

RETAIL PROPERTIES OF AMERICA, INC.
Form 8-A12B
March 28, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Retail Properties of America, Inc.

(Exact Name of Registrant as Specified in its Charter)

Maryland
(State of Incorporation or Organization)

2901 Butterfield Road

Oak Brook, Illinois

42-1579325
(IRS Employer Identification No.)

60523

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(Address of Principal Executive Offices)

(Zip Code)

Securities registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which |
|--|--|
| to be so Registered | Each Class is to be Registered: |
| Class A Common Stock, \$0.001 par value per share | New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates (if applicable): File No. 333-172237

Securities registered pursuant to Section 12(g) of the Act: None

Item 1. Description of Registrant's Securities to be Registered.

A description of the shares of Class A common stock, \$0.001 par value per share, of Retail Properties of America, Inc. (the Registrant), is set forth under the caption "Description of Capital Stock" in the Registrant's prospectus contained in its Registration Statement on Form S-11 (File No. 333-172237), as amended (the Registration Statement), and is incorporated herein by reference. The prospectus to be filed with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, relating to the Registration Statement, shall be deemed to be incorporated herein by reference. In addition, also incorporated by reference herein is information relating to the Registrant's shares of Class A common stock under the captions "Certain Provisions of Maryland Law and of Our Charter and Bylaws" and "Recapitalization" in the Registration Statement.

Item 2. Exhibits.

None.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Retail Properties of America, Inc.

Date: March 28, 2012

By: /s/ Dennis K. Holland

Name: Dennis K. Holland

Title: General Counsel and Secretary