

APPLE INC
Form 8-A12B
September 17, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Apple Inc.

(Exact name of Registrant as specified in its charter)

California
(State of incorporation or organization)

94-2404110
(I.R.S. Employer Identification No.)

1 Infinite Loop

Cupertino, California 95014

(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class

Name of Each Exchange on Which

to be so Registered
1.375% Notes due 2024
2.000% Notes due 2027

Each Class is to be Registered
New York Stock Exchange LLC
New York Stock Exchange LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

333-188191

(If applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Apple Inc. (the **Company**) has filed with the U.S. Securities and Exchange Commission (the **Commission**) pursuant to Rule 424(b) under the Securities Act of 1933, a prospectus supplement dated September 10, 2015 (the **Prospectus Supplement**) to a prospectus dated April 29, 2013 contained in the Company's effective Registration Statement on Form S-3 (Registration No. 333-188191) (the **Registration Statement**), which Registration Statement was filed with the Commission on April 29, 2013 (the **Prospectus**), relating to the securities to be registered hereunder. The Company incorporates by reference the Prospectus and the Prospectus Supplement to the extent set forth below.

Item 1. Description of Registrant's Securities to be Registered

The information required by this item is incorporated by reference to the information contained in the sections captioned "Description of the Notes" and "Material U.S. Federal Income Tax Considerations" in the Prospectus Supplement and "Description of the Debt Securities" in the Prospectus.

Item 2. Exhibits

Exhibit

Number Exhibit Description

- | | |
|-----|---|
| 4.1 | Indenture dated as of April 29, 2013 between the Company and The Bank of New York Mellon Trust Company, N.A., as Trustee (incorporated herein by reference to Exhibit 4.1 to the Company's Registration Statement on Form S-3 (File No. 333-188191) filed with the Commission on April 29, 2013). |
| 4.2 | Forms of 1.375% Note due 2024 and 2.000% Note due 2027, together with the Officer's Certificate issued on September 17, 2015 setting forth the terms of the Notes (incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K (File No. 001-36743) filed with the Commission on September 17, 2015). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: September 17, 2015

Apple Inc.

By: /s/ Luca Maestri
Luca Maestri
Senior Vice President,

Chief Financial Officer