

REGAL ENTERTAINMENT GROUP
Form SC 13G/A
February 12, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
Under the Securities Exchange Act of 1934
(Amendment No. 5)*

Regal Entertainment Group

(Name of Issuer)

Class A Common Stock

(Title of Class of Securities)

758766 10 9

(CUSIP Number)

December 31, 2017

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 758766 10 9

1. Names of Reporting Persons.

The Anschutz Corporation (formerly Anschutz Company)

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

5. Sole Voting Power

Number of

Shares 0

6. Shared Voting Power

Beneficially

Owned by 36,148,639

7. Sole Dispositive Power

Each

Reporting

Person 0

8. Shared Dispositive Power

With

36,148,639

9. Aggregate Amount Beneficially Owned by Each Reporting Person

36,148,639

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

23.1%

12. Type of Reporting Person (See Instructions)

CO

CUSIP No. 758766 10 9

1. Names of Reporting Persons.

Philip F. Anschutz

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Citizenship or Place of Organization

United States of America

5. Sole Voting Power

Number of

Shares 0

6. Shared Voting Power

Beneficially

Owned by 36,148,639

7. Sole Dispositive Power

Each

Reporting

Person 0

8. Shared Dispositive Power

With

36,148,639

9. Aggregate Amount Beneficially Owned by Each Reporting Person

36,148,639

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

23.1%

12. Type of Reporting Person (See Instructions)

IN

CUSIP No. 758766 10 9

Explanatory Note

This Amendment No. 5 to Schedule 13G is filed to report a charitable contribution of 6,000,000 shares of Class A Common Stock of Regal Entertainment Group (the Issuer) by The Anschutz Corporation to a charitable foundation completed on December 4, 2017.

The above transaction resulted in The Anschutz Corporation being the record holder of 12,440,000 shares of Class A Common Stock of the Issuer. Additionally, The Anschutz Corporation owns 23,708,639 shares of Class B Common Stock of the Issuer, which are convertible into a like number of shares of Class A Common Stock of the Issuer. Philip F. Anschutz is the sole shareholder of The Anschutz Corporation.

Item 1.

- (a) Name of Issuer

Regal Entertainment Group

- (b) Address of Issuer's Principal Executive Offices

101 East Blount Avenue

Knoxville, Tennessee 37920

Item 2.

- (a) Name of Person Filing

This statement is filed by The Anschutz Corporation (AC) and Philip F. Anschutz (Anschutz).

- (b) Address of Principal Business Office or, if none, Residence

The address of the Principal Business Office for AC and Anschutz is as follows:

555 17th Street, Suite 2400

Denver, Colorado 80202

(c) Citizenship

AC is a Delaware corporation.

Anschutz is a citizen of the United States of America.

(d) Title of Class of Securities

Class A Common Stock, par value \$0.001 per share (Class A Common Stock).

(e) CUSIP Number

758766 10 9

CUSIP No. 758766 10 9

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) Group, in accordance with § 240.13d-1(b)(1)(ii)(J).

Not applicable.

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

As of December 31, 2017:

(a) Amount beneficially owned:

AC beneficially owned 36,148,639 shares of Class A Common Stock through its ownership of 23,708,639 shares of Class B Common Stock of the Issuer, which are convertible into a like number of shares of Class A Common Stock, and through its direct ownership of 12,440,000 shares of Class A Common Stock. Anschutz owns 100% of the outstanding capital stock of AC. Therefore, Anschutz may be deemed to control AC, and each of them may be deemed to share the power to vote and dispose of the shares of Class A Common Stock to which this statement relates.

(b) Percent of class:

AC: 23.1%

Anschutz: 23.1%

(c) Number of shares as to which the person has:

AC:

(i) Sole power to vote or to direct the vote

0

(ii) Shared power to vote or to direct the vote

36,148,639

(iii) Sole power to dispose or to direct the disposition of

0

(iv) Shared power to dispose or to direct the disposition of

36,148,639

CUSIP No. 758766 10 9

Anschutz:

(i) Sole power to vote or to direct the vote

0

(ii) Shared power to vote or to direct the vote

36,148,639

(iii) Sole power to dispose or to direct the disposition of

0

(iv) Shared power to dispose or to direct the disposition of

36,148,639

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person

Not applicable.

Item 8. Identification and Classification of Members of the Group

The identities of each member of the group are provided in Exhibit A to the original Schedule 13G.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

Not applicable.

CUSIP No. 758766 10 9

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2018

THE ANSCHUTZ CORPORATION

By: Philip F. Anschutz
Title: Chairman

By: /s/ Robert M. Swysgood
Name: Robert M. Swysgood
Title: Attorney-in-Fact

Date: February 12, 2018

PHILIP F. ANSCHUTZ

By: /s/ Robert M. Swysgood
Name: Robert M. Swysgood
Title: Attorney-in-Fact

EXHIBIT INDEX

Exhibit A* Identification of Group Members
Exhibit B* Joint Filing Agreement
Exhibit C* Power of Attorney

* Previously filed