

Independent Bank Group, Inc.
 Form 424B7
 November 30, 2017
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Filed Pursuant to Rule 424(b)(7)
 Registration No. 333-218782

Calculation of Registration Fee

Title of Each Class of Securities to Be Registered	Amount to be Registered ⁽¹⁾	Proposed Maximum Aggregate Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee ⁽²⁾
Common Stock, par value \$0.01 per share	2,348,459	\$64.00	\$150,301,376	\$18,712.53

- (1) Includes 212,953 shares of common stock that may be purchased by the underwriters upon exercise of their options to purchase additional shares of common stock.
 (2) Calculated in accordance with Rule 456(b) and Rule 457(r) under the Securities Act of 1933, as amended.

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PROSPECTUS SUPPLEMENT

(to prospectus dated June 16, 2017)

2,135,506 SHARES

COMMON STOCK

We are offering 390,000 shares of our common stock, par value \$0.01 per share, and the selling shareholders identified in this prospectus supplement are collectively offering an additional 1,745,506 shares of our common stock. We will not receive any proceeds from the sale of the shares of our common stock being sold by the selling shareholders.

Our common stock is listed on The Nasdaq Global Select Market, or Nasdaq, under the symbol IBTX. On November 27, 2017, the last reported sale price of our common stock on Nasdaq was \$64.05 per share.

We are an emerging growth company as defined in the Jumpstart Our Business Startups Act, or the JOBS Act, and have been eligible for certain reduced public company reporting requirements as a result of such status. We will cease being an emerging growth company on January 1, 2018. Please see Summary Emerging Growth Company Status in this prospectus supplement.

Investing in our common stock involves certain risks. Before investing in the shares offered hereby, you should consider the information under the heading Risk Factors beginning on page S-16 of this prospectus supplement, and in our Annual Report on Form 10-K for the year ended December 31, 2016 and in our Quarterly Report on Form 10-Q for the quarter ended September 30, 2017, which are incorporated herein by reference.

	The Company		The Selling Shareholders	
	Per Share	Total	Per Share	Total
<i>Price to Public</i>	\$ 64.00	\$ 24,960,000.00	\$ 64.00	\$ 111,712,384.00
<i>Underwriting Discount⁽¹⁾</i>	\$ 3.04	\$ 1,185,600.00	\$ 1.60	\$ 2,792,809.60
<i>Proceeds before offering expenses⁽¹⁾</i>	\$ 60.96	\$ 23,774,400.00	\$ 62.40	\$ 108,919,574.40

(1) The underwriters also will be reimbursed for certain expenses incurred in this offering. See Underwriting for details.

We have granted the underwriters an option to purchase up to 58,500 additional shares of our common stock from us, and specified selling shareholders have granted the underwriters options to purchase up to 154,453 additional shares from such specified selling shareholders, in each case, within 30 days after the date of this prospectus supplement at the public offering price, less the applicable underwriting discount.

None of the Securities and Exchange Commission, the Federal Deposit Insurance Corporation, the Federal Reserve, nor any other regulatory body has approved or disapproved of the shares of our common stock offered hereby or passed upon the adequacy or accuracy of this prospectus supplement or the accompanying prospectus. Any representation to the contrary is a criminal offense.

Shares of our common stock are not savings accounts, deposits or other obligations of any bank and are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency.

The underwriters expect to deliver the shares of our common stock offered hereby to purchasers against payment therefor in New York, New York on or about December 6, 2017, which is the 5th business day following the date of pricing of the shares (such settlement being referred to as T+5). See Underwriting for details.

Sole Book-Running Manager

Stephens Inc.

Co-Managers

Keefe, Bruyette & Woods
A Stifel Company

Sandler O'Neill + Partners, L.P.

Evercore ISI

Raymond James

Prospectus Supplement dated November 29, 2017

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ABOUT THIS PROSPECTUS SUPPLEMENT AND THE ACCOMPANYING PROSPECTUS

This document is comprised of two parts. The first part is this prospectus supplement, which describes the specific terms of this common stock offering and certain other matters relating to us, our financial condition, and the selling shareholders. This prospectus supplement also adds to and updates information contained in the accompanying prospectus and the documents incorporated by reference into this prospectus supplement and the accompanying prospectus. The second part of this document is the accompanying prospectus, dated June 16, 2017, which is included as part of our automatic shelf registration statement on Form S-3 (File No. 333-218782). That registration statement and the accompanying prospectus provide more general information about securities that we and our selling shareholders may offer from time to time, some of which may not apply to this offering. You should read carefully both this prospectus supplement and the accompanying prospectus in their entirety, together with additional information described under the heading, **Where You Can Find More Information**, in this prospectus supplement before investing in our common stock.

Unless otherwise indicated or unless the context requires otherwise, all references in this prospectus supplement and the accompanying prospectus to Independent Bank Group, Inc., Independent, the Company, our Company, we, and ours or similar references mean Independent Bank Group, Inc. and its consolidated subsidiaries.

Neither the Company, the selling shareholders nor the underwriters have authorized anyone to provide you with any information other than that contained or incorporated by reference in this prospectus supplement, the accompanying prospectus or in any free writing prospectus prepared by, or on behalf of the Company, or to which the Company has referred you. Neither the Company, the selling shareholders nor the underwriters take any responsibility for, or can provide any assurance as to the reliability of, any information that others may give you. If any information in this prospectus supplement is inconsistent with the accompanying prospectus, you should rely on the information in this prospectus supplement. You should not assume that the information provided in this prospectus supplement, the accompanying prospectus or the documents incorporated by reference in this prospectus supplement and in the accompanying prospectus is accurate as of any date other than the date of this prospectus supplement or the date of the document in which that information is contained. Our business, financial condition, liquidity, results of operations and prospects may have changed since the date of any document in which such information is contained.

Neither the Company, the selling shareholders nor the underwriters are offering to sell nor seeking an offer to buy shares of the Company's common stock in any jurisdiction where offers and sales are not permitted. The distribution of this prospectus supplement and the accompanying prospectus and the offering of our common stock in certain jurisdictions may be restricted by law. This prospectus supplement and the accompanying prospectus do not constitute, and may not be used in connection with, any sale, offer to sell, or solicitation of any offer to purchase, any of the shares of our common stock offered hereby in any jurisdiction in which it is unlawful to make such an offer or solicitation.

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WHERE YOU CAN FIND MORE INFORMATION

We file annual, quarterly and current reports, proxy statements and other information with the United States Securities and Exchange Commission, or the SEC. You may read and copy any document that we file with the SEC at the SEC's Public Reference Room at 100 F Street, N.E., Washington, D.C. 20549. Our filings with the SEC are also available to the public through the SEC's website at www.sec.gov.

Our annual, quarterly and current reports and any amendments to those reports are also available over the Internet at our website at www.ibtx.com. All internet addresses provided in this prospectus supplement or in the accompanying prospectus are for informational purposes only and are not intended to be hyperlinks. In addition, the information on, or accessible through, our website, or any other website described herein, is not a part of, and is not incorporated or deemed to be incorporated by reference in, this prospectus supplement or the accompanying prospectus or other offering materials.

We have filed an automatic shelf registration statement (File No. 333-218782) with the SEC registering the offering of various of our securities, including the shares of our common stock offered by this prospectus supplement and the accompanying prospectus. This prospectus supplement and the accompanying prospectus are part of that registration statement. The registration statement may contain additional information that may be important to you. You may obtain from the SEC copies of the registration statement and the related exhibits that we filed with the SEC.

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INCORPORATION OF CERTAIN DOCUMENTS BY REFERENCE

The SEC's rules allow us to incorporate by reference information into this prospectus supplement and the accompanying prospectus. This means that we can disclose important information to you by referring you to another document. Any information incorporated by reference into this prospectus supplement and the accompanying prospectus is considered a part of the information contained herein and therein. We are incorporating by reference in this prospectus supplement, and have incorporated by reference in the accompanying prospectus, the documents listed below, which we have already filed with the SEC, and any future filings we make with the SEC under Sections 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934, as amended, or Exchange Act, except as to any portion of any future report or document that is deemed furnished to the SEC and not deemed filed under such provisions, so long as the registration statement of which the accompanying prospectus is a part remains effective:

our Annual Report on Form 10-K for the fiscal year ended December 31, 2016, filed with the SEC on March 8, 2017, including certain information included in our Definitive Proxy Statement on Schedule 14A filed with the SEC on April 28, 2017, that is incorporated by reference into Part III of our Annual Report on Form 10-K;

our Quarterly Reports on Form 10-Q for the three months ended March 31, 2017, June 30, 2017, and September 30, 2017 filed with the SEC on April 27, 2017, July 27, 2017, and October 26, 2017, respectively;

our Current Reports on Form 8-K, filed with the SEC on January 20, 2017 (two filings), January 27, 2017, April 3, 2017 (as amended by Amendment No. 1 on June 6, 2017), April 14, 2017, April 26, 2017, May 26, 2017, June 26, 2017, July 26, 2017, July 27, 2017, October 25, 2017 and November 28, 2017; and

the description of our common stock in our registration statement on Form 8-A filed with the SEC on April 2, 2013, including all amendments and reports filed for the purpose of updating such description. The information contained in this prospectus supplement and the accompanying prospectus will be updated and supplemented by the information contained in the filings we make with the SEC in the future and that are incorporated by reference into this prospectus supplement and the accompanying prospectus as described above. The information contained in those future filings will be considered to be part of this prospectus supplement and the accompanying prospectus and will automatically update and supersede, as appropriate, the information contained in this prospectus supplement and the accompanying prospectus and contained in the filings previously filed with the SEC that are incorporated by reference into this prospectus.

Upon request, we will provide, without charge, to each person to whom a copy of this prospectus supplement and the accompanying prospectus is delivered a copy of the documents incorporated by reference into this prospectus supplement and the accompanying prospectus. You may request a copy of these filings, and any exhibits we have specifically incorporated by reference as an exhibit in this prospectus supplement and the accompanying prospectus, at no cost by writing or telephoning us at the following address:

Independent Bank Group, Inc.

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1600 Redbud, Suite 400

McKinney, Texas 75069

Telephone: (972) 562-9004

Facsimile: (972) 562-5496

Attention: Investor Relations

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SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS

Certain statements contained in this prospectus supplement, the accompanying prospectus, and the documents incorporated by reference that are not statements of historical fact constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 that are subject to risks and uncertainties and are made pursuant to the safe harbor provisions of Section 27A of the Securities Act of 1933, as amended, or Securities Act. These forward-looking statements include information about our possible or assumed future economic performance future results of operations, including our future revenues, income, expenses, provision for loan losses, provision for taxes, effective tax rate, earnings per share and cash flows, and our future capital expenditures and dividends, future financial condition and changes therein, including changes in our loan portfolio and allowance for loan losses, future capital structure or changes therein, as well as the plans and objectives of management for our future operations, future or proposed acquisitions, the future or expected effect of acquisitions on our operations, results of operations, financial condition, and future economic performance and the statements of the assumptions underlying any such statement. Such statements are typically, but not exclusively, identified by the use in the statements of words or phrases such as aim, anticipate, estimate, expect, goal, guidance, intend, is anticipated, is expected, is intended, objective, plan, projected, projection, will affect, will be, will continue, will decrease, will grow, will impact, will increase, will incur, will reduce, will remain, will result, would be, and similar words or phrases (including where the word could, may or would is used rather than the word will in a phrase) and similar words and phrases indicating that the statement addresses some future result, occurrence, plan or objective. The forward-looking statements that we make are based on our current expectations and assumptions regarding its business, the economy, and other future conditions. Because forward-looking statements relate to future results and occurrences, they are subject to inherent uncertainties, risks, and changes in circumstances that are difficult to predict. Many possible events or factors could affect our future financial results and performance and could cause those results or performance to differ materially from those expressed in the forward-looking statements. These possible events or factors include, but are not limited to:

our ability to sustain our current internal growth rate and total growth rate;

changes in geopolitical, business and economic events, occurrences and conditions, including changes in rates of inflation or deflation, nationally, regionally and in our target markets, particularly in Texas and Colorado;

worsening business and economic conditions nationally, regionally and in our target markets, particularly in Texas and Colorado, and the geographic areas in those states in which we operate;

our ability to consummate our proposed acquisition of Integrity Bancshares, Inc., or Integrity;

our actual cost savings resulting from the acquisition of Integrity are less than expected, we are unable to realize those cost savings as soon as expected or we incur additional or unexpected costs;

our revenues after the Integrity acquisitions are less than expected;

our dependence on our management team and our ability to attract, motivate and retain qualified personnel;

the concentration of our business within our geographic areas of operation in Texas and Colorado;

changes in asset quality, including increases in default rates and loans and higher levels of nonperforming loans and loan charge-offs;

concentration of the loan portfolio of Independent Bank, before and after the completion of acquisitions of financial institutions, in commercial and residential real estate loans and changes in the prices, values and sales volumes of commercial and residential real estate, values and sales volumes of commercial and residential real estate;

the ability of Independent Bank to make loans with acceptable net interest margins and levels of risk of repayment and to otherwise invest in assets at acceptable yields and presenting acceptable investment risks;

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inaccuracy of the assumptions and estimates that the managements of our Company and the financial institutions that we acquire make in establishing reserves for probable loan losses and other estimates;

lack of liquidity, including as a result of a reduction in the amount of sources of liquidity we currently have;

material increases or decreases in the amount of deposits held by Independent Bank or other financial institutions that we acquire and the cost of those deposits;

our access to the debt and equity markets and the overall cost of funding our operations;

regulatory requirements to maintain minimum capital levels or maintenance of capital at levels sufficient to support our anticipated growth;

changes in market interest rates that affect the pricing of the loans and deposits of each of Independent Bank and the financial institutions that we acquire and the net interest income of each of Independent Bank and the financial institutions that we acquire;

fluctuations in the market value and liquidity of the securities we hold for sale, including as a result of changes in market interest rates;

effects of competition from a wide variety of local, regional, national and other providers of financial, investment and insurance services;

changes in economic and market conditions that affect the amount and value of the assets of Independent Bank and of financial institutions that we acquire;

the institution and outcome of, and costs associated with, litigation and other legal proceedings against one of more of us, Independent Bank and financial institutions that we acquire or to which any of such entities is subject;

the occurrence of market conditions adversely affecting the financial industry generally;

the impact of recent and future legislative and regulatory changes, including changes in banking, securities and tax laws and regulations and their application by our regulators, such as the Dodd-Frank Wall Street Reform and Consumer Protection Act, or the Dodd-Frank Act, specifically the Dodd-Frank Act stress testing requirements as we approach \$10 billion in total assets, and changes in federal government policies;

changes in accounting policies and practices, as may be adopted by the bank regulatory agencies, the Financial Accounting Standards Board, the SEC and the Public Company Accounting Oversight Board, or PCAOB, as the case may be;

governmental monetary and fiscal policies;

changes in the scope and cost of FDIC insurance and other coverage;

the effects of war or other conflicts, acts of terrorism (including cyber attacks) or other catastrophic events, including storms, droughts, tornadoes, hurricanes and flooding, that may affect general economic conditions;

our actual cost savings resulting from previous or future acquisitions are less than expected, we are unable to realize those cost savings as soon as expected, or we incur additional or unexpected costs;

our revenues after previous or future acquisitions are less than expected;

the liquidity of, and changes in the amounts and sources of liquidity available to, us, before and after the acquisition of any financial institutions that we acquire;

deposit attrition, operating costs, customer loss and business disruption before and after our completed acquisitions, including, without limitation, difficulties in maintaining relationships with employees, may be greater than we expected;

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the effects of the combination of the operations of financial institutions that we have acquired in the recent past or may acquire in the future with our operations and the operations of Independent Bank, the effects of the integration of such operations being unsuccessful, and the effects of such integration being more difficult, time-consuming or costly than expected or not yielding the cost savings that we expect;

the impact of investments that we or Independent Bank may have made or may make and the changes in the value of those investments;

the quality of the assets of financial institutions and companies that we have acquired in the recent past or may acquire in the future being different than we determined or determine in our due diligence investigation in connection with the acquisition of such financial institutions and any inadequacy of loan loss reserves relating to, and exposure to unrecoverable losses on, loans acquired;

our ability to continue to identify acquisition targets and successfully acquire desirable financial institutions to sustain our growth, to expand our presence in our markets and to enter new markets;

general business and economic conditions in our markets change or are less favorable than expected;

changes occur in business conditions and inflation;

an increase in the rate of personal or commercial customers' bankruptcies;

technology-related changes are harder to make or are more expensive than expected;

attacks on the security of, and breaches of, our Independent Bank's digital information systems, the costs we or Independent Bank incur to provide security against such attacks and any costs and liability we or Independent Bank incurs in connection with any breach of those systems; and

the potential impact of technology and FinTech entities on the banking industry generally.

We urge you to consider all of these risks, uncertainties and other factors as well as those risks discussed in this prospectus supplement, in the accompanying prospectus and in the documents incorporated herein by reference, including in our Annual Report on Form 10-K for the year ended December 31, 2016 and Form 10-Q for the quarter ended September 30, 2017, carefully in evaluating all such forward-looking statements made by us. As a result of these and other matters, including changes in facts, assumptions not being realized or other factors, the actual results relating to the subject matter of any forward-looking statement may differ materially from the anticipated results expressed or implied in any forward-looking statement. Any forward-looking statement made in this prospectus supplement, the accompanying prospectus or in any report, filing, document or information incorporated by reference in this prospectus supplement or the accompanying prospectus speaks only as of the date on which it is made. We undertake no obligation to update any such forward-looking statement, whether as a result of new information, future

developments or otherwise, except as may be required by law.

A forward-looking statement may include a statement of the assumptions or bases underlying the forward-looking statement. We have chosen these assumptions or bases in good faith, and we believe that they are reasonable. However, we caution you that assumptions as to future occurrences or results almost always vary from actual future occurrences or results, and the differences between assumptions and actual occurrences and results can be material. Therefore, we caution you not to place undue reliance on the forward-looking statements contained in this prospectus supplement, the accompanying prospectus or in any report, filing, document or information incorporated by reference herein or therein.

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PROSPECTUS SUPPLEMENT SUMMARY

The following summary contains basic information about us and this offering. Because it is a summary, it does not contain all the information that may be important to you. Before making an investment decision, you should read this entire prospectus supplement and the accompanying prospectus carefully, including the section entitled Risk Factors in this prospectus supplement, and the documents incorporated by reference herein and in the accompanying prospectus, including the financial statements and the accompanying notes contained in such documents.

Independent Bank Group, Inc.

We are a registered bank holding company headquartered in McKinney, Texas, which is located in the northeastern portion of the Dallas-Fort Worth metropolitan area. We were organized as a Texas corporation on September 20, 2002. Through our wholly owned subsidiary, Independent Bank, a Texas state-chartered bank, we provide a wide range of relationship-driven commercial banking products and services tailored to meet the needs of businesses, professionals and individuals. Independent Bank is a locally managed community bank that seeks to provide personal attention and professional assistance to its customer base, which consists principally of small- to medium-sized businesses, professionals and individuals. Independent Bank's philosophy includes offering direct access to its officers and personnel, providing friendly, informed and courteous service, local and timely decision making, flexible and reasonable operating procedures, and consistently applied credit policies. We operate banking offices in Texas in the Dallas-Fort Worth metropolitan area, the Austin/Central Texas area, the Houston metropolitan area, and in Colorado in the Front Range area along I-25.

As of September 30, 2017, we had consolidated total assets of approximately \$8.9 billion, total loans held for investment of approximately \$6.4 billion, total deposits of approximately \$6.9 billion and total stockholders' equity of approximately \$1.3 billion.

Our common stock is traded on the Nasdaq Global Select Market under the symbol IBTX. Our principal executive offices are located at 1600 Redbud Boulevard, Suite 400, McKinney, Texas 75069-3257. Our telephone number is (972) 562-9004, and our website is www.ibtx.com.

Recent Development

On November 28, 2017, we announced that we have executed a reorganization agreement with Integrity Bancshares, Inc., or Integrity Bancshares, the parent company of Integrity Bank SSB, a Texas state savings bank, based in Houston, Texas, or Integrity Bank, providing for our acquisition of Integrity Bancshares. Through Integrity Bank, Integrity Bancshares operates four offices in the Houston metropolitan area. As of September 30, 2017, Integrity Bancshares had total consolidated assets of approximately \$804.9 million, total loans held for investment of approximately \$661.3 million, total deposits of approximately \$678.9 million and total stockholders' equity of approximately \$84.2 million. The consideration we expect to pay to the shareholders and optionholders of Integrity Bancshares in our acquisition of Integrity Bancshares consists of approximately \$31.6 million in cash, subject to adjustment, and 2,072,131 shares of our common stock.

Emerging Growth Company Status

We have been an emerging growth company as defined in the JOBS Act. As a result, we, unlike other public companies that do not qualify for emerging growth company status under the JOBS Act, have not been required to:

provide an auditor's attestation report on management's assessment of the effectiveness of our system of internal control over financial reporting pursuant to Section 404(b) of the Sarbanes-Oxley Act of

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2002, although we have been required to provide, and have provided, to our federal banking regulators such an attestation report of our auditor regarding our management's assessment of the effectiveness of our internal control over financial reporting for each of the last eight years;

comply with certain new requirements proposed by the PCAOB;

provide certain disclosure regarding executive compensation required of larger public companies or hold shareholder advisory votes on executive compensation as required by the Dodd-Frank Act; or

obtain shareholder approval of any golden parachute payments not previously approved.

Section 107 of the JOBS Act provides that an emerging growth company can take advantage of the extended transition period for complying with new or revised accounting standards, but we irrevocably opted out of the extended transition period. As a result, during the period for which we have been an emerging growth company, we have adopted new or revised accounting standards on the relevant dates on or by which other public companies that were not emerging growth companies were required to adopt such standards.

We will cease to be an emerging growth company on January 1, 2018, as a result of our Company becoming a large accelerated filer under the rules of the SEC on that date. Accordingly, we expect to comply with all disclosure and other requirements of the federal securities laws applicable to large accelerated filers beginning in 2018, except that we will first be required to comply with the SEC's pay ratio disclosure rule in 2019.

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The following summary of this offering contains basic information about this offering and is not intended to be complete. It does not contain all the information that is important to you. For a description of our common stock, please refer to the section of the accompanying prospectus entitled "Description of Common Stock."

Issuer	Independent Bank Group, Inc.
Number of shares offered by us	390,000 shares (or 448,500 shares if the underwriters exercise in full the option to purchase additional shares that we have granted to them)
Number of shares offered by selling shareholders	1,745,506 shares (or 1,899,959 shares if the underwriters exercise in full the options to purchase additional shares that certain of the selling shareholders have granted to them)
Underwriters' options to purchase additional shares	We have granted the underwriters an option to purchase up to an additional 58,500 shares from us, and certain of the selling shareholders have granted the underwriters options to purchase up to an aggregate of 154,453 additional shares from them, in each case, at the public offering price, less the underwriting discount. Each option may be exercised, in whole or in part, within the 30 days after the date of this prospectus supplement. The options must be exercised pro rata, if any exercise occurs, in accordance with the maximum number of shares that may be purchased from us and each selling shareholder that has granted such an option to the underwriters.
Selling shareholders	The selling shareholders are Arlon Capital Partners LP, Castle Creek Capital Partners IV LP, LEP Carlile Holdings, LLC, Trident IV Depository Holdings, LLC, and Trident IV PF Depository Holdings, LLC. The selling shareholders owned an aggregate of 4,769,133 shares of our common stock as of November 27, 2017, which shares represented approximately 17.15% of the outstanding shares of our common stock as of that date. Each of LEP Carlile Holdings, LLC, Trident IV Depository Holdings, LLC, and Trident IV PF Depository Holdings, LLC has granted the underwriters the right to purchase additional shares of the common stock of the Company as described above. See "Selling Shareholders" and "Underwriting."
Shares of common stock to be outstanding after this offering	28,197,190 (or 28,255,690 shares if the underwriters exercise in full their options to purchase additional shares) ¹

Public offering price \$64.00 per share of common stock

- ¹ The number of shares of our common stock to be outstanding after this offering is based upon 27,807,190 shares of common stock outstanding on November 27, 2017, which excludes 147,341 shares of common stock issuable on the exercise of outstanding warrants to purchase shares of common stock.

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Use of Proceeds

We intend to use the net proceeds that we receive from the offering for general corporate purposes, including to increase our consolidated capital to support continued growth through acquisitions and continued organic growth. See [Use of Proceeds](#). We will not receive any of the proceeds from the sale of shares by the selling shareholders.

Dividend Policy

We have paid a quarterly dividend on our common stock in each quarter commencing with the third quarter of 2013. We currently expect to continue to pay (when, as and if declared by our board of directors out of funds legally available for that purpose and subject to regulatory restrictions) regular quarterly cash dividends on our common stock; however, there can be no assurance that we will continue to pay dividends in the future. See [Price Range of Common Stock and Dividends](#) [Dividends](#) below in this prospectus supplement, [Description of Common Stock](#) [Dividend Rights and Distributions](#) in the accompanying prospectus, and [Business](#) [Supervision and Regulation](#), [Independent Bank Group as a Bank Holding Company](#), and [Regulation of Independent Bank](#) in our Annual Report on Form 10-K for the year ended December 31, 2016 for certain information regarding regulatory and other restrictions on our ability to pay dividends and the ability of Independent Bank to pay dividends to us, and [Risk Factors](#) in such Annual Report on Form 10-K for a discussion of certain risks relating to our continued payment of dividends on the common stock.

Nasdaq Listing

Our common stock is listed on The Nasdaq Global Select Market under the symbol [IBTX](#).

Risk Factors

Investing in our common stock involves certain risks. See [Risk Factors](#) on page S-16 of this prospectus supplement and the risk factors set forth in our Annual Report on Form 10-K for the year ended December 31, 2016, and our Quarterly Report on Form 10-Q for the quarter ended September 30, 2017, which are incorporated herein by reference, for information regarding risk factors you should consider before investing in the shares offered hereby.

Presentation of Information

Unless otherwise indicated, all information in this prospectus supplement assumes no exercise by the underwriters of their options to purchase up to an additional 212,953 shares of common stock in the aggregate from us and the specified selling shareholders in this offering.

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The following selected historical consolidated financial information as of and for the nine months ended September 30, 2017 and 2016 has been derived from our unaudited consolidated financial statements for such periods, which are incorporated herein by reference, and the following selected consolidated financial information as of and for the years ended December 31, 2016, 2015, 2014, 2013 and 2012 has been derived from our audited consolidated financial statements for the years ended December 31, 2016, 2015 and 2014, each of which is incorporated herein by reference, and our audited consolidated financial statements for the years ended December 31, 2013 and 2012.

You should read the following financial information relating to us in conjunction with other information contained in this prospectus supplement and the accompanying prospectus, including our consolidated financial statements and related accompanying notes incorporated therein by reference. Our historical results for any prior period are not necessarily indicative of results to be expected in any future period, and our historical results for the nine months ended September 30, 2017, are not necessarily indicative of our results to be expected for all of 2017. We have consummated several acquisitions in recent fiscal periods. The results and other financial information of those acquired operations are not included in the table below for the periods or dates prior to their respective acquisition dates and, therefore, the results for these prior periods are not comparable in all respects and may not be predictive of our future results.

	As of and for the Nine Months Ended		As of and for the Year Ended December 31,				
	September 30, 2017	2016	2016	2015	2014	2013	2012
(dollars in thousands except per share)							
(unaudited)							
Selected Income Statement Data							
Interest income	\$ 220,494	\$ 156,145	\$ 210,049	\$ 174,027	\$ 140,132	\$ 87,214	\$ 71,890
Interest expense	30,270	18,865	26,243	19,929	15,987	12,281	13,337
Net interest income	190,224	137,280	183,806	154,098	124,145	74,933	58,553
Provision for loan losses	6,368	7,243	9,440	9,231	5,359	3,822	3,184
Net interest income after provision for loan losses	183,856	130,037	174,366	144,867	118,786	71,111	55,369
Noninterest income	27,708	14,331	19,555	16,128	13,624	11,021	9,168
Noninterest expense	127,260	86,429	113,790	103,198	88,512	57,671	47,160
Income tax expense	26,985	19,174	26,591	19,011	14,920	4,661	
Net income	57,319	38,765	53,540	38,786	28,978	19,800	17,377
Preferred stock dividends		8	8	240	169		
Net income available to common shareholders	57,319	38,757	53,532	38,546	28,809	19,800	17,377
Pro forma net income ⁽¹⁾ (unaudited)	n/a	n/a	n/a	n/a	n/a	16,174	12,147
Per Share Data (Common Stock)⁽²⁾							
Earnings:							

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Basic	\$	2.31	\$	2.10	\$	2.89	\$	2.23	\$	1.86	\$	1.78	\$	2.23
Diluted ⁽³⁾		2.30		2.09		2.88		2.21		1.85		1.77		2.23