GateHouse Media, Inc. Form 8-K August 08, 2012

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 8, 2012 (August 2, 2012)

# GateHouse Media, Inc.

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction

001-33091 (Commission **36-4197635** (IRS Employer

of incorporation) File Number) Identification No.)

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#### 350 WillowBrook Office Park, Fairport,

New York 14450
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code: (585) 598-0030

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### **Section 2** Financial Information

#### Item 2.02 Results of Operations and Financial Condition

On August 2, 2012, GateHouse Media, Inc. (the Company) issued a press release announcing its financial results for the second quarter ended July 1, 2012. A copy of the press release is furnished herewith as <u>Exhibit 99.1</u>, which is incorporated herein by reference.

The information furnished pursuant to this Current Report on Form 8-K (including the exhibit hereto) shall not be considered filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into any filing by the Company under the Securities Act of 1933, as amended, or under the Securities Exchange Act of 1934, as amended, unless the Company expressly sets forth by specific reference in such filing that such information is to be considered filed or incorporated by reference therein.

#### Section 9 Financial Statements and Exhibits

#### **Item 9.01 Financial Statements and Exhibits**

- (d) Exhibits
- 99.1 Press Release dated August 2, 2012

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GATEHOUSE MEDIA, INC.

/s/ Michael E. Reed Michael E. Reed Chief Executive Officer

Date: August 8, 2012

## EXHIBIT INDEX

Exhibit Number Exhibit

99.1 Press Release dated August 2, 2012