

AT&T INC.
Form 8-A12B
August 01, 2018

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

AT&T Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation or Organization)

43-1301883
(I.R.S. Employer
Identification No.)

208. S. Akard Street

Dallas, Texas
(Address of Principal Executive Offices)

75202
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Securities Exchange Act of 1934, check the following box: ☐ If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Securities Exchange Act of 1934, check the following box: ☐

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the Exchange Act and is effective pursuant to
General Instruction A.(c), please check the
following box:

the Exchange Act and is effective pursuant to
General Instruction A.(d), please check the
following box:

Securities Act registration statement file number to which this form relates:

333-209718

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of Each Class
to be so Registered**

5.625% Global Notes due 2067

Securities to be registered pursuant to Section 12(g) of the Act:

**Name of Each Exchange on Which
Each Class is to be Registered**

New York Stock Exchange

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

AT&T Inc. (the Company), hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated February 25, 2016, under Description of Debt Securities We May Offer and in the Prospectus Supplement dated July 25, 2018, under Description of the Notes, filed with the Securities and Exchange Commission (the Commission) on July 27, 2018 under Rule 424(b)(2) under the Securities Act of 1933, as amended (the Act), pursuant to a Registration Statement on Form S-3 (No. 333-209718) previously filed with the Commission under the Act.

Item 2. Exhibits.

1. Indenture, dated as of May 15, 2013, between AT&T Inc. and The Bank of New York Mellon, N.A., as Trustee (incorporated by reference to Exhibit 4-a to the Company's 8-K filed on May 15, 2013).
2. Form of 5.625% Global Note due 2067 (incorporated by reference to Exhibit 4.1 to the Company's filing on Form 8-K (No. 001-08610), filed on August 1, 2018).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

AT&T INC.

Date: August 1, 2018

By: /s/ George B. Goeke
George B. Goeke
Senior Vice President and Treasurer