Edgar Filing: Motorola Solutions, Inc. - Form FWP

Motorola Solutions, Inc. Form FWP

February 21, 2018

Filed Pursuant to Rule 433

Registration No. 333-206451

Motorola Solutions, Inc.

\$500,000,000 4.600% Senior Notes due 2028

Final Term Sheet

Issuer: Motorola Solutions, Inc.

Title of Security: 4.600% Senior Notes due 2028

Trade Date: February 21, 2018

Settlement Date: February 23, 2018 (T+2)

Aggregate Principal Amount: \$500,000,000 Maturity Date: \$500,002,000 February 23, 2028

Coupon: 4.600%

Issue Price: 99.833% of principal amount Benchmark Treasury: 2.750% due February 15, 2028

Benchmark Treasury Price and Yield: 98-17; 2.921% Spread to Benchmark Treasury: T + 170 basis points

Yield to Maturity: 4.621%

Interest Payment Dates: Semi-annually in arrears on February 23 and August 23, commencing

August 23, 2018

Optional Redemption: At any time prior to November 23, 2027 (3 months prior to the stated

maturity of the notes), at the greater of a price of 100% or at a discount

rate of Treasury plus 25 basis points

On or after November 23, 2027 (3 months prior to the stated maturity of

the notes), at a price of 100%

CUSIP: 620076BL2 ISIN: US620076BL24

Joint Book-Running Managers: Deutsche Bank Securities Inc.

J.P. Morgan Securities LLC

Citigroup Global Markets Inc.

Goldman Sachs & Co. LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Co-Managers: BNP Paribas Securities Corp.

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HSBC Securities (USA) Inc.

ICBC Standard Bank Plc

Lloyds Securities Inc.

Mizuho Securities USA LLC

MUFG Securities Americas Inc.

PNC Capital Markets LLC

Santander Investment Securities Inc.

TD Securities (USA) LLC

U.S. Bancorp Investments, Inc.

Wells Fargo Securities, LLC

Loop Capital Markets LLC

The Williams Capital Group, L.P.

BTIG, LLC

The issuer has filed a registration statement (including a prospectus) and a prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus supplement in addition to the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.

You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Deutsche Bank Securities Inc. at 800-503-4611, or J.P. Morgan Securities LLC collect at 1-212-834-4533.