

NOMURA HOLDINGS INC
Form S-8 POS
April 03, 2014

As filed with the Securities and Exchange Commission on April 3, 2014

Registration Statement No. 333-150267

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO.1 TO
FORM S-8

REGISTRATION STATEMENT UNDER THE
SECURITIES ACT OF 1933

NOMURA HORUDINGUSU KABUSHIKI KAISHA

(Exact Name of Registrant as Specified in Its Charter)

NOMURA HOLDINGS, INC.

(Translation of Registrant's name into English)

Japan
(State or Other Jurisdiction of
Incorporation or Organization)

None
(I.R.S. Employer
Identification No.)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo, 103-8645

Japan

(81-3-5255-1000)

(Address of Principal Executive Offices)

Stock Acquisition Rights (No.9) of Nomura Holdings, Inc.
Stock Acquisition Rights (No.10) of Nomura Holdings, Inc.
Stock Acquisition Rights (No.11) of Nomura Holdings, Inc.
Stock Acquisition Rights (No.12) of Nomura Holdings, Inc.

(Full Title of the Plan)

Nomura Securities International, Inc.

Worldwide Plaza, 309 West 49th Street

New York, New York 10019-7316

(212-667-9000)

(Name, Address and Telephone Number of Agent for Service)

EXPLANATORY NOTE

Nomura Holdings, Inc. (the Registrant) is hereby filing this Post-Effective Amendment No.1 to Form S-8 to amend the Registration Statement on Form S-8 filed on April 16, 2008(File No. 333-150267) (the Registration Statement) to deregister shares of the Registrant s common stock relating to options issued under the Stock Acquisition Rights (No.9), Stock Acquisition Rights (No.10), Stock Acquisition Rights (No.11) and Stock Acquisition Rights (No.12) of Nomura Holdings, Inc.

A total of 5,241,600 shares were registered under the Registration Statement (2,433,100 shares relating to the options under the Stock Acquisition Rights (No.9) of Nomura Holdings, Inc., 985,500 shares relating to the options under the Stock Acquisition Rights (No.10) of Nomura Holdings, Inc., 1,807,000 shares relating to the options under the Stock Acquisition Rights (No.11) of Nomura Holdings, Inc., and 16,000 shares relating to the options under the Stock Acquisition Rights (No.12) of Nomura Holdings, Inc).

Of the 2,433,100 shares relating to the options under the Stock Acquisition Rights (No.9) of Nomura Holdings, Inc., 13,900 shares remained unsold at the termination of the exercise period for the options issued under the Stock Acquisition Rights (No.9) of Nomura Holdings, Inc. on April 24, 2013. Of the 985,500 shares relating to the options under the Stock Acquisition Rights (No.10) of Nomura Holdings, Inc., 2,000 shares remained unsold at the termination of the exercise period for the options issued under the Stock Acquisition Rights (No.10) of Nomura Holdings, Inc. on June 12, 2013. Of the 1,807,000 shares relating to the options under the Stock Acquisition Rights (No.11) of Nomura Holdings, Inc., 1,727,000 shares remained unsold at the termination of the exercise period for the options issued under the Stock Acquisition Rights (No.11) of Nomura Holdings, Inc. on July 6, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Tokyo, Japan on April 3, 2014.

NOMURA HOLDINGS, INC.

By: /s/ Koji Nagai

Name: Koji Nagai

Title: Representative Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to Registration Statement has been signed by the following persons in the following capacities on April 3, 2014.

Edgar Filing: NOMURA HOLDINGS INC - Form S-8 POS

Signature	Title
/s/ Nobuyuki Koga	Director
Nobuyuki Koga	Chairman of the Board of Directors
/s/ Koji Nagai	Director
Koji Nagai	Representative Executive Officer (Principal Executive Officer)
/s/ Atsushi Yoshikawa	Director
Atsushi Yoshikawa	Representative Executive Officer
/s/ Hiroyuki Suzuki	Director
Hiroyuki Suzuki	
/s/ David Benson	Director
David Benson	
/s/ Masahiro Sakane	Director
Masahiro Sakane	
/s/ Toshinori Kanemoto	Director
Toshinori Kanemoto	
/s/ Tsuguoki Fujinuma	Director
Tsuguoki Fujinuma	
/s/ Takao Kusakari	Director
Takao Kusakari	
/s/ Dame Clara Furse	Director
Dame Clara Furse	

/s/ Michael Lim Choo San

Director

Michael Lim Choo San

/s/ Shigesuke Kashiwagi

Executive Managing Director

Shigesuke Kashiwagi

(Principal Financial Officer and
Principal Accounting Officer)

/s/ David Findlay

Senior Managing Director

David Findlay

(Authorized Representative in the United States)