

GULFPORT ENERGY CORP  
Form 8-K  
May 18, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 16, 2007

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**GULFPORT ENERGY CORPORATION**

(Exact Name of Registrant as Specified in Charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**000-19514**  
(Commission File Number)

**73-1521290**  
(I.R.S. Employer

Identification Number)

14313 North May Avenue, Suite 100,

**Oklahoma City, Oklahoma**  
(Address of principal executive offices)

**(405) 848-8807**

**73134**  
(Zip code)

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

## Edgar Filing: GULFPORT ENERGY CORP - Form 8-K

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Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01. Entry into a Material Definitive Agreement.**

On May 16, 2007, Gulfport Energy Corporation (the Company) entered into an Underwriting Agreement with Johnson Rice & Company L.L.C. relating to the public offering of 1,500,000 shares of the Company's common stock at a public offering price of \$16.00 per share. Pursuant to the Underwriting Agreement, the Company granted the underwriter an option to purchase up to an additional 225,000 shares of common stock to cover any over-allotments, which the underwriter exercised in full on May 18, 2007. The offering is being made pursuant to the Company's effective shelf registration statement on Form S-3 (File No. 333-139480) filed with the Securities and Exchange Commission (the SEC) on December 19, 2006, and a prospectus, which consists of a base prospectus and a prospectus supplement filed with the SEC on May 18, 2007. The shares are expected to be delivered to the underwriter on May 22, 2007, subject to customary closing conditions.

A copy of the Underwriting Agreement is filed as Exhibit 1.1 to this Current Report on Form 8-K and the contents thereof are incorporated herein by reference.

**Item 7.01. Regulation FD Disclosure.**

On May 17, 2007, the Company issued a press release announcing the pricing of the underwritten public offering of the shares. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K, and the contents thereof are incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) *Exhibits*

**Exhibit**

<b>Number</b>	<b>Description</b>
1.1	Underwriting Agreement dated May 16, 2007 between Gulfport Energy Corporation and Johnson Rice & Company L.L.C.
99.1	Press release dated May 17, 2007 entitled Gulfport Energy Corporation Announces Pricing of Public Offering of Common Stock.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**GULFPORT ENERGY CORPORATION**

Date: May 18, 2007

By: /s/ MICHAEL G. MOORE  
Michael G. Moore  
Chief Financial Officer

**Exhibit Index**

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