April 26, 2019.

(SEAL)

Attest: /s/ Lauren E. Dean
Name: Lauren E. Dean

IHEARTCOMMUNICATIONS, INC.

By: /s/ Richard J. Bressler
Name: Richard J. Bressler
Title: President, Chief Financial Officer and Chief
Operating Officer

Pursuant to the requirements of the Trust Indenture Act of 1939, the undersigned Guarantors have duly caused this Application to be signed on their behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the city of San Antonio, Texas on April 26, 2019.

(SEAL)

Attest: /s/ Lauren E. Dean

Name: Lauren E. Dean

**AMFM BROADCASTING LICENSES, LLC
AMFM BROADCASTING, INC.
AMFM OPERATING INC.
AMFM RADIO LICENSES, LLC
AMFM TEXAS BROADCASTING, LP
AMFM TEXAS LICENSES, LLC
AMFM TEXAS, LLC
BROADER MEDIA, LLC
BROADER MEDIA HOLDINGS, LLC
CAPSTAR RADIO OPERATING COMPANY
CAPSTAR TX, LLC
CC BROADCAST HOLDINGS, INC.
CC LICENSES, LLC
CC FINCO, LLC
CC FINCO HOLDINGS, LLC
CC OUTDOOR HOLDINGS, INC.
CHRISTAL RADIO SALES, INC.
CINE GUARANTORS II, INC.
CITICASTERS CO.
CITICASTERS LICENSES, INC.
CLEAR CHANNEL BROADCASTING
LICENSES, INC.
CLEAR CHANNEL INVESTMENTS, INC.
CLEAR CHANNEL METRO, LLC
CLEAR CHANNEL MEXICO HOLDINGS, INC.
CLEAR CHANNEL REAL ESTATE, LLC
CLEAR CHANNEL REAL ESTATE SERVICES,
LLC
CRITICAL MASS MEDIA, INC.
IHEARTMEDIA + ENTERTAINMENT, INC.
IHEARTMEDIA MANAGEMENT SERVICES,
INC.
IHEARTMEDIA TOWER CO. HOLDINGS, LLC
IHEART OPERATIONS, INC.
IHM IDENTITY, INC.
JELLI, INC.
KATZ COMMUNICATIONS, INC.
KATZ MEDIA GROUP, INC.
KATZ MILLENNIUM SALES & MARKETING
INC.
KATZ NET RADIO SALES, INC.
M STREET CORPORATION
METRO NETWORKS COMMUNICATIONS, LP
METRO NETWORKS SERVICES, INC.**

PREMIERE NETWORKS, INC.
SMARTROUTE SYSTEMS, INC.
STUFF MEDIA, LLC
TERRESTRIAL RF LICENSING, INC.
TLAC, INC.
TTWN NETWORKS, LLC
TTWN MEDIA NETWORKS, LLC

By: /s/ Richard J. Bressler

Name: Richard J. Bressler

Title: President, Chief Financial Officer and Chief
Operating Officer

Pursuant to the requirements of the Trust Indenture Act of 1939, the undersigned Guarantor has duly caused this Application to be signed on their behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the city of San Antonio, Texas on April 26, 2019.

(SEAL)

IHEARTMEDIA CAPITAL I, LLC

Attest: /s/ Lauren E. Dean

Name: Lauren E. Dean

By: /s/ Richard J. Bressler

Name: Richard J. Bressler

Title: President, Chief Financial Officer and Chief
Operating Officer