

BHP Group Ltd
Form 6-K
December 14, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934
December 14, 2018

BHP GROUP LIMITED

(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA

(Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE,

VICTORIA 3000 AUSTRALIA

(Address of principal executive offices)

BHP GROUP PLC

(REG. NO. 3196209)

**(Exact name of Registrant as specified in its
charter)**

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

NOVA SOUTH, 160 VICTORIA STREET

LONDON, SW1E 5LB

UNITED KINGDOM

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

NEWS RELEASE**Release Time** IMMEDIATE**Date** 14 December 2018**Release Number** 28/18**Market Price for off-market buy-back of BHP Group Limited shares**

The Market Price⁽¹⁾ for BHP's off-market tender buy-back of BHP Group Limited (formerly BHP Billiton Limited) shares (**Off-Market Buy-Back**) is A\$32.1387. On this basis, the tender discounts are equivalent to the following tender prices (rounded to the nearest cent):

Tender discount	Tender price
14%	A\$ 27.64
13%	A\$ 27.96
12%	A\$ 28.28
11%	A\$ 28.60
10%	A\$ 28.92

BHP Group Limited expects to announce the results of the Off-Market Buy-Back, including the Buy-Back Price⁽²⁾ and any scale back, on Monday 17 December 2018.

- (1) Volume weighted average price of BHP Group Limited ordinary shares on the Australian Securities Exchange over the five trading days up to and including Friday 14 December 2018, calculated to four decimal places.
- (2) The price at which BHP Group Limited will buy back shares from tenders it accepts in the Off-Market Buy-Back, rounded to the nearest cent. This price is determined by applying the discount to be selected by BHP Group Limited, being the largest tender discount which enables BHP Group Limited to buy back the number of shares that it determines to buy back, to the Market Price (as defined above).

Further information on BHP can be found at **bhp.com**

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BHP Group Limited ABN 49 004 028 077

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Registered in Australia

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BHP Group Plc Registration number 3196209

LEI 549300C116EOWV835768

Registered in England and Wales

Registered Office: Nova South, 160 Victoria Street

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headquartered in Australia

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Group Limited and BHP Group Plc

Date: December 14, 2018

By: /s/ Rachel Agnew

Name: Rachel Agnew

Title: Company Secretary