WATERSIDE CAPITAL CORP Form NSAR-U

February 28, 2014

FORM N-SAR SEMI-ANNUAL REPORT FOR REGISTERED INVESTMENT COMPANIES

FOR REGISTERED INVESTMENT COMPANIES
Report for six month period ending: / / (a)
or fiscal year ending: 06/30/13(b)
Is this a transition report? (Y/N) N
Is this an amendment to a previous filing? (Y/N) N
Those items or sub-items with a box $"[X]"$ after the item number should be completed only if the answer has changed from the previous filing on this form.
 A. Registrant Name: Waterside Capital Corporation B. File Number: 811-8387 C. Telephone Number: 757-626-1111
2. A. Street: 2505 Cheyne Walk B. City: Virginia Beach C. State: VA D. Zip Code: 23454 Zip Ext: E. Foreign Country: Foreign Postal Code:
3. Is this the first filing on this form by Registrant? (Y/N) N $$
4. Is this the last filing on this form by Registrant? (Y/N) N
5. Is Registrant a small business investment company (SBIC)? (Y/N) Y [If answer is "Y" (Yes), complete only items 89 through 110.]
6. Is Registrant a unit investment trust (UIT)? (Y/N) N [If answer is "Y" (Yes) complete only items 111 through 132.]
7. A. Is Registrant a series or multiple portfolio company? (Y/N) N [If answer is "N" (No), go to item 8.]
B. How many separate series or portfolios did Registrant have at the end of the period?
01
If filing more than one Page 37, "X" box: [_]
For period ending 06/30/13 File number 811-8387
SMALL BUSINESS INVESTMENT COMPANIES
INVESTMENT ADVISER
89. A. [X] Adviser Name (If any):

B. [X] File Number: 801-

	C.	[X]	City:	State:	Zip Code:	Zip Ext.:
		[X]	Foreign Country:		Foreign Postal	Code:
89.	A.	[X]	Adviser Name (If an	у):		
	В.	[X]	File Number: 801			
	С.	[X]	City:	State:	Zip Code:	Zip Ext.:
		[X]	Foreign Country:		Foreign Postal	Code:
TRAN	SFER	AGE	NT			
90.	Α.	[X]	Transfer Agent Name	(If any):		
	в.	[X]	File Number:			
	С.	[X]	City:	State:	Zip Code:	Zip Ext.:
		[X]	Foreign Country:		Foreign Postal	Code:
90.	A.	[X]	Transfer Agent Name	(If any):		
	в.	[X]	File Number:			
	С.	[X]	City:	State:	Zip Code:	Zip Ext.:
		[X]	Foreign Country:		Foreign Postal	Code:
INDE	PENDI	ENT :	PUBLIC ACCOUNTANT			
91.	Α.	[X]	Accountant Name:			
	В.	[X]	City:	State:	Zip Code:	Zip Ext.:
	С.	[X]	Foreign Country:		Foreign Postal	Code:
91.	Α.	[X]	Accountant Name:			
	В.	[X]	City:	State:	Zip Code:	Zip Ext.:
	С.	[X]	Foreign Country:		Foreign Postal	Code:
				37		
						ing more than one [_]
	_		nding 06/30/13 811-8387			
CUST	ODIA	N				
92.	Α.	[X]	Custodian:			
	в.	[X]	City: St	ate:	_ Zip Code:	Zip Ext:
	C -	[X]	Foreign Country:		Foreign Postal	Code:

D. [X] Mark one of the following with an "X":

TYPE OF CUSTODY

Bank . 17(:	E) (1)	Sec. Exchg.	Self	Foreign Custodian Rule I7f-5	Insurance Co. Sponsor Rule 26a-2	Other
NOTE					depository and l	ocation of
E.	[X]	registrant's	securities i	n a central de	epository or	
[X]	Does	Registrant's	adviser(s) h	ave advisory o	clients other th	Y/N an
	inve	stment compan	ies? (Y/N)			Y/N
Fami	Ly of	investment c	ompanies info	rmation:		
Α.	[X]	_	t part of a f	amily of inves	stment companies	?
		(I/N)				Y/N
В.	[X]	investment c	ompanies in t	he family:		
		compa compa	ny and each pony; exclude a	ortfolio of a	multiple portfo	olio
С.	[X]	(NOTE: In fi for a unit	ling this for ll investment investment tr	m, use this ic companies in usts. This des	dentification co the family incl	uding any
D.	[X]	Is Registran	t a wholly-ow	ned subsidiary	of a business	
		development	company ("BDC	")? (Y/N)		Y/N
E.	[X]	If "Y" (Yes)	, identify the	e BDC as follo	ows:	1,11
		BDC name:				
		File Numbe	r: 2- or 33-			
			3	8		
					_	
	. 17(f	. 17(f)(1) NOTE: If s asset E. [X] [X] Does invest Family of A. [X] B. [X] C. [X] D. [X]	Bank Sec. Exchg 17(f)(1) Rule 17f-1 NOTE: If self-custody, assets in sub-it E. [X] Does Registrant's book-entry s [X] Does Registrant's investment compan Family of investment c A. [X] Is Registran (Y/N) B. [X] If "Y" (Yes) investment c (NOTE: count compans from C. [X] Identify the (NOTE: In finger and compans for a compans from compans from for a compans from the control of the count compans from for a compans from for a compans from the compans from for a compans from for a compans from for a compans from the compans from for a compans from the compans from for a compans from for a compans from the compans from for a compans from for a compans from for a compans from for a compans f	NOTE: If self-custody, give name of assets in sub-items 92A and 9 E. [X] Does Registrant's custodice registrant's securities is book-entry system pursuant [X] Does Registrant's adviser(s) he investment companies? (Y/N) Family of investment companies info A. [X] Is Registrant part of a factory of the family using company; exclude a from this number.) C. [X] Identify the family using (NOTE: In filing this form for all investment the family using this form of this form only. D. [X] Is Registrant a wholly-own development company ("BDC E. [X] If "Y" (Yes), identify the BDC name: File Number: 2- or 33-	Bank Sec. Exchg. Self Custodian . 17(f)(1) Rule 17f-1 Rule 17f-2 Rule 17f-5 R	Bank Sec. Exchg. Self Custodian Sponsor . 17(f)(1) Rule 17f-1 Rule 17f-2 Rule 17f-5 Rule 26a-2 . 17(f)(1) Rule 17f-1 Rule 17f-2 Rule 17f-5 Rule 26a-2 NOTE: If self-custody, give name of safekeeping depository and 1 assets in sub-items 92A and 92B. E. [X] Does Registrant's custodian maintain some or all of registrant's securities in a central depository or book-entry system pursuant to Rule 17f-4? (Y/N) [X] Does Registrant's adviser(s) have advisory clients other the investment companies? (Y/N) Family of investment companies information: A. [X] Is Registrant part of a family of investment companies (Y/N) B. [X] If "Y" (Yes) state the number of registered management investment companies in the family: (NOTE: count as a separate company each series of a secompany and each portfolio of a multiple portfor company; exclude all series of unit investment from this number.) C. [X] Identify the family using 10 letters: (NOTE: In filing this form, use this identification company in the family including in the family including form only.) D. [X] Is Registrant a wholly-owned subsidiary of a business development company ("BDC")? (Y/N) E. [X] If "Y" (Yes), identify the BDC as follows: BDC name: File Number: 2- or 33- 38 If filing more Page 39, "X" be added to the property of the page 39, "X" be added to the page 30, "X" be add

For period ending 06/30/13 File number 811-8387

95. Sales, repurchases, and redemptions of Registrant's securities during the period:

			Security	Number of Shares or Principal Amount of Debt (\$000's omitted)	or Paid (\$000's	
		mon St				
	Α.	[X]	Sales		\$	
	В.	[X]	Repurchases		\$	
		ferre	d Stock: Sales		\$	
	D.	[X]	Repurchases and redemptions		\$	
			urities: Sales	\$	\$	
	F.	[X]	Repurchases and redemptions	\$	\$	
96.			es of Registrant registered on a Na n NASDAQ:	ational Securitie	s Exchange or	
			Title of each class of securities	CUSIP or NASDAQ No.	Ticker Symbol	
	Α.	[X]				
	В.	[X]				
	С.	[X]				
	•	[]	39			
					ore than one X" box: [_	.]
	_		ding 06/30/13 11-8387			
FINA	NCIA	L INF	ORMATION			
97.	Α.	How ma	any months do the answers to items	97 and 98 cover?	12 Month	s
	INCO	ME			For perio covered b this form (\$000's omitted)	У
			nterest income		\$ 52	4
			ividend income			
	C. 1	ись а.	T A T M CILIM TILCOLLIG		? 5Z	J

D.	Account maintenance fees	\$	
Ε.	Net other income	\$	21
EXF	PENSES		
F.	Gross advisory fees	\$	
G.	Gross administrator(s) fees(Negative answers allowed for 97H through 97S)	\$	
Н.	Salaries and other compensation	\$	188
I.	Shareholder servicing agent fees	\$	
J.	Custodian fees	\$	
К.	Postage	\$	
L.	Printing expenses	\$	
М.	Directors' fees	\$	6
Ν.	Registration fees	\$	
Ο.	Taxes	\$	
Р.	Interest	<u> </u>	734
Q.	Bookkeeping fees paid to anyone performing this service	\$	
R.	Auditing fees	\$	52
s.	Legal fees	\$	65
	40		
	If filing mon Page 41, "X'		one [_]
	riod ending 06/30/13 umber 811-8387		
		For percovered this for (\$000)	d by orm 's
	Expenses (Negative answers allowed on this screen for 97T through 97W and 97Z only)	omitte	
т.	Marketing/distribution payments including payments pursuant to a Rule 12b-l plan	\$	
U.	Amortization of organization expenses	\$	
V .	Shareholder meeting expenses	Ś	

W. Other expenses _____ \$ 279

Х.	Total expenses	\$ 1,324
Υ.	Expense reimbursements	\$
Ζ.	Net investment income	\$