

BANK OF MONTREAL /CAN/  
Form 6-K  
April 09, 2013

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 6-K

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**of the Securities Exchange Act of 1934**

**For the month of: April, 2013**

**Commission File Number: 001-13354**

## BANK OF MONTREAL

(Name of Registrant)

**100 King Street West  
1 First Canadian Place  
Toronto, Ontario  
Canada, M5X 1A1  
(Executive Offices)**

**129 rue Saint-Jacques  
Montreal, Quebec  
Canada, H2Y 1L6  
(Head Office)**

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  
Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes  No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .

**INCORPORATION BY REFERENCE**

The information contained in this Form 6-K and any exhibits hereto shall be deemed filed with the Securities and Exchange Commission ( SEC ) solely for purposes of incorporation by reference into and as part of the following registration statement of the registrant on file with and declared effective by the SEC:

1. Registration Statement Form F-3 File No. 333-173924

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BANK OF MONTREAL**

By: /s/ Barbara M. Muir  
Name: Barbara M. Muir  
Title: Senior Vice President, Deputy General Counsel, Corporate  
Affairs & Corporate Secretary

By: /s/ Karen E. Eastburn  
Name: Karen E. Eastburn  
Title: Assistant Corporate Secretary

**Date:** April 9, 2013

**EXHIBIT INDEX**

| <b>Exhibit</b> | <b>Description of Exhibit</b>  |
|----------------|--|
| 5.1            | Opinion of Sullivan & Cromwell LLP, U.S. counsel to the Bank.            |
| 5.2            | Opinion of Osler, Hoskin & Harcourt LLP, Canadian counsel to the Bank.   |
| 23.1           | Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1 above).      |
| 23.2           | Consent of Osler, Hoskin & Harcourt LLP (included in Exhibit 5.2 above). |