

ULTRA PETROLEUM CORP  
Form 8-K  
March 25, 2019

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Form 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event Reported): March 25, 2019**

**ULTRA PETROLEUM CORP.**

**(Exact Name of Registrant as Specified in its Charter)**

**Yukon, Canada**  
**(State or Other Jurisdiction**

**of Incorporation)**

**001-33614**  
**(Commission**

**File Number)**  
**116 Inverness Drive East, Suite 400**

**N/A**  
**(I.R.S. Employer**

**Identification Number)**

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**Englewood, Colorado 80112**

**(Address of Principal Executive Offices) (Zip Code)**

**303-708-9740**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 7.01. Regulation FD Disclosure.**

On March 25, 2019, Ultra Petroleum Corp. (the Company) posted to its website a presentation entitled Investor Presentation March 2019. The presentation includes, among other things, the following updates to the Company's previous investor presentation dated March 7, 2019: (i) an update to the Company's hedging program through March 21, 2019; and (ii) corrections to slides 4, 11 and 19 related to the calculation of Cash G&A per Mcfe and EBITDA Cash Costs per Mcfe (as such terms are used in the presentation). The presentation may be accessed by going to the Company's website <http://www.ultrapetroleum.com> and selecting Investors and Events & Presentations.

Neither the Company's press release issued on March 7, 2019 related to the fourth quarter and full year 2018 results, nor the Company's Annual Report on Form 10-K for the year ended December 31, 2018 were impacted by the corrections referred to in clause (ii) of the preceding paragraph.

The information contained in this Item 7.01 shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, and shall not be deemed to be incorporated by reference into any of the Company's filings under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date hereof and regardless of any general incorporation language in such filings, except to the extent expressly set forth by specific reference in such a filing.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

March 25, 2019

**ULTRA PETROLEUM CORP.**

By: /s/ David W. Honeyfield  
Name: David W. Honeyfield  
Title: Senior Vice President and Chief  
Financial Officer