

DUKE REALTY CORP  
Form 8-K  
April 21, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **April 21, 2010**

**DUKE REALTY CORPORATION**

(Exact name of registrant specified in its charter)

**Indiana**  
(State of  
Formation)

**1-09044**  
(Commission  
File Number)  
**600 East 96th Street**

**35-1740409**  
(IRS Employer  
Identification No.)

**Suite 100**

**Indianapolis, IN 46240**

(Address of principal executive offices, zip code)

Registrant's telephone number, including area code: **(317) 808-6000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

## Edgar Filing: DUKE REALTY CORP - Form 8-K

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On April 21, 2010, Duke Realty Corporation, an Indiana corporation ( Duke ) and Duke Realty Limited Partnership (the Operating Partnership ), of which Duke is the sole general partner, announced that the Operating Partnership has completed the purchase of \$95,816,000 of its 5.625% Senior Notes due 2011 (the 5.625% Notes ) and \$50,000,000 of its 6.25% Senior Notes due 2013 (the 6.25% Notes, and together with the 5.625% Notes, the Notes ), with acceptance of tendered 6.25% Notes prorated as set forth in the Operating Partnership s Offer to Purchase, dated as of March 24, 2010. The Notes accepted for purchase will be cancelled and represent 43.88% and 15.38% of the principal amount outstanding of its 5.625% Notes and the 6.25% Notes, respectively. The Notes were validly tendered pursuant to the Operating Partnership s previously announced tender offer that expired at 11:59 p.m. New York City time on Tuesday, April 20, 2010.

The aggregate consideration paid by the Operating Partnership for the Notes accepted for payment, including accrued and unpaid interest, was approximately \$156,082,129, which was funded using the proceeds from the issuance and sale of \$250,000,000 aggregate principal amount of the Operating Partnership s 6.75% Senior Notes Due 2020 (the 2020 Notes ).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

**DUKE REALTY CORPORATION**

By: /s/ Christie B. Kelly

Name: Christie B. Kelly

Title: Executive Vice President and Chief Financial Officer

Date: April 21, 2010