

BLOCKBUSTER INC  
Form 8-K  
August 20, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): August 20, 2004**

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**BLOCKBUSTER INC.**

(Exact Name of Registrant as Specified in its Charter)

**DELAWARE**  
(State or Other Jurisdiction of Incorporation)

**001-15153**  
(Commission File Number)

**52-1655102**  
(IRS Employer Identification No.)

**1201 Elm Street**

**Dallas, Texas**  
(Address of Principal Executive Offices)

**75270**  
(Zip Code)

**(214) 854-3000**

(Registrant's Telephone Number, Including Area Code)



**Item 5. Other Events.**

On August 20, 2004, Blockbuster Inc. issued a press release announcing a special cash dividend, the sale of its senior subordinated notes and the closing of its new credit facility. A copy of the press release is attached hereto as Exhibit 99.1.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: **August 20, 2004**

**BLOCKBUSTER INC.**

By: /s/ Larry J. Zine \_\_\_\_\_

Larry J. Zine

Executive Vice President, Chief

Financial Officer and Chief

Administrative Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Blockbuster Inc. press release, dated August 20, 2004, announcing a special cash dividend, the sale of its senior subordinated notes and the closing of its new credit facility